
RIETI Seminar Session 2

“Impact of Brexit on Investment in the UK”

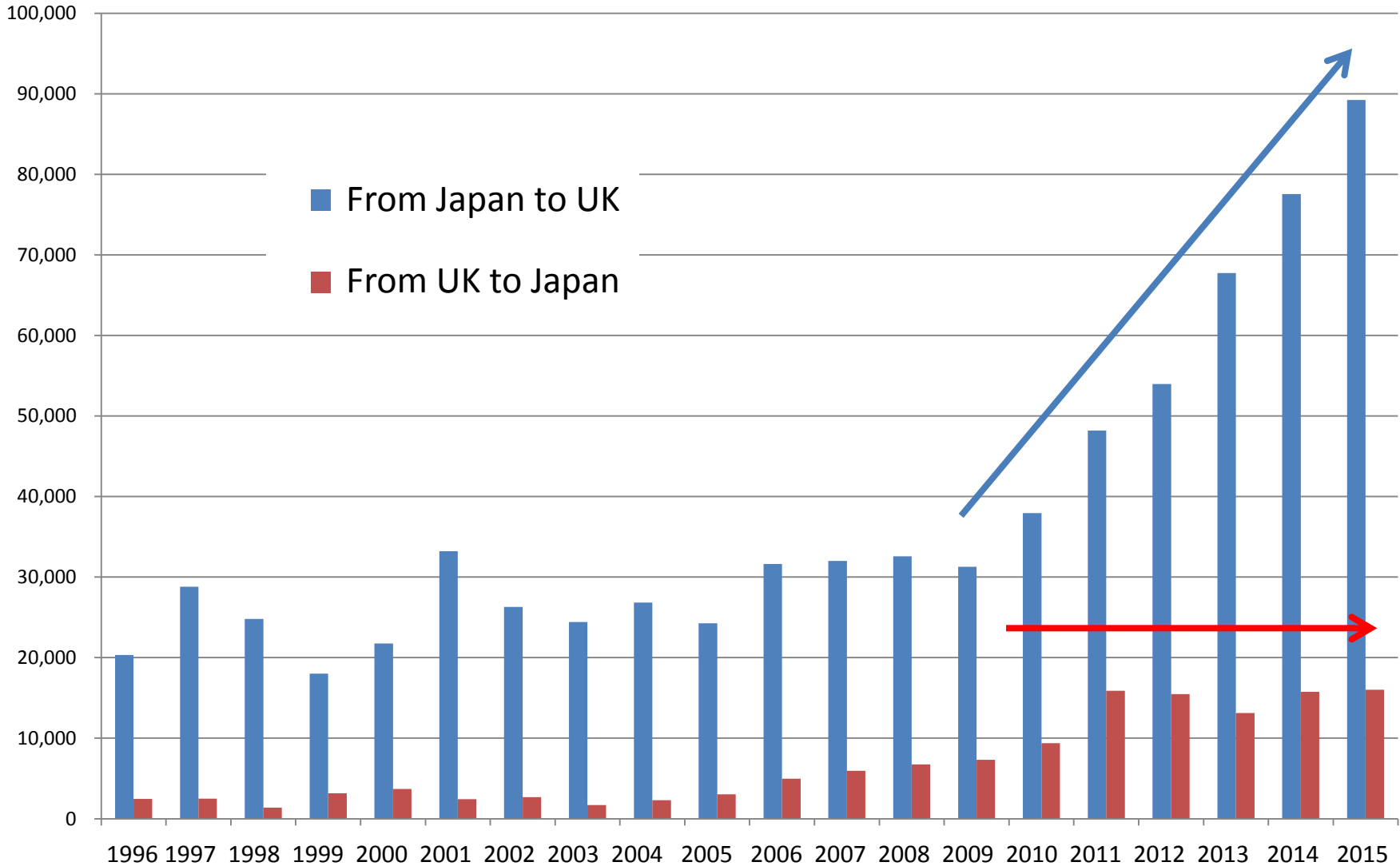
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**Japan External Trade Organization(JETRO)
President**

(1) Trend of foreign direct investment

UK – Japan foreign direct investment stock

Unit: Million USD



Source: Bank of Japan, Ministry of Finance of Japan

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(2) Foreign direct investment stock

Japan's inward direct investment stock

As of the end of 2015 (Unit: million dollars)

1	US	56,933
2	Netherlands	30,747
3	France	25,534
4	UK	16,001
5	Singapore	15,060
6	Switzerland	9,284
7	Cayman Islands	8,847
8	Hong Kong	8,650
9	Luxembourg	6,458
10	Germany	6,218

UK's inward direct investment stock

As of the end of 2014 (Unit: million pounds)

1	US	252,975
2	Netherlands	175,997
3	Luxembourg	78,852
4	France	76,048
5	British Offshore islands	61,810
6	Germany	50,089
7	Spain	45,690
8	Switzerland	39,850
9	Japan	38,237
10	Belgium	25,603

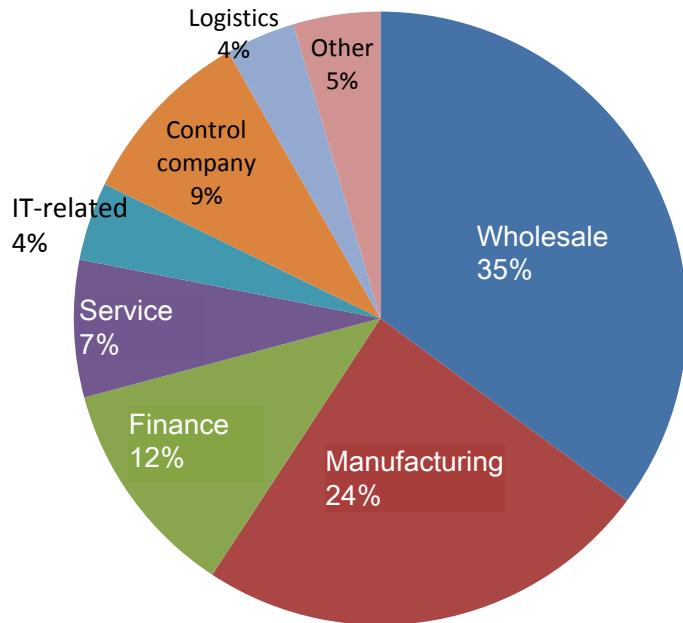
Source: Ministry of Finance of Japan

Source: Office for National Statistics of the UK

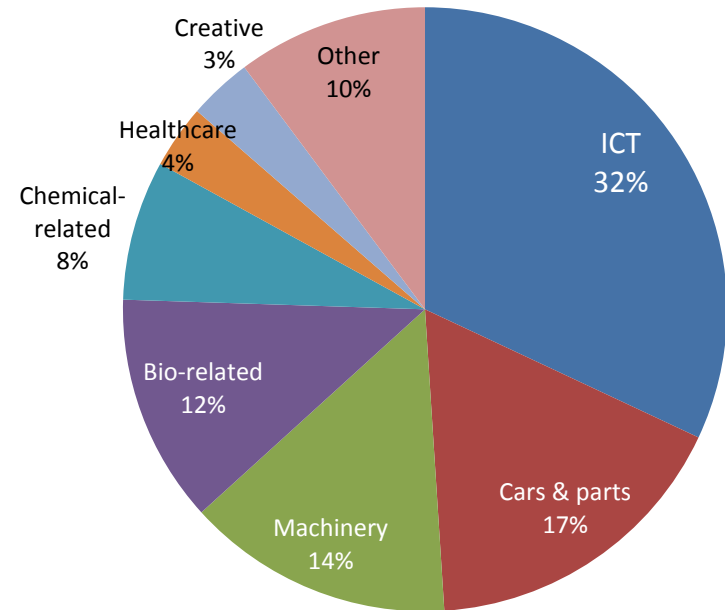
(3) Numbers of Japanese companies in UK

- ◆ Number of Japanese firms including branch and representative offices 931
- ◆ Number of centres for Japanese R&D and design 158

Ratio of Japanese-affiliated companies classified by type of business (including joint ventures)



Ratio of centers for R&D and design classified by type of business



Created based on data from the following:

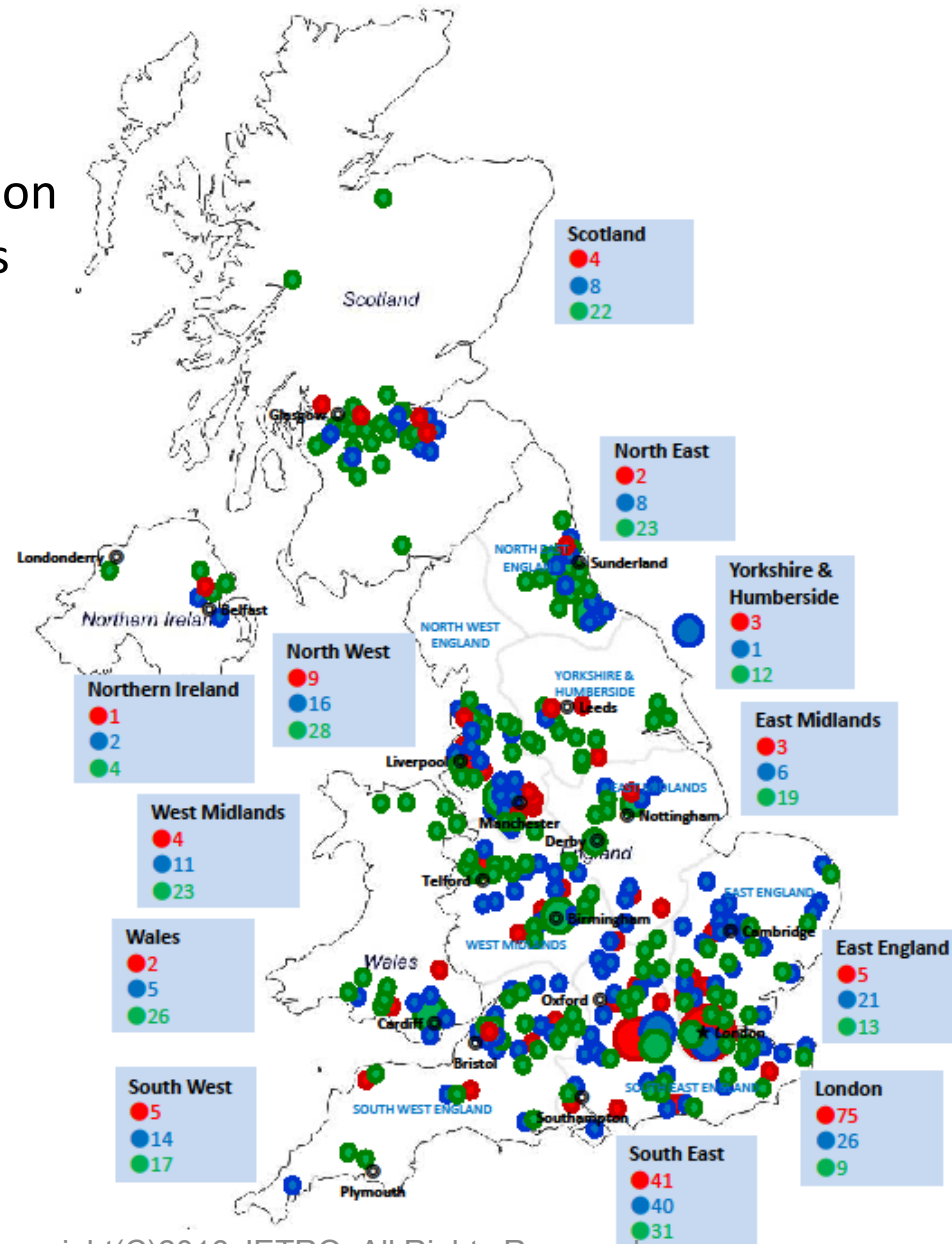
“The Statistics on the Japanese National Residing Overseas as of October 2014” for the number of Japanese companies in the UK;

“Compendium of Japanese Companies Abroad 2015” for the number of Japanese affiliated companies; “UKTI in 2014” for the number of R&D

(4) Distribution of Japanese companies in UK

Mapping by type of function

- Regional headquarters
- R&D site
- Manufacturing site



Source: UKTI (as of April 2014)