Demographic Change

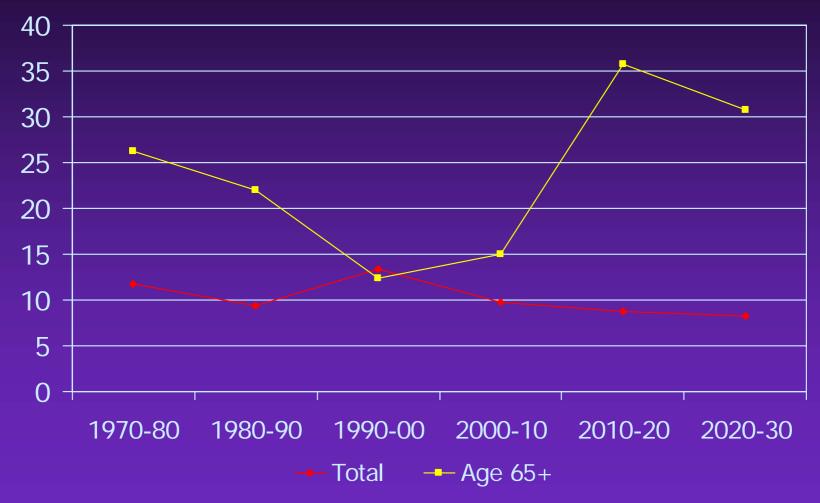
How the US is Coping with Aging, Immigration, and Other Challenges

William H. Frey

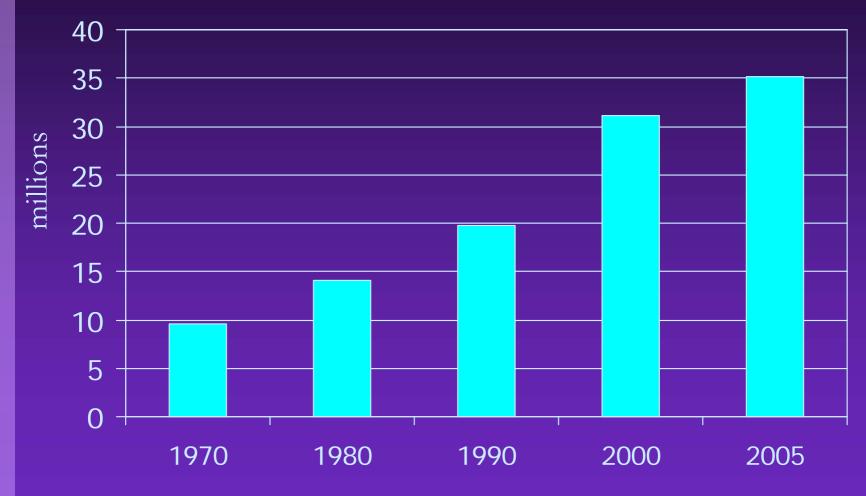
Brookings Institution University of Michigan

www.frey-demographer.org

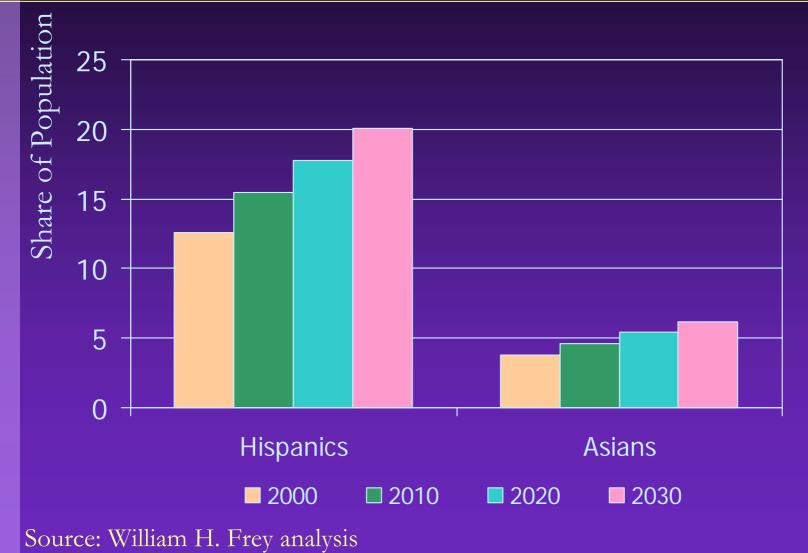
US: Total and Age 65+ Growth, 1970- 2030



US Immigrant Population, 1970 - 2005



Growing New Minorities, 2000- 30



Total Fertility Rate

United States	2.05
France	1.89
United Kingdom	1.82
Italy	1.38
Germany	1.36
Japan	1.27

Life Expectancy

Japan82.6France80.7Italy80.5Germany79.4United Kingdom79.4United States78.2

Immigration Rate (per 1000)

United States	3.9
Italy	2.6
United Kingdom	2.1
Germany	1.8
France	1.6
Japan	0.4

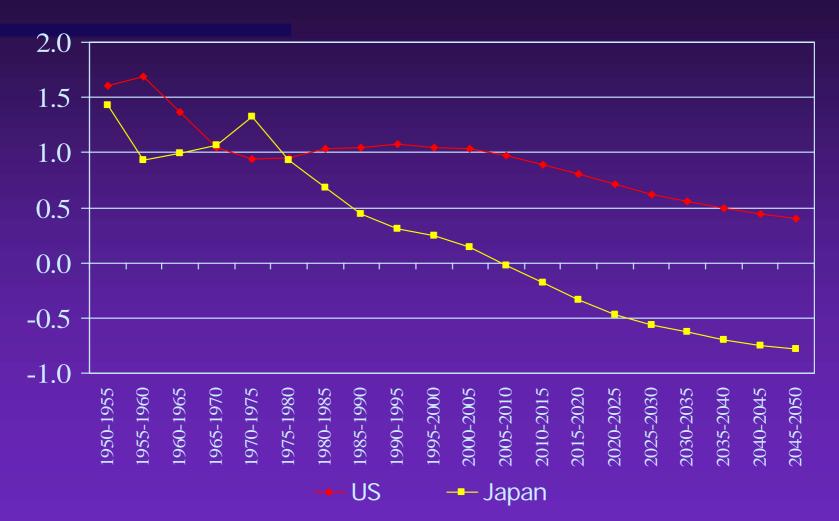
Projected Growth, 2006-2050

United States40%United Kingdom14%France5%Italy-5%Germany-9%Japan-21%

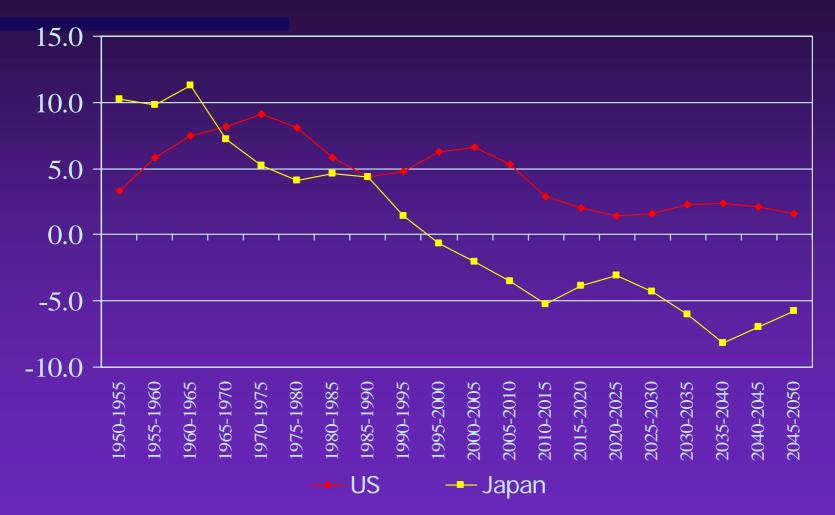
Percent Aged 65+

Japan20%Germany19%Italy19%France16%United Kingdom16%United States12%

Population Growth

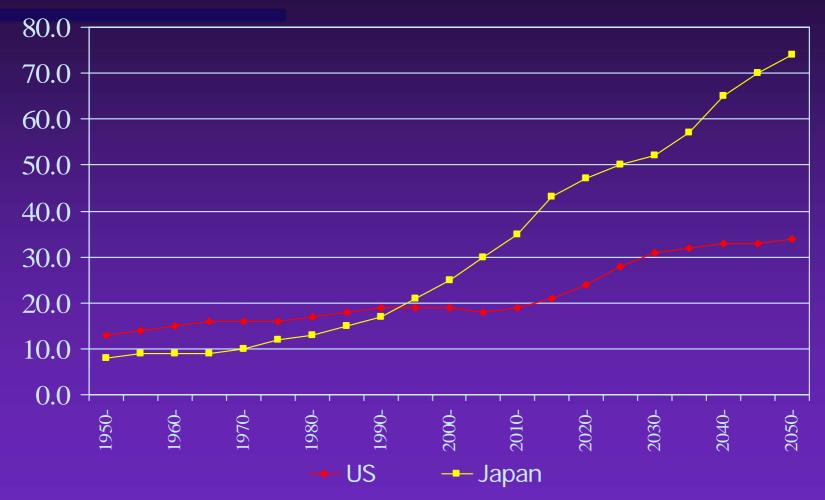


Labor Force Growth

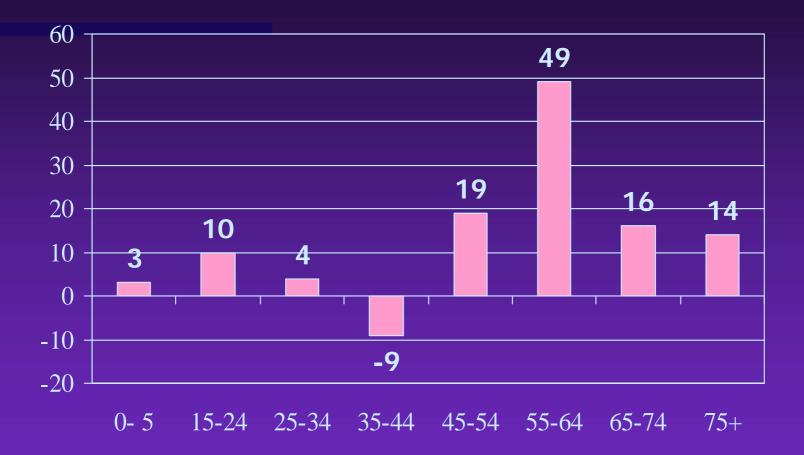


Age Dependency

Persons age 65+ per 100 persons age 16-64

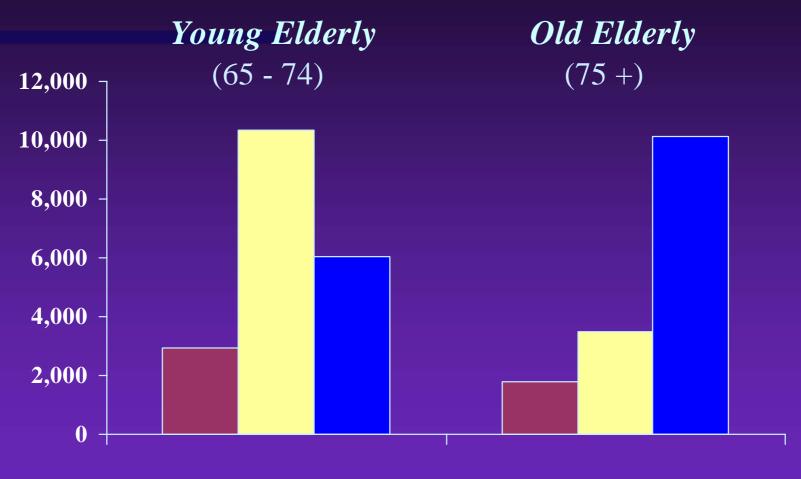


US Growth by Age 2000-10



William H. Frey

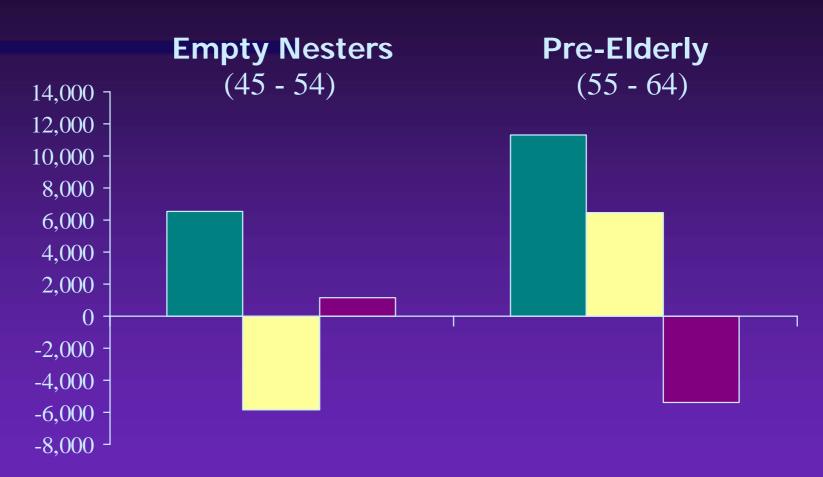
Population Changes in the Next 3 Decades



2000 - 2010 2010 - 2020 2020 2020 - 2030

Frey Source: William H. Frey

Population Changes in the Next 3 Decades



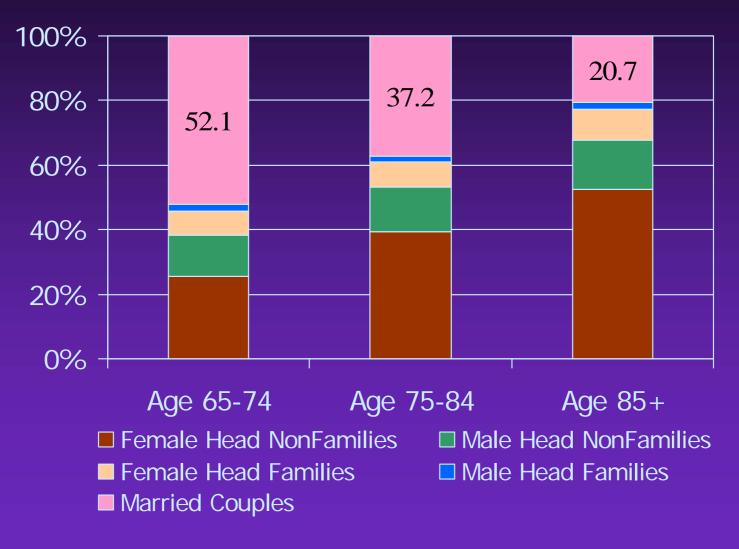
2*000 - 2010* **2***010 - 2020* **2***020 - 2030*

Frey Source: William H. Frey

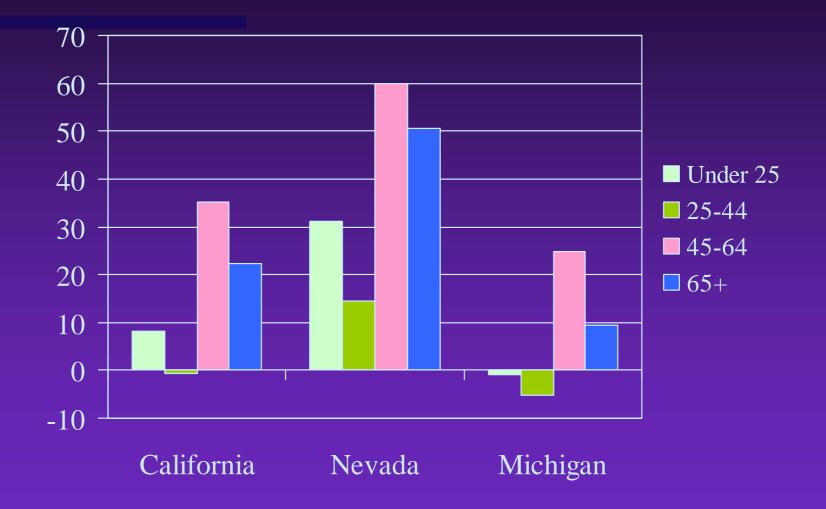
Boomers vs. Parents at Midlife 55% % With 3+ Kids 30% 21% % Not Married 36% 50% %Women Not Working 23% 38% % HS Dropout 14% 10% 20% 30% 40% 50% 60% 0% Boomers Parents

purce: William H. Frey

Household Types: Older Age Groups

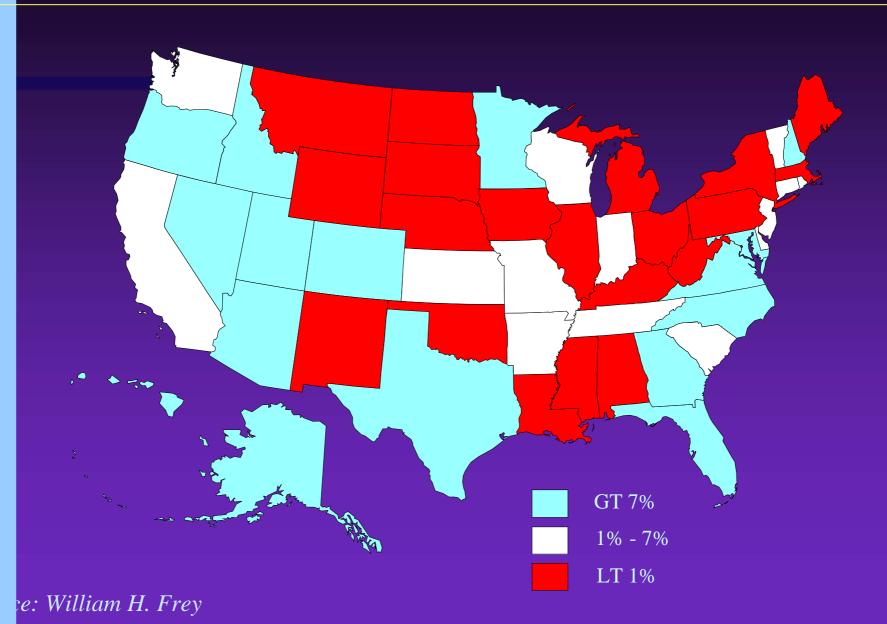


Growth by Age, 2000-10

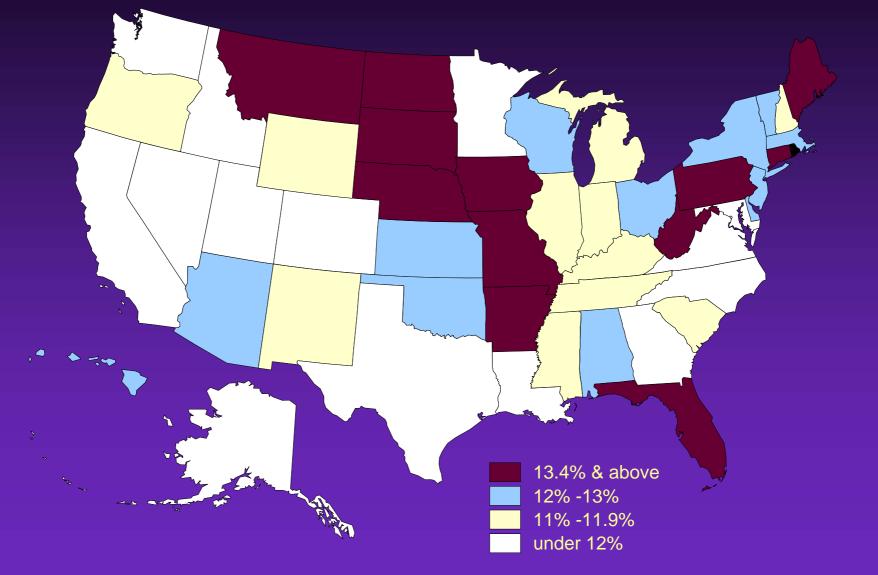


urce: William Frey,

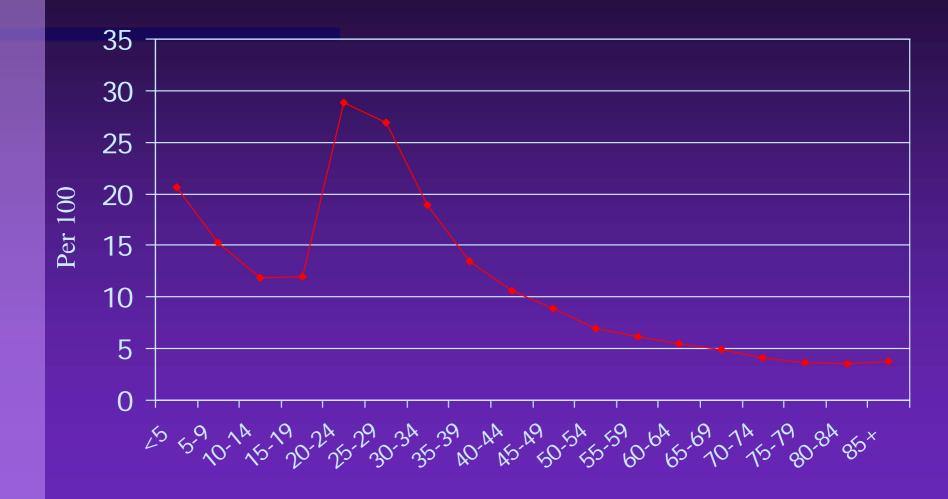
2000-10 Growth: Under Age 35



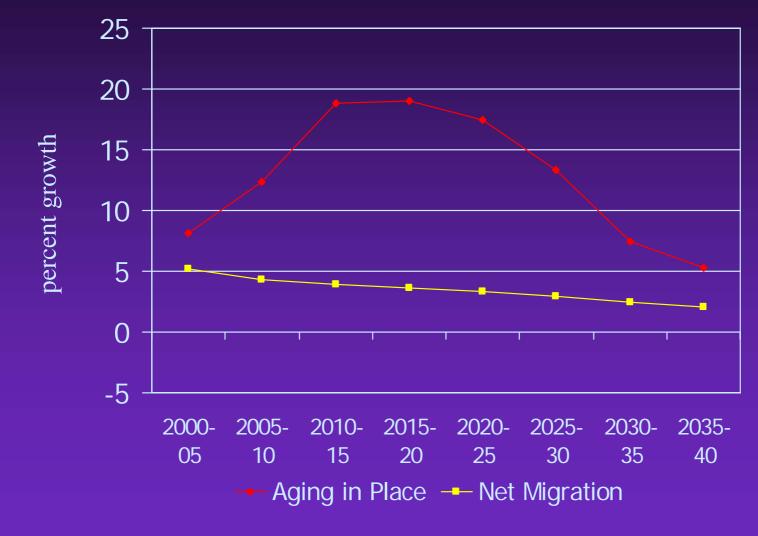
Percent 65+ population for States, 2005



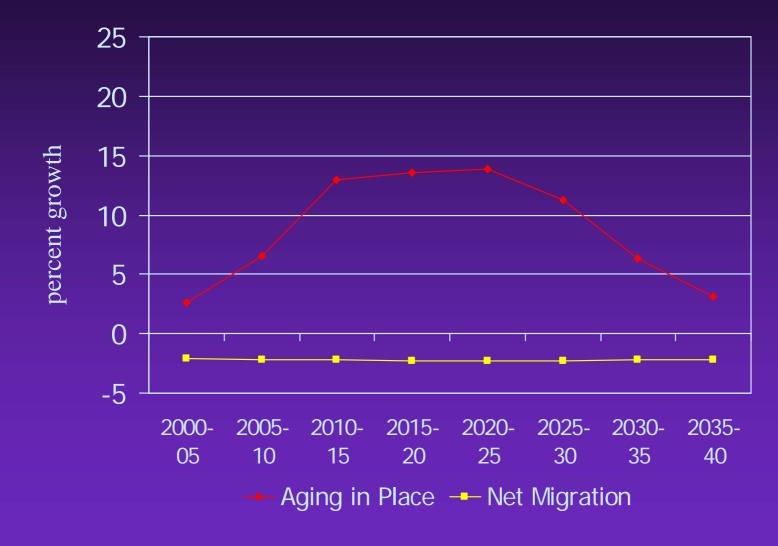
Rates of Migration by Age



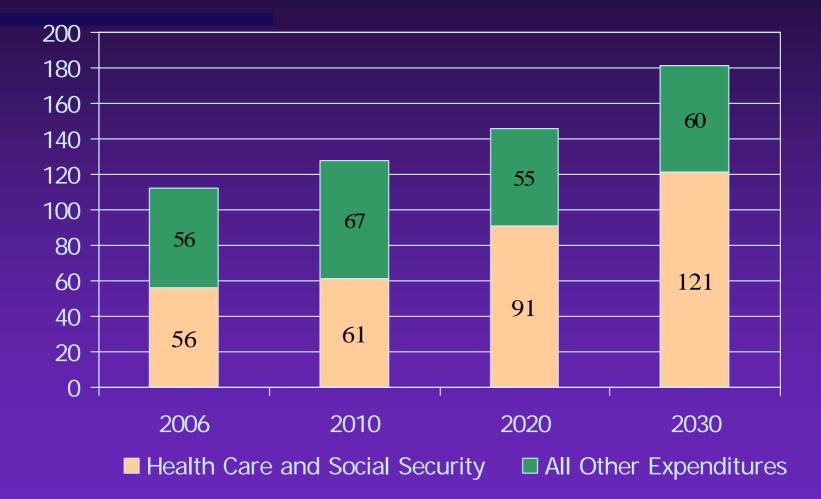
Arizona Projections: Aging in Place and Migration



New York Projections: Aging in Place and Migration



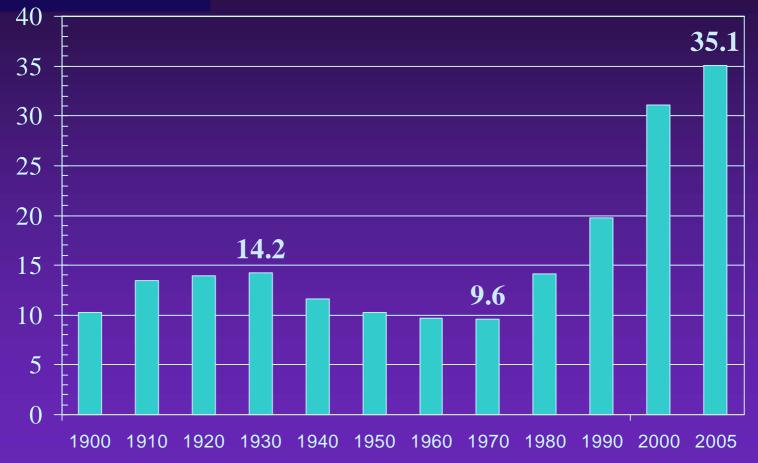
US Federal Budget Allocation as Percent of Projected Federal Revenue



Source: Dowell Myers, Boomers and Seniors

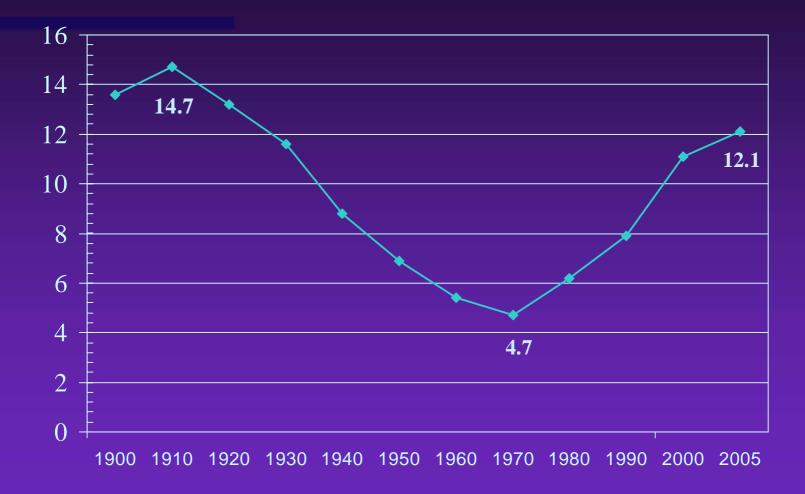
Immigrants in the US, 1900 - 2005

in millions



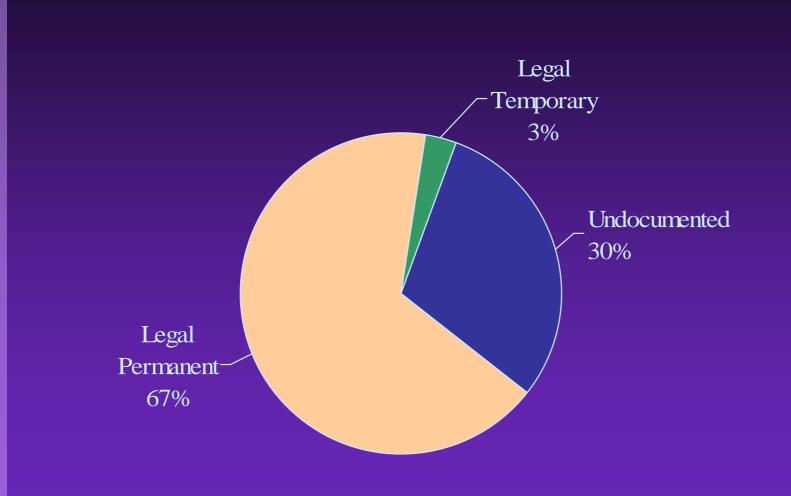
Source: William H. Frey, Brookings Institution

Immigrant Share of US Population



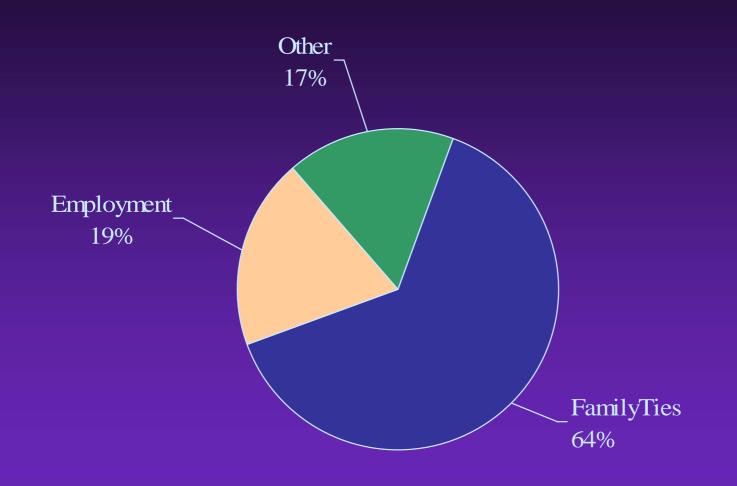
Source: US Census sources

Types of US Foreign Born, 2005



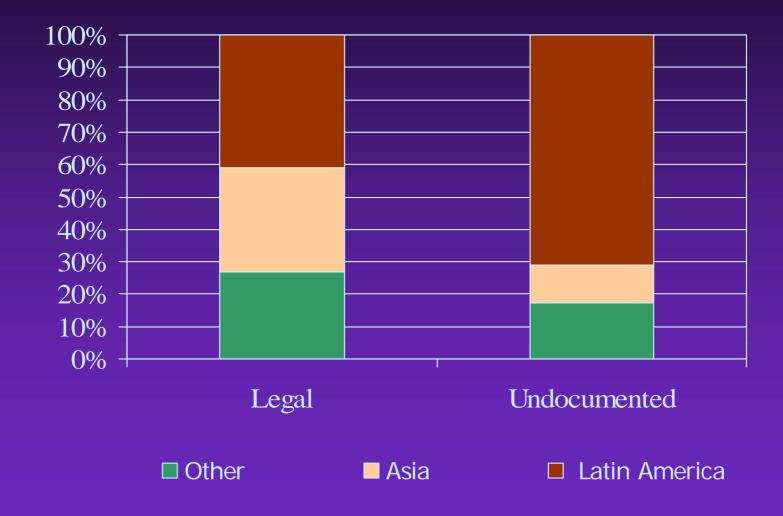
Source: Jeffrey Passel, Pew Hispanic Center

Legal Permanent Immigrants, 2003-05

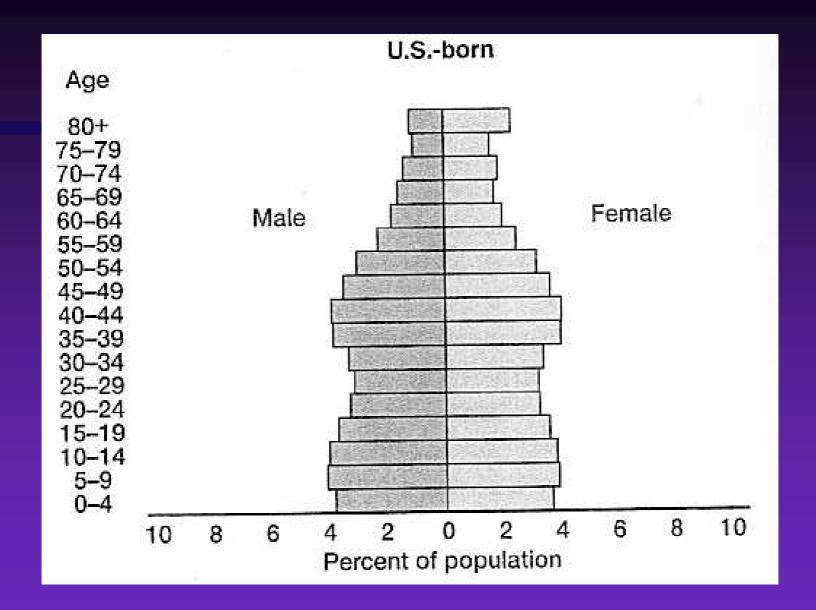


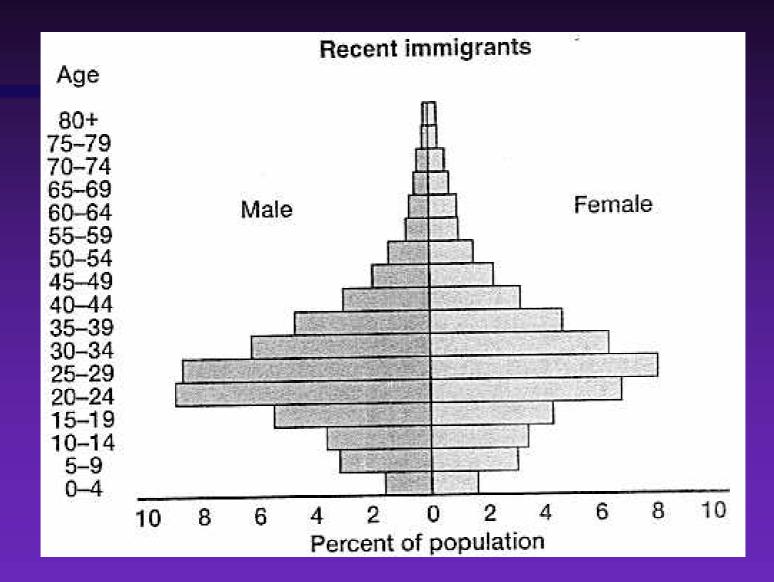
Source: Population Reference Bureau

Immigrant Origins

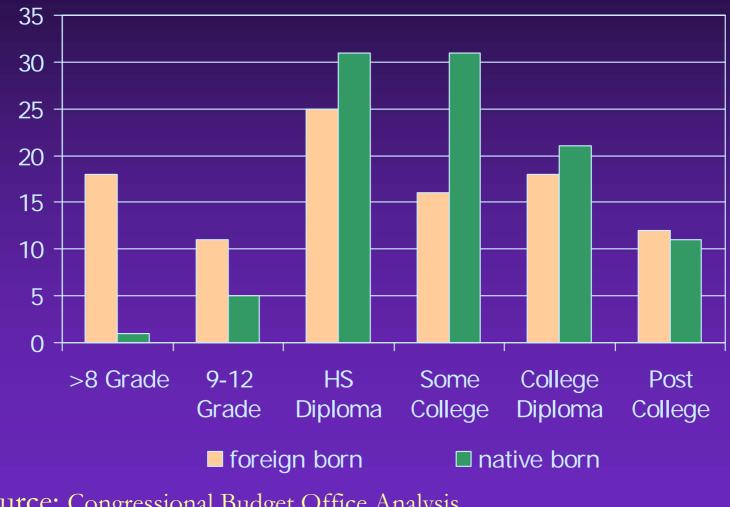


Source: Population Reference Bureau, Pew Hispanic Center



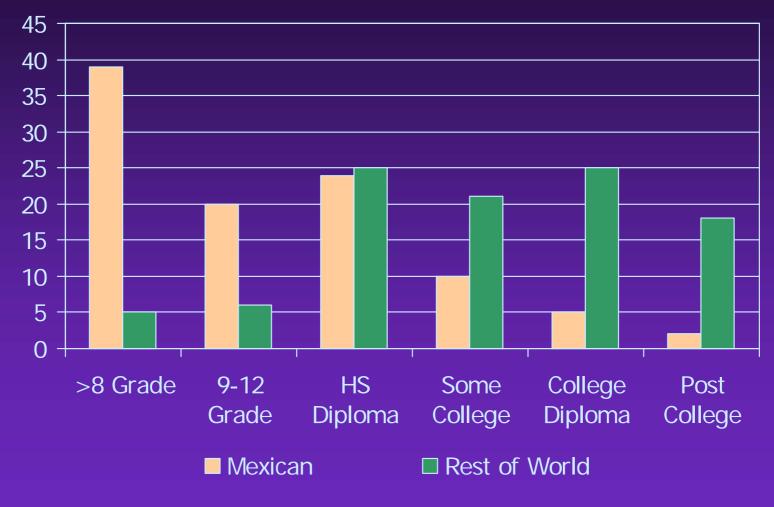


Education: Immigrants vs Natives



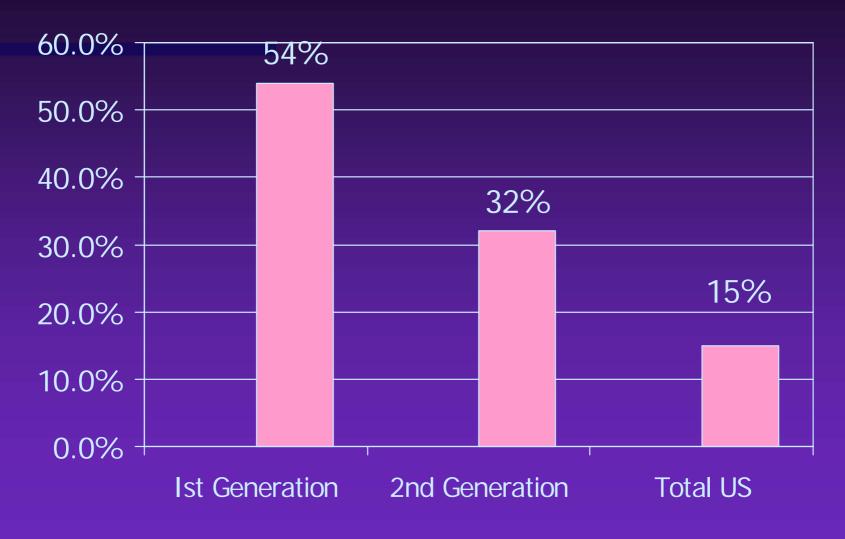
Source: Congressional Budget Office Analysis

Immigrant Education: Mexican vs. Other Origins

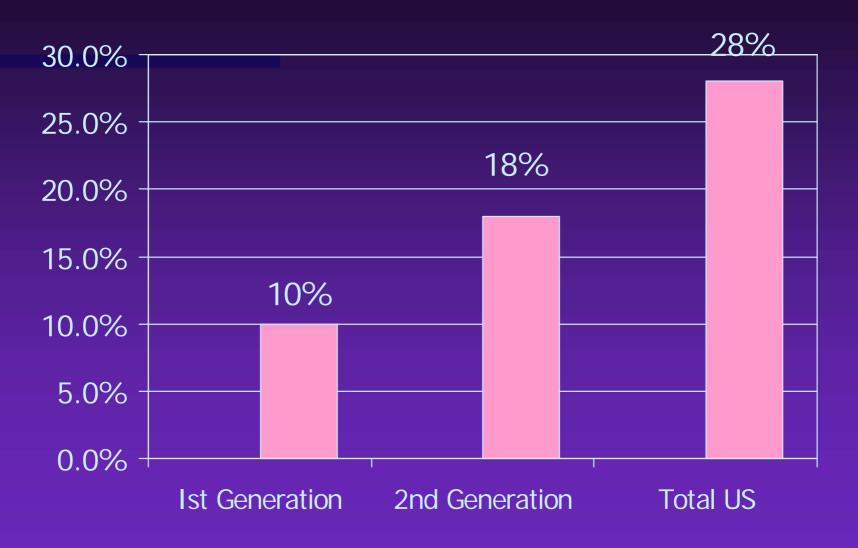


Source: Congressional Budget Office Analysis

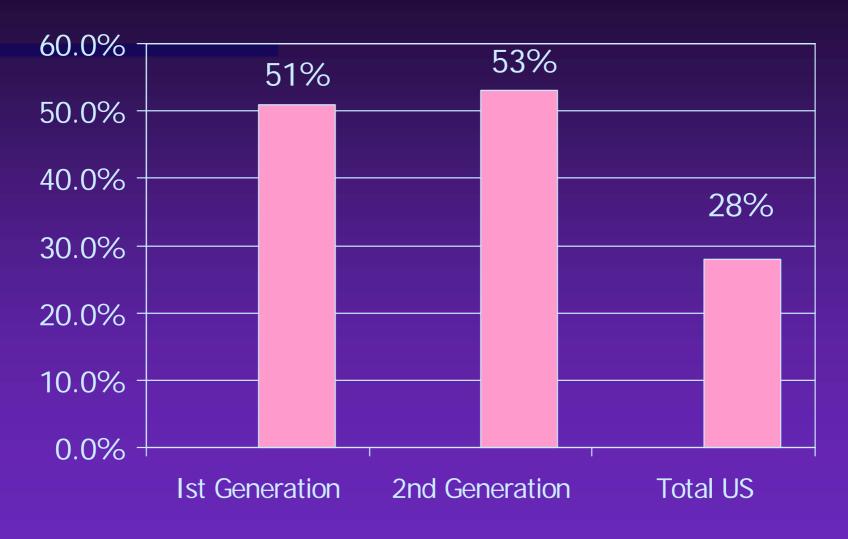
Hispanics: Less than High School



Hispanics: College Graduates



Asians: College Graduates



Most Prevalent Jobs

Native Born

Foreign Born

Admin Support Management Sales Education

Production Construction Admin Support Sales

Source: Congressional Budget Office

Immigrants - Prevalent Jobs

Mexican

Rest of World

Construction Production Maintenance Transportation

Sales Admin Support Management Production

Source: Congressional Budget Office

Undocumented Prevalent Jobs

Cooks Construction Maids/Housekeeping Maintenance Agriculture

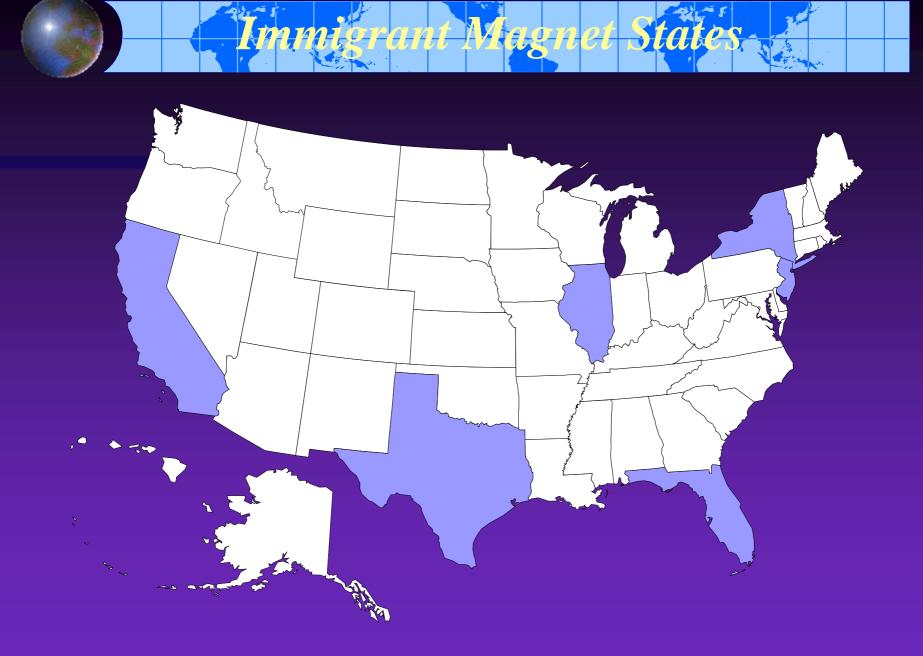
Source: Jeffrey Passel, Pew Hispanic Center

Long Term Fiscal Impact of One Migrant

US dollars

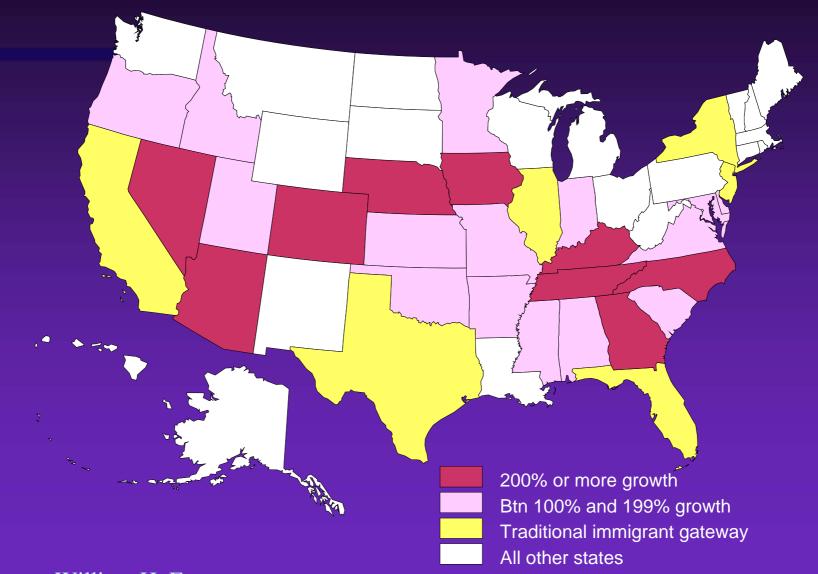


Source: Population Reference Bureau



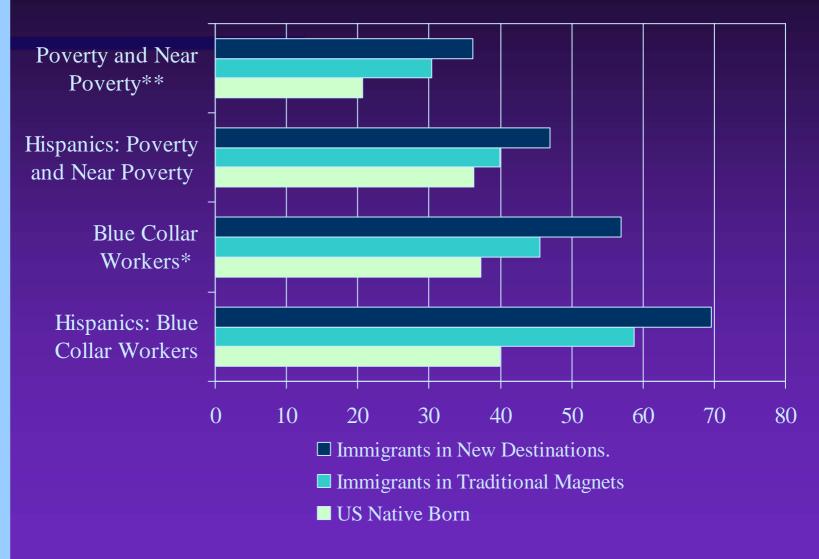
Source: William H. Frey, analysis of 2000 Census

State Immigrant Growth, 1990-2005



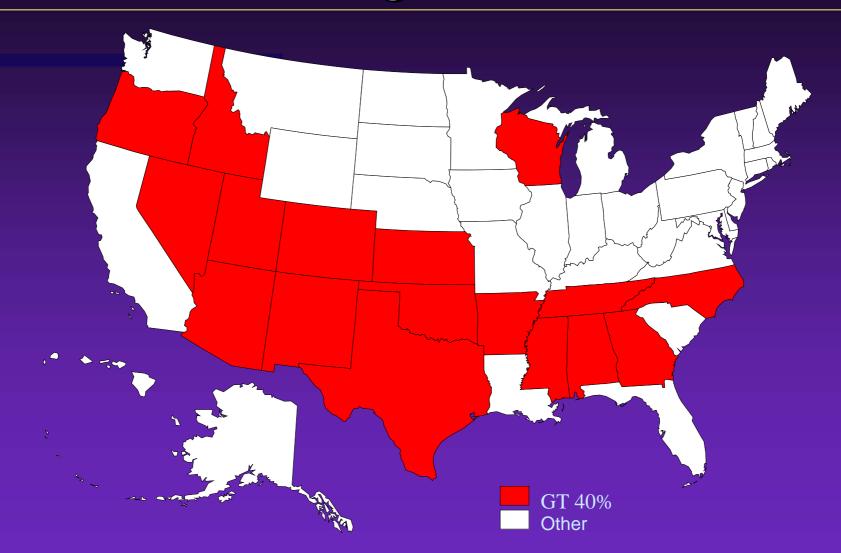
Source: William H. Frey

Immigrants vs Natives: 2005



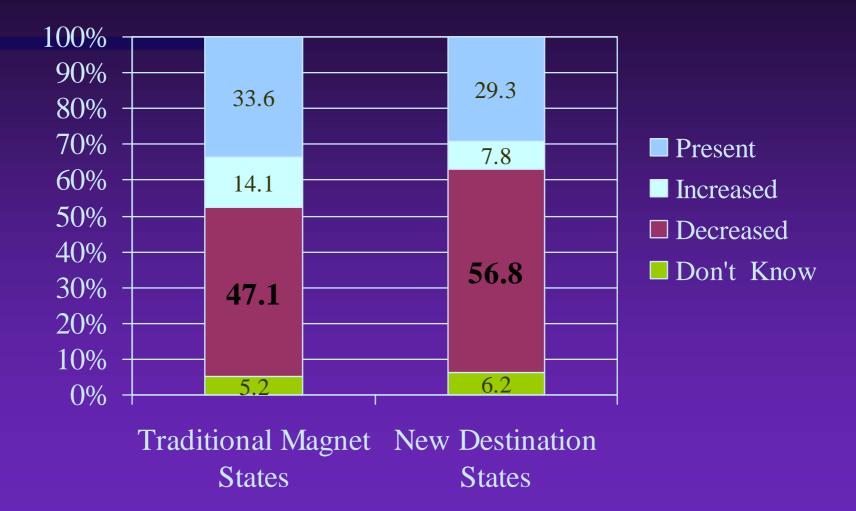
Source: William H. Frey

Where Undocumented Dominate Foreign Born



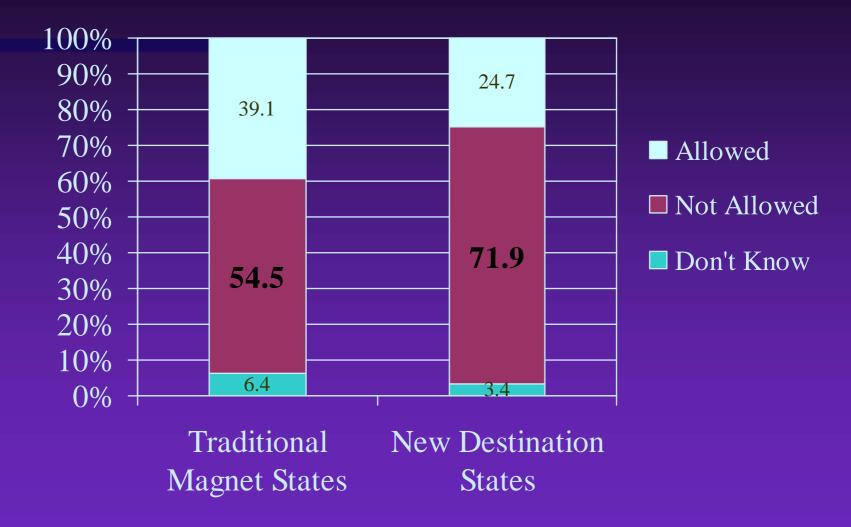
Source: Jeffery Passel, Pew Hispanic Center

Desired US Immigration Levels



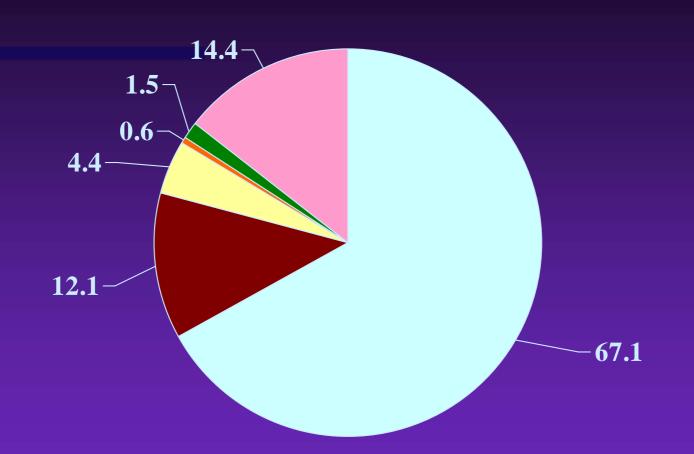
Source: William H. Frey analysis of CBS News Poll, July 29-Aug 2, 2005

3 Year Work Permits for Illegal Immigrants?



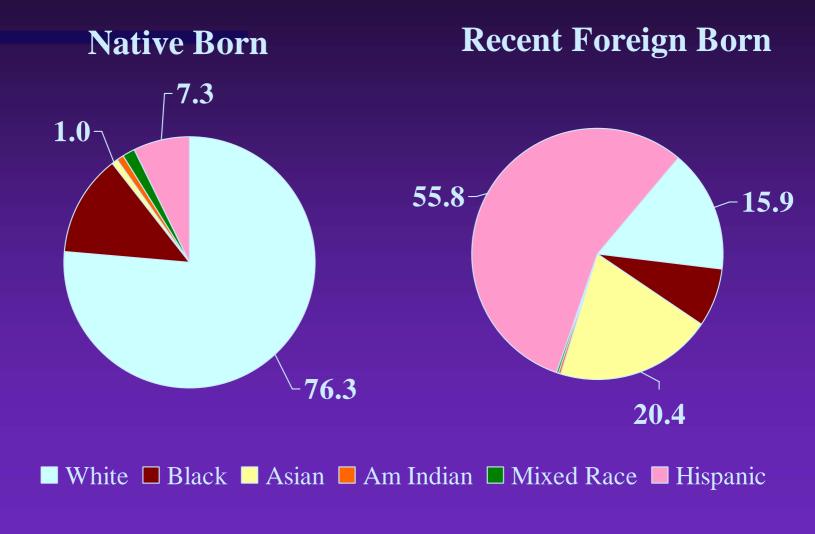
Source: William H. Frey analysis of CBS News Poll, July 29-Aug 2, 2005

US Race-Ethnicity

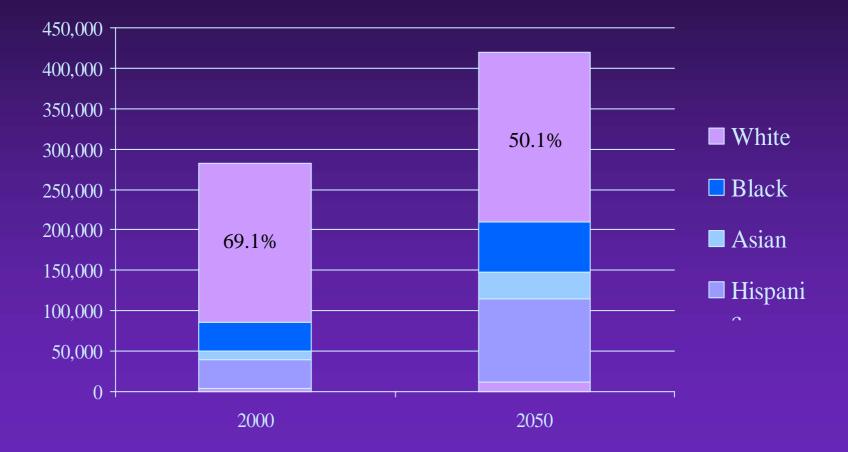


■ White ■ Black ■ Asian ■ Am Indian ■ Mixed Race ■ Hispanic

Natives and Recent Immigrants



US: Population by Race: 2000 and 2050

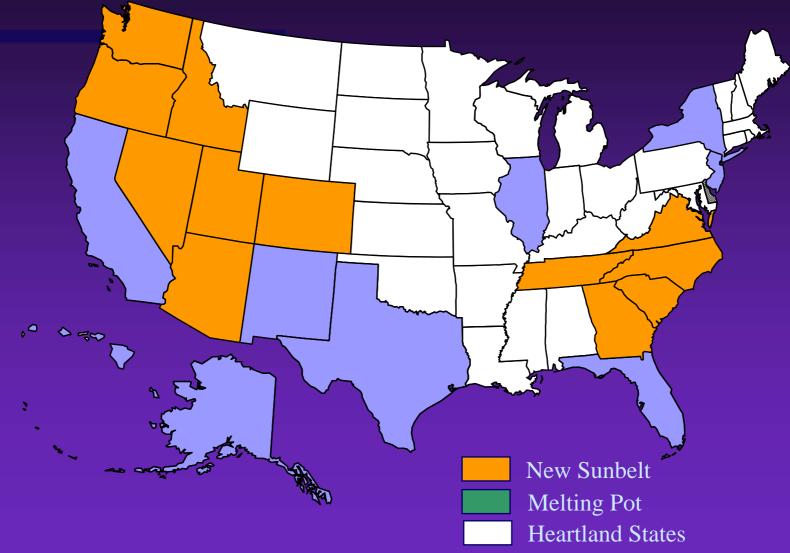


New Demographic Regions

Melting Pot America
The New Sunbelt
The Heartland

ource: William H. Frey

New Sunbelt, Melting Pot, and Heartland States



Source: William H. Frey

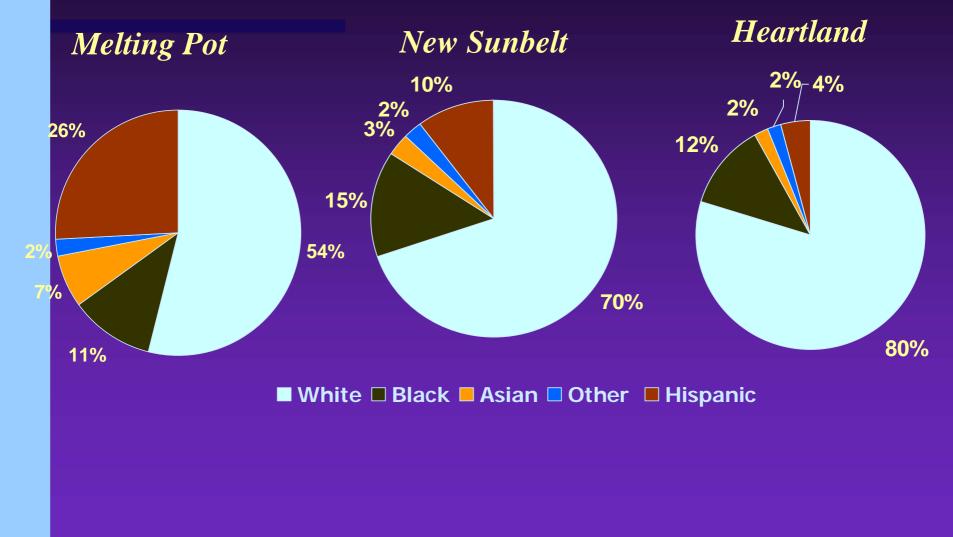
Demographic Components, 2000-2005 (Rates per 1000)



Melting Pot New Sunbelt Heartland

Source: William Frey

Race Composition of Regions



Source: William H. Frey

Hispanic Concentrations, 2005

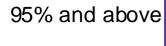
Percent of County Population



Data source: William H. Frey, US Census Estimates

White Concentrations, 2005

Percent of County Population



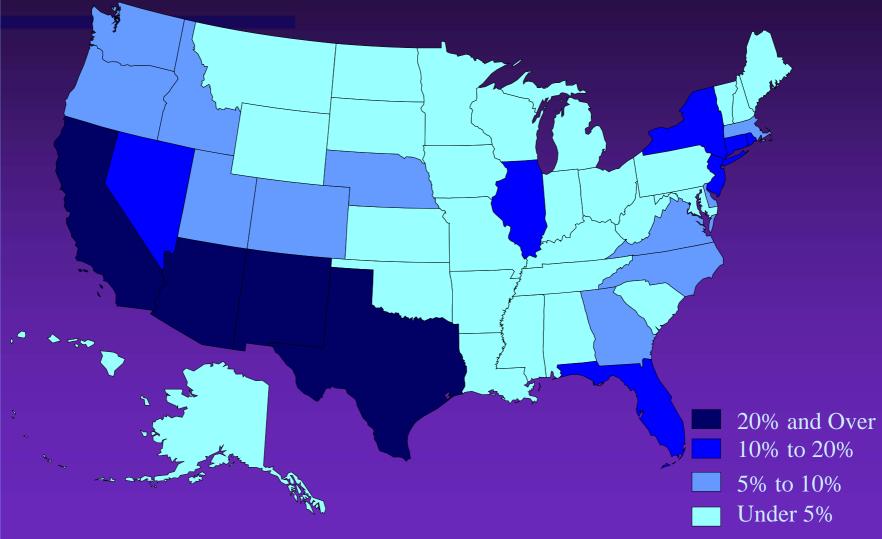
85.0% to 94.9%

70.0% to 84.9%

Under 70%

Data source: William H. Frey, US Census Estimates

Children Speaking Spanish at Home



Source: William H. Frey, analysis of 2000 Census

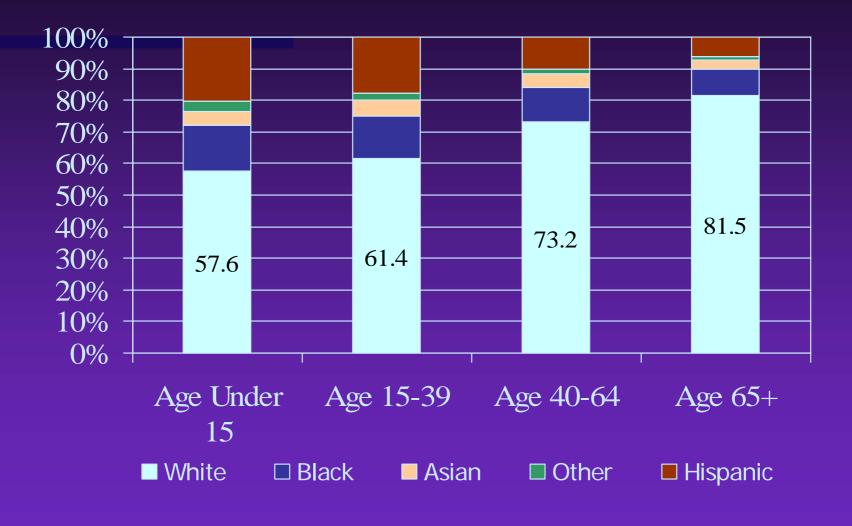
Race Profiles for Occupations Los Angeles





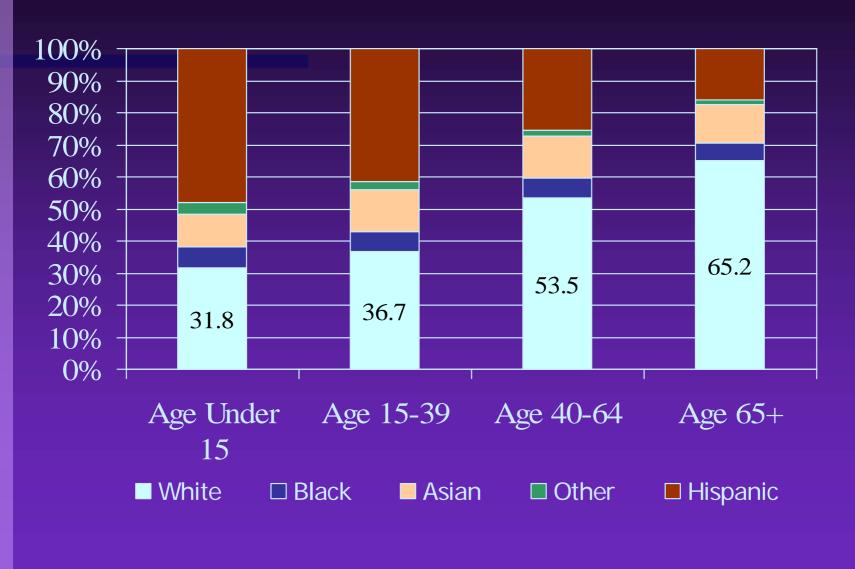
Source: William Frey. Milken Institute

Race for Age Groups: US



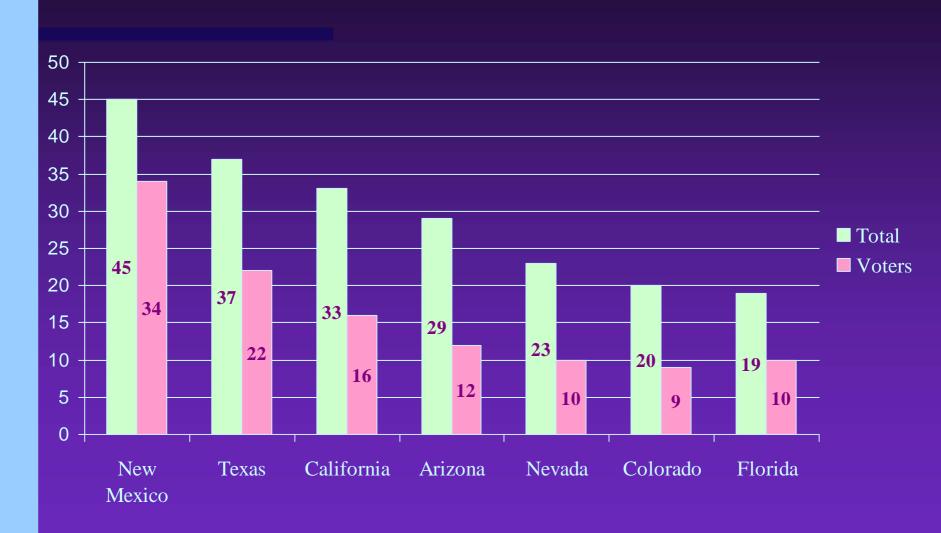
Source: William H. Frey analysis

Race for Age Groups: California



Source: William H. Frey analysis

Hispanics: 2004 lotal vs Voter Shares



Source: William H.Frey

United States Projected Race Compositions, 2025 Age 18 -64 Age 65+ Under Age 18 **62 %** 52 % 76 % white black Indian Asian **Hispanic**