

JSTAR

2009 Computer-Assisted Personal Interviewing Questionnaire

1st wave (Tosu and Naha)

Research Institute of Economy, Trade and Industry Hitotsubashi University The University of Tokyo A-000: In what month and year were you born? 1. Japanese calendar date: _____

2. Western calendar date:

3. Don't know

4. Refused to answer

If answer to A-000 is 1 or 2, go to A-002. If answer to A-000 is 3 or 4, go to A-001-1.

A-001-1:

This question is necessary to identify you, so could you answer, please?

 1. Japanese calendar date:

 2. Western calendar date:

3. Don't know

4. Refused to answer

Regardless of answer, go to A-002.

A-002:

[Interviewer: Ask question after showing card A-002.] What was the last level of school you attended, and did you graduate?

	1. Graduated	2. Left school without graduating	3. Still enrolled
1. Elementary/middle school		0 0	
2. High school (Including old-system middle			
school, girls' school, trade school, normal school)			
3. Junior college (Including technical high school,			
etc.)			
4. Vocational school			
5. University (Including old-system high school,			
old-system technical college)			
6. Graduate school (Master's)			
7. Graduate school (Ph.D.)			
8. Other:			
9. Don't know			
10. Refused to answer			

Regardless of answer, go to A-003.

A-003:

I would like to ask later about your job. First, I would like to ask about your family. Do you have a spouse or common-law spouse?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to A-003 is 1, go to A-004; otherwise, go to A-007.

A-004:

When did you get married? Or when did you begin living together with your common-law spouse?

1. Japanese calendar date:

- 2. Western calendar date: _____
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to A-005.

A-005:

When was your spouse or common-law spouse born?

1. Japanese calendar date:

2. Western calendar date: _____

3. Don't know

4. Refused to answer

Regardless of answer, go to A-006.

A-006:

[Interviewer: Ask question after showing card A-006.]

What was the last level of school your spouse attended, and did he/she graduate?

	1. Graduated	2. Left school without graduating	3. Still enrolled
1. Elementary/middle school			
2. High school (Including old-system middle			
school, girls' school, trade school, normal school)			
3. Junior college (Including technical high school,			
etc.)			
4. Vocational school			
5. University (Including old-system high school,			
old-system technical college)			
6. Graduate school (Master's)			
7. Graduate school (Ph.D.)			
8. Other:			
9. Don't know			
10. Refused to answer			

Regardless of answer, go to A-010-0-1.

A-007:

[Interviewer: Ask question after showing card A-007.]

Please select the most accurate statement from the following list. If you had multiple spouses, please answer for the most recent one

- 1. I have never been married
- 2. My spouse is deceased
- 3. I am divorced
- 4. Don't know
- 5. Refused to answer

If answer to A-007 is 2, go to A-008; if 3, go to A-009; otherwise, go to A-010-0-1.

A-008:

If you don't mind, could you tell me when your spouse passed away? If you had more than one spouse, please answer for the most recent one.

- 1. Japanese calendar date: _____
- 2. Western calendar date:
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to A-010-0-1.

A-009:

If you don't mind, could you tell me when you registered a divorce? If you had more than one spouse, please answer for the most recent one.

- 1. Japanese calendar date:
- 2. Western calendar date:
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to A-010-0-1.

A-010-0-1:

What is the total number of family members who live in this house together? Please answer the total number including yourself. The family member who lives in this house together means the family member who lives on the same premises.

1. ____

- 2. Don't know
- 3. Refused to answer

If answer to A-010-0-1 is 1, go to A-010-0-2; otherwise, go to A-010.

A-010-0-2:

Please tell me the details of the family members living in this house together. Respondent's spouse (a) Respondent's children: male (b) female (c) Respondent's grandchildren/ great-grandchildren: male (d) female (e) Spouse of the respondent's children/ grandchildren (f) Respondent's parents: male (g) female (h) Spouse's parents: male (i) female (j) Respondent's siblings (k) Spouse's siblings (l) Others (m) If the sum of the value of A-0101-02 (a)–(m) does not correspond with that of A-010-0-1b, go back to the question.

A-010:

I would like to ask you again. Do you have any children including the ones who don't live with you?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to A-010 is 1, go to A-011; otherwise, go to A-013.

A-011:

How many children do you have in total?

1.

2. Don't know

3. Refused to answer

If answer to A-011 is 1, go to A-012-@; otherwise, go to A-013.

A-012-@-1:

This question is about your @th child. Is the child male or female?

1. Male

- 2. Female
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to A-012-@-2.

A-012-@-2:

How old is he/she, or when was he/she born?

1. Age: ____

- 2. Japanese calendar date of birth:
- 3. Western calendar date of birth:
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to A-012-@-3.

A-012-@-3: Does he/she have a spouse?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Calculate the child's age based on A-12-@-2/If his/her age > 16, go to A-012-@-3-2; otherwise, go to A-012-@-4. A-012-@-3-2:

Does he/she have any children (Do you have any grandchildren)?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to A-012-@-4.

A-012-@-4:

[Interviewer: Ask question after showing card A-12-@-4.]

Where does he/she live? Please answer in relation to your own home.

- 1. Same house
- 2. Same building
- 3. Same town/village
- 4. Same prefecture
- 5. Different prefecture
- 6. Abroad
- 7. Don't know
- 8. Refused to answer

Regardless of answer, go to A-012-@-5.

A-012-@-5:

[Interviewer: Ask question after showing card A-12-@-5.]

Is the child financially independent? (If child's primary occupation is housekeeping, answer for him or her and spouse as a unit.)

- 1. Pays for own food
- 2. Pays for own food and housing
- 3. Does not pay for own food or housing
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to A-012-@-6.

A-012-@-6. [Interviewer: Ask question after showing card A-012-@-6.]

- Which of the following most accurately describes your child's current situation?
- 1. In school (including studying for university entrance examinations)
- 2. Working
- 3. Part-time, contract, or other irregular work
- 4. On leave from work (because of illness, child care, caring for family member, etc.)
- 5. Unemployed
- 6. Caring for home is primary occupation
- 7. Retired
- 8. Other (specify)
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to A-012-@-7.

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A-012-@-7:

[Interviewer: Ask question after showing card A-012-@-7.]

During the past year, how often have you communicated with this child? Include communication by telephone, letter, e-mail, text message, etc.

- 1. We live together
- 2. Daily
- 3. Several times a week
- 4. About once a week
- 5. About once every two weeks
- 6. About once a month
- 7. Less than once a month
- 8. Not in contact
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to A-012-@-8.

A-012-@-8. [Interviewer: Ask question after showing card A-012-@-8.]

What was the last level of school this child attended, and did he/she graduate? (If child is not yet in school (including daycare, preschool), select item 8 (Other).)

	1.	2. Left school	3. Still
	Graduated	without	enrolled
		graduating	
1. Elementary/middle school			
2. High school (including old-system middle			
school, girls' school, trade school, normal school)			
3. Junior college (including technical high school,			
etc.)			
4. Vocational school			
5. University (including old-system high school,			
old-system technical college)			
6. Graduate school (Master's)			
7. Graduate school (Ph.D,)			

8: Other (specify)

- 9: Don't know
- 10: Refused to answer.

After repeating up to @ [the number of children], go to A-012-@-9.

A-012-@-9:

Based on what you have told me, you have @ children. Is this correct?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to A-012-@-9 is 1, 3 or 4, go to A-013; if 2, go back to A-001.

A-013 : If A-010-0-2g = 1 & A-010-0-2h = 0, then ask A-013-a: Is your mother alive? The choices are below 1. Yes

- 2. No
- 3. Don't know
- $\Delta D C 1$
- 4. Refused to answer

If A-010-0-2g = 0 & A-010-0-2h = 1, then ask A-013-b: Is your father alive? The choices are below 1. Yes

- 2. No
- Z. INO

3. Don't know

4. Refused to answer

If A-010-0-2g = 1 & A-010-0-2h = 1, then write A-013==1.

Otherwise, ask A-013 (Are your parents alive?) and write the answer as A-013: Are your parents alive? The choices are below 1. Both parents are alive 2. Only father is alive

- 3.Only mother is alive
- 4. Both parents are deceased
- 5. Don't know
- 6. Refused to answer

If answer to A-013 is 1 or 2, go to A-014-1 If answer to A-013 is 3, go to A-015-1. If answer to A-013 is otherwise and answer to A-003 is 1, go to A-018-1. If answer to A-013 is otherwise and answer to A-003 is other than 1, go to A-022.

A-014-1 : How old is your father? 1. Age:____

2. Don't know

3. Refused to answer

Regardless of answer, go to A-014-2.

A-014-2:

[Interviewer: Ask question after showing card A-014-2]

During the last year, how often have you communicated with your father? Include communications by telephone, letter, e-mail, text message, etc. (If the answer is "several times a year," the respondent should select 7, "Less than once a month." If the father is institutionalized, answer for how often the respondent has contact with his/her father. (If the answer is "visit daily," select "Daily.")

- 1. Live together
- 2. Daily
- 3. Several times a week
- 4. About once a week
- 5. About once every two weeks
- 6. About once a month
- 7. Less than once a month
- 8. Not in contact
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to A-014-3.

A-014-3:

Does your father require any nursing care? If so, about how many hours does he require for the care daily? Include both the in-home care and the use of outside facilities. If your father is institutionalized, please answer so. Do not include time spent traveling to care locations.

- 1. Requires care at home (approx. ____ hours per day)
- 2. Institutionalized
- 3. Does not require care
- 4. Don't know
- 5. Refused to answer

If answer to A-014-3 is 1 or 2, go to A-014-4. If answer to A-014-3 is 3 or 4 and answer to A-013 is 1, go to A-015-1. If answer to A-014-3 is 3 or 4 and answer to A-013 is other than 1, go to A-016-1.

A-014-4:

Is your father certified to receive care? If so, at what level of care? Please answer to the best of your ability.

- 1. Not certified
- $2. \ Certified \ for \ support \ level \ 1$
- 3. Certified for support level $2\,$
- 4. Certified for care level 1
- 5. Certified for care level 2
- 6. Certified for care level 3
- 7. Certified for care level 4
- 8. Certified for care level 5
- 9. Don't know
- 10. Refused to answer

Regardless of answer to A-014-4, if answer to A-013 is 1, go to A-015-1; otherwise, go to A-016-1.

A-015-1:

I would now like to ask about your mother. How old is your mother?

- 1. _
- 2. Don't know

3. Refused to answer

Regardless of answer, go to A-015-2.

A-015-2:

[Interviewer: Ask question after showing card A-015-2]

During the last year, how often have you communicated with your mother? Include communications by telephone, letter, e-mail, text message, etc. (If the answer is "several times a year," the respondent should select 7, "Less than once a month". If your mother is institutionalized, answer for how often the respondent has contact with his/her mother. (If the answer is "visit daily," select "Daily.")

- 1. Live together
- 2. Daily
- 3. Several times a week
- 4. About once a week
- 5. About once every two weeks
- 6. About once a month
- 7. Less than once a month
- 8. Not in contact
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to A-015-3.

A-015-3:

Does your mother require any nursing care? If so, about how many hours does she require for the care daily? Include both the in-home care and the use of outside facilities. If your mother is institutionalized, please answer so. Do not include time spent traveling to care locations.

- 1. Requires care at home (approx. ____ hours per day)
- 2. Institutionalized
- 3. Does not require care
- 4. Don't know
- 5. Refused to answer

If answer to A-015-3 is 1 or 2, go to A-015-4; otherwise, go to A-016-1.

A-015-4 :

Is your mother certified to receive care? If so, at what level of care? Please answer to the best of your ability.

- 1. Not certified
- 2. Certified for support level 1
- 3. Certified for support level 2
- 4. Certified for care level 1
- 5. Certified for care level 2
- 6. Certified for care level 3
- 7. Certified for care level 4
- 8. Certified for care level 5
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to A-016-1.

A-016-1:

Are you currently involved in the care of your mother or father, or do you expect to be in the future? (Including regularly visiting an institutionalized parent.)

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to A-016-2.

A-016-2:

Is your spouse currently involved in the care of your father or mother, or does he or she expect to be in the future? (Including regularly visiting an institutionalized parent.)

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to A-016-3.

A-016-3:

[Interviewer: Ask question after showing card A-016-3]

Besides you and your spouse, please choose up to three persons from the following list who are involved in caregiving of your father or mother, or will likely be involved. Please describe their relationship from the point of view of your parents. Please do not include household aides, medical institution staff, or agencies that are paid money for caregiving.

- 1. Son
- 2. Daughter
- 3. Son-in-law
- 4. Daughter-in-law
- 5. Parent's spouse
- 6. Other (specify)
- 7. None except the respondent or the spouse

1. _____ 2. _____ 3. _____

Regardless of answer, go to A-017.

A-018:

If A-010-0-2i=1 & A-010-0-2j=0 then ask A-018-a: Is your spouse's mother alive? The choices are below

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If A-010-0-2i=0 & A-010-0-2j=1 then ask A-018-b: Is your spouse's father alive? The choices are below 1. Yes 2. No

3. Don't know

4. Refused to answer

If A-010-0-2i=1 & A-010-0-2j=1, then write A-018==1.

Otherwise, ask A-018 (Is your spouse's parents alive?) and write the answer as A-018: Are your spouse's parents alive?

The choices are below

- 1. Both living
- 2. Father only living
- 3. Mother only living
- 4. Both deceased
- 5. Don't know
- 6. Refused to answer

If answer to A-018 is 1 or 2, go to A-019-1 If answer to A-018 is 3, go to A-020-1. If answer to A-018 is otherwise, go to A-022.

A-019-1 : How old is your spouse's father?

- 1. Age: ____
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to A-019-2.

A-019-2:

[Interviewer: Ask question after showing card A-019-2.]

In the past one year, what was the usual frequency for you to contact your spouse's father? (including all telephone calls , letters, emails, cell phone messages and other contacts). In the circumstance that he is in hospital, how often did you visit him? (If you contact her every day, then answer "everyday")

- 1. We live together
- 2. Daily
- 3. Several times a week
- 4. About once a week
- 5. About once every two weeks
- 6. About once a month
- 7. Less than once a month
- 8. Not in contact
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to A-019-3.

A-019-3:

Does your spouse's father require any nursing care? If so, about how many hours does he require for the care daily? Include both the in-home care and the use of outside facilities. If he is institutionalized, please answer so. Do not include time spent traveling to care locations.

- 1. Requires care at home (approx. ____ hours per day)
- $2.\ Institutionalized$
- 3. Does not require care
- 4. Don't know
- 5. Refused to answer

If answer to A-019-3 is 1 or 2, go to A-019-4; otherwise and answer to A-018 is 1, go to A-020-1; otherwise and answer to A-018 is other than 1, then go to A-021-1.

A-019-4:

Is your spouse's father certified to receive care? If so, at what level of care? Please answer to the best of your ability.

- 1. Not certified
- 2. Certified for support level 1
- 3. Certified for support level 2
- 4. Certified for care level 1
- 5. Certified for care level 2
- 6. Certified for care level 3
- 7. Certified for care level 4
- 8. Certified for care level 5
- 9. Don't know
- 10. Refused to answer

Regardless of answer to A-019-4, if answer to A-018 is 1, go to A-020-1; otherwise, go to A-021-1.

A-020-1:

Next, I would now like to ask about your spouse's mother. How old is she?

- 1. Age: ____
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to A-020-2.

A-020-2:

[Interviewer: Ask question after showing card A-020-2.]

In the past one year, what was the usual frequency for you to contact your spouse's mother? (including all telephone calls, letters, emails, cell phone messages and other contacts). In the circumstance that she is in hospital, how often did you visit her? (If you contact her every day, then answer "everyday")

- 1. We live together
- 2. Daily
- 3. Several times a week
- 4. About once a week
- 5. About once every two weeks
- 6. About once a month
- 7. Less than once a month

8. Not in contact
 9. Don't know
 10. Refused to answer

Regardless of answer, go to A-020-3.

A-020-3:

Does your spouse's mother require any nursing care? If so, about how many hours does she require for the care daily? Include both the in-home care and the use of outside facilities. If she is institutionalized, please answer so. Do not include time spent traveling to care locations.

1. Requires care at home (approx. ____ hours per day)

- 2. Institutionalized
- 3. Does not require care
- 4. Don't know

5. Refused to answer

If answer to A-020-3 is 1 or 2, go to A-020-4; otherwise go to A-021-1.

A-020-4:

Is your spouse's mother certified to receive care? If so, at what level of care? Please answer to the best of your ability.

- 1. Not certified
- 2. Certified for support level 1
- 3. Certified for support level 2
- 4. Certified for care level 1
- 5. Certified for care level 2
- 6. Certified for care level 3
- 7. Certified for care level 4
- 8. Certified for care level 5
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to A-021-1.

A-021-1:

Are you currently involved in the care of your spouse's mother or father, or likely to become involved in future? (Including regularly visiting an institutionalized parent.)

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to A-021-2.

A-021-2:

Is your spouse currently involved in the care of his or her mother or father, or likely to become involved in future? (Including regularly visiting an institutionalized parent.)

- $1. \, \mathrm{Yes}$
- 2. No
- 3. Don't know

4. Refused to answer

Regardless of answer, go to A-021-3.

A-021-3:

[Interviewer: Ask question after showing card A-021-3.]

Other than you or your spouse, please name up to three people from the following list who are involved in the care of your spouse's father or mother, or will likely be involved. Please describe their relationship from the point of view of the parent. Please do not include household aides, medical institution staff, or agencies that are paid money for caregiving.

1. Son

- 2. Daughter
- 3. Son-in-law
- 4. Daughter-in-law
- 5. Parent's spouse
- 6. Other (specify)

7. No one other than respondent or spouse

1. _____ 3. _____

A-022:

[Interviewer: Read the following, and then indicate who answered the questions in this section.]This concludes this section. Thank you for your cooperation. [Proxy means child or caregiver]

- 1. Respondent only
- 2. Respondent and spouse
- 3. Spouse only
- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

B. Memory, Cognitive Ability and Hypothetical Questions

Regardless of answer, go to B-000.

B. Memory, Cognitive Ability and Hypothetical Questions

B-000:

[Interviewer: Please judge whether respondent may be incapable of taking this test due to vision, hearing, speaking, or similar problems. Do you think respondent is capable of taking test?] 1. Yes

2. No

If answer to B-000 is 1, go to B-001; if answer is 2, go to C-000 (Employment).

B-001:

From now, let me give a test on your capability of memorization and calculation. It starts from easy questions. So here I apologize beforehand that it is possible for the respondent to feel offended since the questions are too easy. Shall we continue with the test? It is fine for you to stop in the middle of the test.

1. Yes.

2. Refused to answer the test.

If answer to B-000 is 1, go to B-002. If answer to B-000 is 2, go to C-001(Employment).

B-002:

[Interviewer: Before starting Section B, if anyone other than respondent is present, ask them to leave the immediate area, or to refrain from speaking, as in the example below. Indicate below whether anyone besides respondent was present during the test.]

I will now be asking questions related to memory and cognitive ability. May I speak to the respondent alone during this section of the test? If not, please refrain from helping respondent with the answers. Thank you for your cooperation.

1. Other person present

 $2. \ \mathrm{No} \ \mathrm{one} \ \mathrm{other} \ \mathrm{than} \ \mathrm{respondent} \ \mathrm{present}$

Regardless of answer, go to B-003-1.

B-003-1:

First, I would like to ask about today's date. What year is it? Either the Japanese or Western calendar year is acceptable.

1. Answered correctly

2. Incorrect/did not know

3. Refused to answer

Regardless of answer, go to B-003-2.

B-003-2 : What month is it? 1. Answered correctly 2. Incorrect/did not know

3. Refused to answer

Regardless of answer, go to B-003-3.

B-003-3: What is the date today? 1. Answered correctly 2. Incorrect/did not know

3. Refused to answer

Regardless of answer, go to B-003-4.

B-003-4: What day of the week is it today?

- 1. Answered correctly
- 2. Incorrect/did not know
- 3. Refused to answer

Regardless of answer, go to B-003-5.

B-003-5 :

- What prefecture are we in?
- 1. Answered correctly
- 2. Incorrect/did not know
- 3. Refused to answer

Regardless of answer, go to B-003-6.

B-003-6:

What town or city (ward/town/village) are we in?

- 1. Answered correctly
- 2. Incorrect/did not know
- 3. Refused to answer

Regardless of answer, go to B-004.

B-004:

So let me start with a test on the capability of memorizing vocabulary. From now on I will read the names of several things, and each word once. Since I will read many words, for most people it might not be possible for them to memorize all the names. When I indicate that I have finished reading the names, please try to recall as many as possible of the names of things I have read and say them. It does not matter if the order is different from the order of words that I read. Please try your best to listen to the words and memorize them. Have you understood this question?

- 1. Yes
- 2. Refuse to answer this question
- 3. Did not understand instructions

If answer to B-004 is 1, go to B-005. If answer to B-004 is 2, go to B-007. If answer to B-004 is 3, read the instructions again.

B-005:

[Interviewer: Read the following words slowly and clearly, pausing after each word. As a rule,

try to read the words only once, but if the respondent did not hear, you may repeat a word once. Wait up to a minute for respondent to answer. The order of the response is not important. Indicate below whether respondent was able to answer. If respondent takes more than one minute to answer, say "Thank you," and continue to the next question.]

[If respondent stops in the middle of his or her answer, place a check next to the words respondent was able to remember and also next to "Could not answer after trying for one minute or more."]

I will now read each word once:

Dog – Knife – Train – Baseball – Cat – Pot – Airplane – Horse – Swimming – Bicycle Did you hear the words? Please repeat all the words you can remember.

Dog	Knife	Train	Baseball	Cat	Refused to answer after starting	Could not answer after trying for one minute or more
Pot	Airplane	Horse	Swimming	Bicycle		

Regardless of answer, go to B-006.

B-006:

[Interviewer: Indicate whether any of the following apply during test.]

- 1. Respondent had difficulty hearing the words
- 2. Interrupted by telephone, etc., while reading words
- 3. Other problem occurred (specify)
- 4. No problem

Regardless of answer, go to B-007.

B-007:

Thank you. Next, I will ask you to perform some simple calculations. May I continue?

1. Yes

2. Refused to answer

If answer to B-007 is 1, go to B-008-1. If answer is 2, go to B-009.

B-008-1:

Please subtract 7 from 100.

[Interviewer: Do not give examples or hints. Even if respondent gives an incorrect answer, continue without correcting or stopping respondent. Try not to indicate by your facial expression, etc., that answer was right or wrong. After respondent gives five answers, regardless of whether they were right or wrong, say, "Thank you," and conclude the test. If respondent refuses to answer during the test, end at that point. Enter respondent's answer below.]

- 1. Answer:
- 2. Don't know
- 3. Refused to answer

If answer to B-008-1 is 1, go to B-008-2; otherwise, go to B-009.

B-008-2 : Please subtract 7 from that number. 1. Answer:

2. Don't know

3. Refused to answer

If answer to B-008-2 is 1, go to B-008-3; otherwise, go to B-009.

B-008-3 :Please subtract 7 from that number.1. Answer:2. Don't know3. Refused to answer

If answer to B-008-3 is 1, go to B-008-4; otherwise, go to B-009.

B-008-4 :Please subtract 7 from that number.1. Answer:2. Don't know3. Refused to answer

If answer to B-008-4 is 1, go to B-008-5; otherwise, go to B-009.

B-008-5 : Please subtract 7 from that number.

1. Answer:

2. Don't know

3. Refused to answer

Regardless of answer, go to B-009.

B-009:

Thank you. Next, I will ask you to calculate some percentages. May I begin? 1. Yes

2. Refused to answer

If answer to B-009 is 1, go to B-010-1; if answer is 2, go to B-011.

B-010-1:

First I would like you to calculate mentally, so please listen to the question carefully. Suppose that 10% of people catch a certain disease. If there are 1,000 people, how many of them catch the disease? [Interviewer: Do not read the answers. Select respondent's answer from the following choices.]

1. 100 2. 10 3. 90 4. 900 5. Other answer 6. Don't know 7. Refused to answer

If answer to B-010-1 is 1, go to B-010-3. If answer to B-010-1 is 2-6, go to B-010-2. If answer to B-010-1 is 7, go to B-011.

B-010-2:

Here is the next question. A store is selling everything at half-price. A product costs 300 yen before the sale. How much will it cost during the half-price sale?

[Interviewer: Do not read the answers. Select respondent's answer from the following choices.] 1. 150 yen

- 2. 600 yen
- 3. Other answer
- 4. Don't know
- 5. Refused to answer

If answer to B-010-2 was 1, go to B-010-3; otherwise, go to B-011.

B-010-3:

Here is the next question. A store sells a used dictionary for 6000 yen. The store says this price is 2/3 of the price of a new book. How much would a new dictionary cost?

[Interviewer: Do not read the answers. Select respondent's answer from the following choices.] 1. 9,000 yen

- 2. 4,000 yen
- 3. 8,000 yen
- 4. 12,000 yen
- 5. 18,000 yen
- 6. Other answer
- 7. Don't know
- 8. Refused to answer

If answer to B-010-3 was 1, go to B-010-4. Otherwise, go to B-011.

B-010-4:

This is the last calculation question. Suppose there is 2,000 yen deposit in your bank account. This bank account has a 10 percent annual compound interest rate. Then what is the approximate amount of your deposit after 2 years?

[Interviewer: Please select from the following according to the respondent's answer. If the respondent asks "what is compound interest rate?", "Could the interest earned in the first year also be accumulated to earn interest in the second year?", then explain that "Compound interest rate means that the interest earned in the first year could also accumulate to earn interest in the second year."]

- 1. 2,420 yen
- 2. 2,020 yen
- 3. 2,100 yen
- 4. 2,200 yen
- 5. 2,400 yen
- 6. Other answer
- 7. Don't know
- 8. Refused to answer

Regardless of answer, go to B-011.

B-011:

Thank you. Please try to remember the words I read to you earlier, and repeat any of them you can remember.

[Interviewer: Even if respondent cannot remember, please wait about one minute for him or her to try to remember the words. The order of the words is not important. Indicate below which words respondent could remember. If respondent takes more than one minute to answer, say "Thank you," and continue to the next question.]

[If respondent stops in the middle of his or her answer, place a check next to the words respondent was able to remember and also next to "Could not answer after trying for one minute or more."]

Dog	Knife	Train	Baseball	Cat	Refused to answer after starting	Could not answer after trying for one minute or more
Pot	Airplane	Horse	Swimming	Bicycle		

Regardless of answer, go to B-012.

B-012:

[Interviewer: Did any problems occur during this section that prevented the respondent from answering?]

1. Yes

2. No

Regardless of answer, go to B-013.

B-013:

Thank you very much. Next, I would like to play four brain games. May I continue?

1. Yes

2. Refused to answer

If answer to B-013 is 1, go to B-014-1. If answer to B-013 is 2, go to B-018.

B-014-1:

[Interviewer: Ask question after showing card B-014.]

The first game is about receiving pay. If the method by which you are paid at work were to change next month only, which of the following options would you prefer? Please assume that the amount your pay increases is not related to your ability or effort, and that this change will be in effect for next month only. [Interviewer: If respondent says "I don't work, so I can't answer this question," or "My company would not offer these choices," please urge them to answer by using statements like the ones shown below. Also, show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.

[If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

This question is not related to whether you are actually working, or whether this would actually happen at the company you work at. This is just a hypothetical question, like a quiz, so could you please try to answer in that spirit?

1. There is a 100% probability that your pay will increase by 50%

2. There is a 100% probability that your pay will increase by 10%

If answer to B-014 is 1, go to B-014-2. If answer to B-014 is 2, go to B-015-1.

B-014-2:

[Interviewer: Ask question after showing card B-014.] Which of these would you prefer? 1. There is a 90% probability that your pay would increase by 50%, and a 10% probability that

1. There is a 90% probability that your pay would increase by 50%, and a 10% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-2 is 1, go to B-014-3; if 2, go to B-015-1.

B-014-3:
[Interviewer: Ask question after showing card B-014-3.]
Which of these would you prefer?
1. There is an 80% probability that your pay would increase by 50%, and a 20% probability that your pay would increase by 5%
2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-3 is 1, go to B-014-4; if 2, go to B-015-1.

B-014-4:
[Interviewer: Ask question after showing card B-014-4.]
Which of these would you prefer?
1. There is a 70% probability that your pay would increase by 50%, and a 30% probability that your pay would increase by 5%
2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-4 is 1, go to B-014-5; if 2, go to B-015-1.

B-014-5:

[Interviewer: Ask question after showing card B-014-5.] Which of these would you prefer? 1. There is a 60% probability that your pay would increase by 50%, and a 40% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-5 is 1, go to B-014-6; if 2, go to B-015-1.

B-014-6:
[Interviewer: Ask question after showing card B-014-6.]
Which of these would you prefer?
1. There is a 50% probability that your pay would increase by 50%, and a 50% probability that your pay would increase by 5%
2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-6 is 1, go to B-014-7; if 2, go to B-015-1.

B-014-7: [Interviewer: Ask question after showing card B-014-7.] Which of these would you prefer?

1. There is a 40% probability that your pay would increase by 50%, and a 60% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-7 is 1, go to B-014-8; if 2, go to B-015-1.

B-014-8:

[Interviewer: Ask question after showing card B-014-8.]

Which of these would you prefer?

1. There is a 30% probability that your pay would increase by 50%, and a 70% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-8 is 1, go to B-014-9; if 2, go to B-015-1.

B-014-9:

[Interviewer: Ask question after showing card B-014-9.]

Which of these would you prefer?

1. There is a 20% probability that your pay would increase by 50%, and a 80% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-9 is 1, go to B-014-10; if 2, go to B-015-1.

B-014-10:

[Interviewer: Ask question after showing card B-014-10.]

Which of these would you prefer?

1. There is a 10% probability that your pay would increase by 50%, and a 90% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 10%

If answer to B-014-10 is 1, go to B-014-11; if 2, go to B-015-1.

B-014-11:
[Interviewer: Ask question after showing card B-014-11.]
Which of these would you prefer?
1. There is a 100% probability that your pay would increase by 5%
2. There is a 100% probability that your pay would increase by 10%

Regardless of answer, go to B-015-1.

B-015-1:

[Interviewer: Ask question after showing card B-015-1.]

Next, we will play a similar game with slightly different figures. If the method by which you are paid at work were to change next month only, which of the following options would you prefer? Please assume that the amount your pay increases is not related to your ability or effort, and that this change will be in effect for next month only.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.] [If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. There is a 100% probability that your pay would increase by 50%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-1 is 1, go to B-015-2. If answer to B-015-1 is 2, go to B-016-0.

B-015-2:

[Interviewer: Ask question after showing card B-015-2.]

Which of these would you prefer?

1. There is a 90% probability that your pay would increase by 50%, and a 10% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-2 is 1, go to B-015-3; if 2, go to B-016-0.

B-015-3:

[Interviewer: Ask question after showing card B-015-3.]

Which of these would you prefer?

1. There is a 80% probability that your pay would increase by 50%, and a 20% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-3 is 1, go to B-015-4; if 2, go to B-016-0.

B-015-4:

[Interviewer: Ask question after showing card B-015-4.]

Which of these would you prefer?

1. There is a 70% probability that your pay would increase by 50%, and a 30% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-4 is 1, go to B-015-5; if 2, go to B-016-0.

B-015-5:

[Interviewer: Ask question after showing card B-015-5.]

Which of these would you prefer?

1. There is a 60% probability that your pay would increase by 50%, and a 40% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-5 is 1, go to B-015-6; if 2, go to B-016-0.

B-015-6:

[Interviewer: Ask question after showing card B-015-6.] Which of these would you prefer?

1. There is a 50% probability that your pay would increase by 50%, and a 50% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-6 is 1, go to B-015-7; if 2, go to B-016-0.

B-015-7. [Interviewer: Ask question after showing card B-015-7.] Which of these would you prefer? 1. There is a 40% probability that your pay would increase by 50%, and a 60% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-7 is 1, go to B-015-8; if 2, go to B-016-0.

B-015-8. [Interviewer: Ask question after showing card B-015-8.]
Which of these would you prefer?
1. There is a 30% probability that your pay would increase by 50%, and a 70% probability that your pay would increase by 5%
2. There is a 100% probability that your pay would increase by 20%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-8 is 1, go to B-015-9; if 2, go to B-016-0.

B-015-9:

[Interviewer: Ask question after showing card B-015-9.]

Which of these would you prefer?

1. There is a 20% probability that your pay would increase by 50%, and a 80% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-9 is 1, go to B-015-10; if 2, go to B-016-0.

B-015-10:

[Interviewer: Ask question after showing card B-015-10.]

Which of these would you prefer?

1. There is a 10% probability that your pay would increase by 50%, and a 90% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

If answer to B-015-10 is 1, go to B-015-11; if 2, go to B-016-0.

B-015-11:

[Interviewer: Ask question after showing card B-015-11.]

Which of these would you prefer?

1. There is a 100% probability that your pay would increase by 5%

2. There is a 100% probability that your pay would increase by 20%

Regardless of answer, go to B-016-0.

B-016-0:

Conditional branch: Generate a random number and start from B-016-0a or B-016-0b (keep the information of the generated order as B-016-0)

B-016-0a : Proceed to B-016-2a.

B-016-2a∶

[Interviewer: Ask question after showing card B-016-2a.]

Thank you. I will now go on to the next question. I will ask you to choose between two options: receiving one million yen one month from today, or receiving a different sum thirteen months from today. There is no chance that you would not receive either sum.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen one month from today

2. Receive 1 million yen 13 months from today (Interest rate difference: 0%)

If answer to B-016-2a is 1, go to B-016-3a. If answer to B-016-2a is 2, go to B-016-2b.

B-016-3a :

[Interviewer: Ask question after showing card B-016-3a.]
Which of these would you prefer?
1. Receive 1 million yen one month from today
2. Receive 1001,000 yen 13 months from today (Interest rate difference: 0.1%)

If answer to B-016-10a is 1, go to B-016-11a. If answer to B-016-10a is 2, go to B-016-2b.

If answer to B-016-3a is 1, go to B-016-4a; if 2, go to B-016-2b.

B-016-4a:
[Interviewer: Ask question after showing card B-016-4a.]
Which of these would you prefer?
1. Receive 1 million yen one month from today
2. Receive 1,005,000 yen 13 months from today (Interest rate difference: 0.5%)

If answer to B-016-4a is 1, go to B-016-5a; if 2, go to B-016-2b.

B-016-5a : [Interviewer: Ask question after showing card B-016-5a.]
Which of these would you prefer?
1. Receive 1 million yen one month from today
2. Receive 1,010,000 yen 13 months from today (Interest rate difference: 1%)

If answer to B-016-5a is 1, go to B-016-6a; if 2, go to B-016-2b.

B-016-6a :[Interviewer: Ask question after showing card B-016-6a.]Which of these would you prefer?1. Receive 1 million yen one month from today

2. Receive 1,020,000 yen 13 months from today (Interest rate difference: 1%)

If answer to B-016-6a is 1, go to B-016-7a; if 2, go to B-016-2b.

B-016-7a:
[Interviewer: Ask question after showing card B-016-7a.]
Which of these would you prefer?
1. Receive 1 million yen one month from today
2. Receive 1,060,000 yen 13 months from today (Interest rate difference: 6%)

If answer to B-016-7a is 1, go to B-016-8a; if 2, go to B-016-2b..

B-016-8a : [Interviewer: Ask question after showing card B-016-8a.]
Which of these would you prefer?
1. Receive 1 million yen one month from today
2. Receive 1,100,000 yen 13 months from today (Interest rate difference: 10%)

If answer to B-016-8a is 1, go to B-016-9a; if 2, go to B-016-2b..

B-016-9a:
[Interviewer: Ask question after showing card B-016-9a.]
Which of these would you prefer?
1. Receive 1 million yen one month from today
2. Receive 1,200,000 yen 13 months from today (Interest rate difference: 20%)

If answer to B-016-9a is 1, go to B-016-10a; if 2, go to B-016-2b.

B-016-10a : [Interviewer: Ask question after showing card B-016-10a.]
Which of these would you prefer?
1. Receive 1 million yen one month from today
2. Receive 1,300,000 yen 13 months from today (Interest rate difference: 30%)

If answer to B-016-10a is 1, go to B-016-11a; if 2, go to B-016-2b.

B-016-11a : [Interviewer: Ask question after showing card B-016-11a.]
Which of these would you prefer?
1. Receive 1 million yen one month from today
2. Receive 1,400,000 yen 13 months from today (Interest rate difference: 40%)

Regardless of answer, go to B-016-2b.

B-016-2b : [Interviewer: Ask question after showing card B-016-2b.] Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1 million 25 months from today. (Interest rate difference: 0%)

If answer to B-016-2b is 1, go to B-016-3b; if 2, go to B-017-1.

B-016-3b:

[Interviewer: Ask question after showing card B-016-3b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,001,000 yen million 25 months from today (Interest rate difference: 0.1%)

If answer to B-016-3b is 1, go to B-016-4b; if 2, go to B-017-1.

B-016-4b:

[Interviewer: Ask question after showing card B-016-4b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,005,000 yen 25 months from today (Interest rate difference: 0.5%)

If answer to B-016-4b is 1, go to B-016-5b; if 2, go to B-017-1.

B-016-5b :

[Interviewer: Ask question after showing card B-016-5b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,010,000 yen 25 months from today (Interest rate difference: 1%)

If answer to B-016-5b is 1, go to B-016-6b; if 2, go to B-017-1.

B-016-6b:

[Interviewer: Ask question after showing card B-016-6b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,020,000 yen 25 months from today (Interest rate difference: 2%)

If answer to B-016-6b is 1, go to B-016-7b; if 2, go to B-017-1.

B-016-7b:

[Interviewer: Ask question after showing card B-016-7b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,060,000 yen 25 months from today (Interest rate difference: 6%)

If answer to B-016-7b is 1, go to B-016-8b; if 2, go to B-017-1.

B-016-8b:

[Interviewer: Ask question after showing card B-016-8b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,010,000 yen 25 months from today (Interest rate difference: 10%)

If answer to B-016-8b is 1, go to B-016-9b; if 2, go to B-017-1.

B-016-9b:

[Interviewer: Ask question after showing card B-016-9b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,200,000 yen 25 months from today (Interest rate difference: 20%)

If answer to B-016-9b is 1, go to B-016-10b; if 2, go to B-017-1.

B-016-10b:

[Interviewer: Ask question after showing card B-016-10b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,300,000 yen 25 months from today (Interest rate difference: 30%)

If answer to B-016-10b is 1, go to B-016-11b; if 2, go to B-017-1.

B-016-11b:

[Interviewer: Ask question after showing card B-016-11b.]

Please choose from the following 2 options: receiving 1 million yen 13 months from today, or receiving a different sum 25 months from today. Which option would you prefer to choose? Note that it is not possible that the deposit becomes unavailable for you to receive.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.][If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. Receive 1 million yen 13 months from today

2. Receive 1,400,000 yen 25 months from today (Interest rate difference: 40%)

Regardless of answer, go to B-017-1.

B-017-1:

[Interviewer: Ask question after showing card B-017-1.]

There is a lottery with winning prizes, and you could choose one from the following two prizes. The first option is 100 thousand yen gift card which is valid only within half a year from today, and you could not purchase with this gift card after it expires. Moreover, this gift card could be utilized as money in any store in Japan but it could not be redeemed for money. The other option is to receive gift card once a year, and this gift card has no expiration date. Similarly this gift card could be utilized as money in any store in Japan but it could not be redeemed money. It is impossible for you become unable to receive this gift card. Then please choose one option from the two.

[Interviewer: Show the choices one by one, beginning from the top, rather than revealing the whole card to the respondent at one time.]

[If respondent refuses to answer at any point, enter choice 2 for that question and move on to the next question.]

1. 100,000 yen worth of gift card good for six months, starting today

2. 50,000 yen worth of gift card every year from now on

If answer to B-017-1 is 2, go to B-017-2; if 1, go to B-018.

B-017-2:Which of these would you prefer?1. 100,000 yen worth of gift card good for six months, starting today2. 30,000 yen worth of gift card every year from now on

If answer to B-017-2 is 2, go to B-017-3; if 1, go to B-018.

B-017-3:

Which of these would you prefer?

1. 100,000 yen worth of gift card good for six months, starting today

2. 10,000 yen worth of gift card every year from now on

If answer to B-017-3 is 2, go to B-017-4; if 1, go to B-018.

B-017-4:

Which of these would you prefer? 1. 100,000 yen worth of gift card good for six months, starting today 2. 5,000 yen worth of gift card every year from now on

Regardless of answer, go to B-018.

B-018:

[Interviewer: Read the following, and then indicate who answered the questions in this section.] This concludes the memory and mental game section. Thank you for your cooperation. [Proxy means child or caregiver]

- 1. Respondent only
- 2. Respondent and spouse
- 3. Spouse only
- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

Regardless of answer, go to C-000.

C. Employment

C-000:

I would now like to ask about your employment. May I continue? 1. Yes

1. Yes

2. Refused to answer

If answer to C-000 is 1, go to C-001; if 2, go to D-000 (Health of Respondent and Spouse).

C-001:

Are you currently working? Please say yes even if you work only a little. If you are temporarily not working due to illness, etc., please say so, and answer the following questions as you would have before you stopped working.

- 1. Yes
- 2. Temporarily not working
- 3. No
- 4. Don't know
- 5. Refused to answer

If answer to C-001 is 1 or 2, go to C-002; otherwise, go to C-031-1.

C-002:

[Interviewer: Ask question after showing card C-002.]

The following questions are on your job. In the case that you have several jobs, please answer regarding your main job, which is the job from which you have earned the highest salary. Are you employed by other people for this main job, or you are self-employed? Please choose the most appropriate answer. [If you earn salary as a writer or taxi driver, then please choose "owner of independent business."]

- 1. Employee (including public employees)
- 2. Executive of company or organization
- 3. Owner of independent business
- 4. Helps in independent business
- 5. Side job at home
- 6. Don't know
- 7. Refused to answer

If answer to C-002 is 1 or 2, go to C-003. otherwise go to C-004.

C-003:

[Interviewer: Ask question after showing card C-065.]

What type of job is it? Please select the most appropriate response from the following choices.

- 1. Full-time employee
- 2. Part-time employee
- 3. Temporary worker
- 4. Contract worker
- 5. Other (specify)
- 6. Don't know
- 7. Refused to answer

Regardless of answer, go to C-004.

C-004:

At what age did you begin working at your current place of employment? If you are self-employed, when did you begin that work?

1. Age:

2. Don't know

3. Refused to answer

Regardless of answer, go to C-005.

C-005:

[Interviewer: Ask question after showing card C-005.]

How are your working hours determined? Please select the most appropriate response from the following choices.

1. Generally same hours every week, year-round

2. Hours vary each week, but I work year-round

- 3. I work during some seasons and not others
- 4. Don't know
- 5. Refused to answer

If answer to C-005 is 1, go to C-006; if 2, go to C-007; if 3, go to C-009; otherwise, go to C-011.

C-006:

About how many hours per week do you work at this job? Please include paid hours, unpaid hours, and overtime hours in your answer.

1. ____ hours per week

- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to C-008-0a.

C-007:

In this past year, how many hours did you work per week on average? Please include paid hours, unpaid hours, and overtime hours in your answer.

1. ____ hours

2. Don't know

3. Refused to answer

Regardless of answer, go to C-008-0a.

C-008-0a:

At this job, how many days off (including paid holidays and sick days) are you able to take every year, excluding weekends and national holidays?

1. _____ days

 $2.\ {\rm I}$ don't know

3. Refused to answer

Regardless of answer, go to C-008.

C-008:

About how many days off do you get per year from this job, not including weekends and national holidays? Please include sick days, paid holidays, etc. (Enter actual number of days off.)

1. _____ days

2. Don't know

3. Refused to answer

Regardless of answer, go to C-011.

C-009:

On average, about how many hours are you working for this job? Please include all overtime work hours regardless of whether these hours are paid or not.

1. ____ hours

2. Don't know

3. Refused to answer

Regardless of answer, go to C-010.

C-010:

About how many weeks per year do you work at this job?

1. ____ weeks

2. Don't know

3. Refused to answer

Regardless of answer, go to C-011.

C-011:

Could tell me about the content of your work, for instance, business management, automobile sales, semiconductor assembling, etc.

1. _____

2. Don't know

3. Refused to answer

Regardless of answer, go to C-012.

C-012:

What kind of business is it? For example, automobile manufacturing, restaurant, etc.

1. ____

2. Don't know

3. Refused to answer

Regardless of answer, go to C-013.

C-013:

How many people in total work at the whole company (for self-employed people, at the business)? Please include part time workers, family members, and employees. Please answer the number of people at the whole company/workplace including other branches and factories.

1. About _____ people

2. Don't know

3. Refused to answer

[Instructions for interviewer to read:] I would now like to ask about your feelings about your current work. There are many ways people might feel about their work. Please think carefully about your own job, and tell me how you feel about the following topics.

Regardless of answer, go to C-014.

C-014:

"Overall, I am satisfied with my current job." Do you agree?

- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to C-015.

C-015:

- "My current job involves physical labor." Do you agree?
- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to C-016.

C-016:

- "I have a lot of work and always feel time pressure." Do you agree?
- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to C-017.

C-017:

"I don't have very much discretion about how I do my job. In other words, I can't decide about anything on my own." Do you agree?

- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to C-017-1.

C-017-1: "I have an opportunity to gain new skills in my current job." Do you agree?

- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to C-018.

C-018:

"When I have problems doing my work, colleagues give me advice and help me." Do you agree?

- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to C-019.

C-019:

"I receive appropriate evaluation on my work from co-workers." Do you agree?

- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know

6. Refused to answer

Regardless of answer, go to C-020.

C-020:

"Considering the effort I put in and the results I produce, I am satisfied with my current pay." Do you agree?

- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know
- 6. Refused to answer
Regardless of answer, go to C-020-1.

C-020-1:

"The hope for promotion is not likely to be realized for this job." Do you agree?

- 1. Strongly agree
- 2. Somewhat agree
- 3. Don't really agree
- 4. Strongly disagree
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to C-021.

C-021:

Do you think it is likely that you could lose your current job for a reason other than retirement?

- 1. Very likely
- 2. Somewhat likely
- 3. Not very likely
- 4. Highly unlikely
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to C-022.

)

C-022:

- Is there a retirement age in your job? If so, what is it?
- 1. Yes (Age:
- 2. No set retirement age for current job
- 3. Self-employed, so no retirement age
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to C-023-1.

C-023-1:

For you current job, can the working hours be flexibly changed? Please choose the most appropriate response from the following.

- 1. Cannot change
- 2. Can be shortened
- 3. Can be increased
- 4. Can both be shortened and increased
- 5. I don't know.
- 6. Refused to answer

If answer to C-023-1 is 2, 3, 4, go to C-023-2; otherwise, go to C-023-3.

C-023-2:

If you are told that working hours can be changed freely, but the wage per hour will not change, would you want to change your working hours?

 $1.\ I$ don't want to change them

- 2. Want to reduce the number of hours
- 3. Want to increase the number of hours
- 4. I don't know
- 5. Refused to answer

Regardless of answer, go to C-023-3.

C-023-3:

Are you considering completely quitting work sometime?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to C-023-3 is 1 or 3, go to C-023; otherwise, go to C-024.

C-023:

At what age do you plan to retire? Regardless of whether early or late, please answer the age if you have decided to retire at that age. If you have not decided yet, then please answer "undecided." The question refers only to your current job.

- 1. Will work until age
- 2. Will work until age _____
- 3. Will retire by age ____
- 4. Will retire between age ____ and ____
- 5. Undecided
- 6. Don't know
- 7. Refused to answer

Regardless of answer, go to C-024.

C-024:

How is your salary calculated? [Interviewer: Before beginning the questions related to salary/wages, give the following explanation to put the respondent at ease in order to obtain appropriate responses.]

[Instructions for interviewer to read:] I would now like to ask about the income you receive from your job.

Excuse me for this personal question, but this is required information to understand your economic situation and will be used only for our statistical analysis of the relation between economic status and health status. Please answer frankly.

- 1. Hourly
- 2. Daily
- 3. Monthly
- 4. Self-employed, so don't receive "pay"
- 5. Other (specify)
- 6. Don't know
- 7. Refused to answer

If answer to C-024 is 1, go to C-025; if 2, go to C-026; if 3, go to C-028; if 4, go to C-030; otherwise, go to C-041.

C-025:

What is your hourly wage? Please state the total amount before taxes, social insurance, savings deductions, etc.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. _____ yen

- 2. Approximately ____ yen
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-029.

C-026:

What is your daily wage? Please state the total amount before taxes, social insurance, savings deductions, etc.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. yen
- 2. Approximately ____ yen
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-027.

C-027:

How many hours do you have to work to receive that daily wage?

- 1. ____ hours
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to C-029.

C-028:

What is your monthly wage? Please state the total amount before taxes, social insurance, savings deductions, etc.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. _____ yen

^{2.} Approximately ____ yen

^{3.} Don't know

^{4.} Refused to answer

Regardless of answer, go to C-029.

C-029:

About how much did you receive in the last year in bonus pay? Please state the total amount before taxes, social insurance, savings deductions, etc. If respondent did not receive any bonus, enter "0" in answer 1.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. XX thousand XX yen
- 2. Approximately XX thousand XX yen
- 3. I don't know
- 4. Refused to answer

Regardless of answer, go to C-041.

C-031 was deleted (2008. Nov. 12).

C-030:

How much business income did you earn during this year? Please answer the amount after salary payments (include family employees) and payments for business related expenditures deducted. Please answer the amount before taxes and social security payments deducted. Please answer 0 yen if there was no business income. [To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1._____ yen

- 2. Approximately ____ yen
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-041.

C-031-1:

Are you looking for work, or do you intend to look for work in the future?

- 1. Looking for a full-time job
- 2. Looking for a part-time job
- 3. Looking for both full-time and part-time jobs
- 4. Not now, but I am planning to look for a job in the future
- 5. Not for now, and I don't have plan to search for jobs in the future either
- 6. I don't know
- 7. Refused to answer

If answer to C-031-1 is 1, 2 or 3, go to C-032-1; otherwise, go to C-034.

C-032-1:

About how long have you been looking for work? If you intend to look in the future, please say so.

- 1. ____ months
- 2. Intend to look in future
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-033-1.

C-033-1: [Interviewer: Ask question after showing card C-033-1.] Why did you quit your previous job? Select all reasons from among the choices that apply.

- 1. The annual bonus pay became unavailable
- 2. I was presented with early retirement
- 3. I reached retirement age
- 4. The office closed/ the company (or business) went bankrupt
- 5. I was fired.
- 6. My employment period ended
- 7. It was a temporary job.
- 8. I need to take care of my children/grandchildren/family.

9. In order to take care of my family (for example, taking care of children or grand-children, or caregiving for family members)10. In order to spend more time with my family.

- 11. In order to enjoy life
- 12. Searched for jobs but were not able to find one.
- 13. I couldn't physically/mentally continue with the job I was doing
- 14. Other (specify)
- 15. I don't know
- 16. Refused to answer

Regardless of answer, go to C-041.

C-034:

Which of the following most appropriately describes your situation?

- 1. Retired
- 2. Keep house
- 3. Receiving medical care
- 4. Other
- 5. Don't know
- 6. Refused to answer

If answer to C-034 is 1, go to C-035; if 2, go to C-037; if 3, go to C-039; otherwise, go to C-041.

C-035: At what age did you retire?

- 1. Age:
- 2. Don't know

3. Refused to answer

Regardless of answer, go to C-036-0a.

C-036-0a:

At the time of retirement, were you still physically able to continue with the job?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-036-0b.

C-036-0b:

Regarding the situation prior to your retirement, which of the following choices is the most accurate one?

1. Although I requested to continue working, I did not get approval

- 2. I don't want to continue working
- 3. I don't know
- 4. Refused to answer.

Regardless of answer, go to C-036-1.

C-036-1:

[Interviewer: Ask question after showing card C-036-1.]

Why did you retire? Please select the most appropriate answer from the following.

- 1. The annual pension became unavailable
- 2. I was presented with early retirement
- 3. I reached retirement age
- 4. The office closed/ the company (or business) went bankrupt
- 5. I was fired
- 6. My employment period ended
- 7. It was a temporary job
- 8. I need to take care of my children/grandchildren/family

9. In order to take care of my family (for example, taking care of children or grand-children, or

- caregiving for family members)
- 10. In order to spend more time with my family
- 11. In order to enjoy life
- 12. Searched for jobs but were not able to find one
- 13. I couldn't physically/mentally continue with the job I was doing
- 14. Other (specify)
- 15. Don't know
- 16. Refused to answer

Regardless of answer, go to C-041.

C-037:

At what age did keeping house become your primary activity?

1. Age: ____

2. Don't know

3. Refused to answer

Regardless of answer, go to C-038-0a.

C-038-0a:

At the time you became primarily focused on house keeping, were you physically able to work?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-038-0b.

C-038-0b:

At the time you became primarily focused on house keeping, which one of the following choices is most accurate description?

1. Although I requested to continue working, I did not get approval

- 2. I don't want to work/continue working
- $3.\ {\rm I}$ don't know
- 4. Refused to answer

Regardless of answer, go to C-038-1.

C-038-1:

[Interviewer: As question after showing card B-038-1]

Why did you switch the primary activity to house keeping? Select all answers that apply.

- 1. The annual pension became unavailable
- 2. I was presented with early retirement
- 3. I reached retirement age
- 4. The office closed/ the company (or business) went bankrupt
- 5. I was fired
- 6. My employment period ended

7. It was a temporary job.

8. I need to take care of my children/grandchildren/family

9. In order to take care of my family (for example, taking care of children or grand-children, or caregiving for family members)

- 10. In order to spend more time with my family
- 11. In order to enjoy life
- 12. Searched for jobs but were not able to find one
- 13. I couldn't physically/mentally continue with the job I was doing
- 14. Other reason (specify)
- 15. I don't know
- 16. Refused to answer

Regardless of answer, go to C-041.

C-039:

At what age did you need to focus on your recuperation?

1. Age: ____

2. Don't know

3. Refused to answer

Regardless of answer, go to C-040.

C-040:

Was your illness or disability caused by your last job? [This means caused by work, regardless of whether respondent is officially certified to have a work-related disability.]

 $1. \, \mathrm{Yes}$

2. No

3. Don't know

4. Refused to answer

Regardless of answer, go to C-041.

C-041:

So far I have been asking your about your current work situation, but now I would like to ask about your past work experience. Since age 15, have you ever worked as a company employee or public employee? If so, in total about how many years did you work in those jobs? If you have worked both as a company employee and as a public employee, please give the total number of years for both jobs.

1. Yes, for _____ years

2. No

3. Don't know

4. Refused to answer

If answer to C-041=1 & (C-002=1 or C-002=2) & age ≤ 54 , then go to C-041b. If answer to C-041=1 & (C-002=1 or C-002=2) & age > 54, then go to C-041c. Otherwise, go to C-042.

C-041b:

Is the type of your job always the same?

- 1. Always the same
- 2. Changed jobs
- 3. I don't know

4. Refused to answer

C-041c:

Is it the same as the type of job as when you were 54 years old?

- 1. Still the same as job as at 54 years old
- 2. Changed jobs
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-042.

C-042:

Since age 15, have you ever been self-employed? If so, for about how many years in total? 1. Yes, for _____ years 2. No

- 3. Don't know
- 4. Refused to answer

C-042b:

- Is the type of your job always the same?
- 1. Always the same
- 2. Changed jobs
- 3. I don't know
- 4. Refused to answer

C-042c

Is it the same as the type of your job when you were 54 years old?

- 1. Still the same job as at 54 years old
- 2. Changed jobs
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-043.

C-043:

Since age 15, have you ever been unemployed? If so, for about how many years in total? (Do not include time when you in school.)

- 1. Yes, for <u>years</u>
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to C-043 is 1, go to C-044; otherwise, go to C-050.

C-044:

During the period when you were unemployed, did you have a spouse who was working? If so, for about how many of those years was your spouse working?

- 1. Yes, for _____ years
- 2. No
- 3. Don't know

4. Refused to answer

Regardless of answer, go to C-050.

C-050:

Conditional branch: If the respondent is more than 55 years old, then go to C-051, otherwise go to C-100.

C-051:

I would now like to ask you about the job you held at age 54. Did you have a job at age 54? 1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to C-051 is 1, go to C-052; otherwise, go to C-100.

C-052:

Are you still working at the place of employment where you worked at age 54? If you were self-employed at age 54, are you still continuing in that work?

- 1. Yes
- 2. No
- 3. Don't know

4. Refused to answer

If answer to C-052 is 1, go to C-053; otherwise, go to C-064.

C-053:

Conditional branch: If answer to C-002 was 1 or 2, go to C-054; otherwise, go to C-100.

C-054:

[Interviewer: Ask question after showing card C-054.]

What type of job were you doing at age 54? Please select the most appropriate response from the following choices.

- 1. Full-time employee
- 2. Part-time employee
- 3. Temporary worker
- 4. Contract worker
- 5. Other (specify)
- 6. Don't know
- 7. Refused to answer

If answer to C-054 is 1, go to C-055; otherwise, go to C-100.

C-055 :

Can you tell me about the content of your job at the age of 54? For instance, business manager, automobile sales, semiconductor assembling, etc. If that job was the same as your current one, then answer the same.

1.

2. Still doing it now

3. Don't know

4. Refused to answer

Regardless of answer, go to C-056.

C-056:

What kind of business is it? For example, automobile manufacturing, restaurant, etc.

- 1. _____
- 2. Still doing it now
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-057.

C-057:

About how many people worked at the place you were working at age 54 (if self-employed, at the whole business)? Please include part-time and home workers. If you are still working at the same place, please say so.

1. About _____ people

- 2. Still working at same place
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-058.

C-058:

At age 54, about how much money did you make per year, including bonus pay? A rough estimate is fine. Please state the total amount before taxes, social insurance, savings deductions, etc.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. _____ ten thousand _____ yen

- 2. Approximately _____ ten thousand _____ yen
- 3. Don't know

4. Refused to answer

C-059:

Conditional branch: If answer to C-002 was 1 or 2, go to C-060; if answer to C-002 was $3\sim7$, go to C-100.

C-060:

Did you retire between age 54 and today?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to C-060 is 1, go to C-061; otherwise, go to C-100.

C-061 : At what age did you retire? 1. Age: _____ 2. Don't know 3. Refused to answer

Regardless of answer, go to C-062.

C-062 : After retiring, were you re-employed to do the same job? 1. Yes 2. No

3. Don't know

4. Refused to answer

If answer to C-062 was 1, go to C-063; otherwise, go to C-100.

C-063:

After the job change, what percentage did your annual wage decrease (including bonus)? Please indicate "no decrease" if the wage did not decline. [Please record 0 percent if the respondent answered "no decrease."]

- 1. ____ %
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to C-100.

C-064:

[Interviewer: Ask question after showing card C-064.]

In that job, were you an employee, or self-employed? Select the item below that most appropriately describes your situation.

- 1. Employed (including public employees)
- 2. Company employee
- 3. Self-employed
- 4. Assist a self-employed person
- 5. Work at home
- 6. Don't know
- 7. Refused to answer

If answer to C-064 is 1, go to C-065; if 2, go to C-066; otherwise, go to C-100.

C-065:

[Interviewer: Ask question after showing card C-065.]

What type of job is it? Please select the most appropriate response from the following choices.

- 1. Full-time employee
- 2. Part-time employee
- 3. Temporary worker
- 4. Contract worker
- 5. Other (specify)
- 6. Don't know
- 7. Refused to answer

If answer to C-065 is 1, go to C-066; otherwise, go to C-100.

C-066:

Can you tell me about the content of that job? For instance, business manager, automobile sales, semiconductor assembling, etc. If that job is the same as your current one, then answer the same.

^{1.}

^{2.} Don't know

^{3.} Refused to answer

Regardless of answer, go to C-067.

C-067:

What kind of business was it? For example, automobile manufacturing, restaurant, etc.

1.

2. Don't know

3. Refused to answer

Regardless of answer, go to C-068.

C-068:

About how many people worked at this business (if self-employed, at the whole business)? Please include part-time and home workers.

1. About _____ people

2. Don't know

3. Refused to answer

[Instructions for interviewer to read:] I would now like to ask about your feelings about your current work. There are many ways people might feel about their work. Please think carefully about your own job, and tell me how you feel about the following topics.

Regardless of answer, go to C-069.

C-069:

At what age did you begin working at the place of employment you were working at age 54? If you were self-employed, from what age did you begin doing that work?

1. Age: ____

2. Don't know

3. Refused to answer

Regardless of answer, go to C-070.

C-070:

At age 54, about how much money did you make per year, including bonus pay? A rough estimate is fine. Please state the total amount before taxes, social insurance, savings deductions, etc.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.]

[Instructions for interviewer to read:] A rough estimate is fine. Can you answer?

1. _____ ten thousand _____ yen

2. Approximately _____ ten thousand _____ yen

- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-071.

C-070-1: At what wage did you quit that job? 1. Age: ______ 2. Don't know 3. Refused to answer

Regardless of answer, go to C-071.

C-071b:

Have you been suggested, from that job, that you could participate in the early retirement program?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-072b.

C-072b:

Is there mandatory retirement system for that job?

- 1. Yes
- 2. No
- 3. I don't know
- 4. Refused to answer

If answer to C-072b is 1, go to C-074; otherwise, go to C-077-1.

C-074:

After retirement, were you offered the opportunity to be rehired at the same workplace?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to C-074 was 1, go to C-075; otherwise, go to C-076.

C-075:

After the job change, what percentage did your annual wage decrease (including bonus)? Please indicate "no decrease" if the wage did not decline. [Please record 0 percent if the respondent answered "no decline."]

- 1. ____ %
- 2. No decrease
- 3. Increased
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to C-076.

C-076:

After retiring, were you offered the chance to be rehired at a different workplace introduced to you by your old workplace?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to C-076 was 1, go to C-077; otherwise, go to C-077-1.

C-077:

By about what percentage did your pay decline after being rehired? If pay did not decline, please say so. [If respondent says that pay did not decline, enter 0.]

- 1. ____ %
- $2. \ {\rm Did} \ {\rm not} \ {\rm decline}$
- 3. Increased
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to C-077-1.

C-077-1:

[Interviewer: As question after showing card B-077-1.]

Why did you quit the job where you were working at age 54? Select all answers that apply.

- 1. The annual pension became unavailable
- 2. I was presented with early retirement
- 3. I reached retirement age
- 4. The office closed/ the company (or business) went bankrupt
- 5. I was fired.
- 6. My employment period ended
- 7. It was a temporary job.
- 8. I need to take care of my children/grandchildren/family

9. In order to take care of my family (for example, taking care of children or grand-children, or caregiving for family members)

10. In order to spend more time with my family

- 11. In order to enjoy life
- 12. Searched for jobs but were not able to find one
- 13. I couldn't physically/mentally continue with the job I was doing
- 14. Other reason (specify)
- 15. I don't know
- 16. Refused to answer

Regardless of answer, go to C-100.

C-100:

Conditional branch: check the answer of question A-003. If the respondent answered 1 (no spouse) then go to C-101, otherwise go to C-130.

C-101:

The following questions ask about your spouse's job. Is your spouse currently working? Please answer "yes" even if your spouse works only a little. Also, please indicate if your spouse is

temporarily off work due to reasons such as illness, and for the next question please answer according to the situation prior to his/her time off.

1. Yes

- 2. Temporarily not working
- 3. No
- 4. Don't know
- 5. Refused to answer

If answer to C-101 is 1,2, go to C-102; otherwise, go to C-115-1.

C-102:

[Interviewer: Ask question after showing card C-102.]

I would now like to ask about your spouse's work. If your spouse has more than one job, please answer about his or her primary job, meaning the job from which he or she received the most income in the past year. Is your spouse an employee, or is he or she self-employed? Please select the most appropriate response from the following choices.

- 1. Employee (including public employees)
- 2. Executive of company or organization
- 3. Owner of independent business
- 4. Helps in independent business
- 5. Side job at home
- 6. Don't know
- 7. Refused to answer

If answer to C-102 is 1,2, go to C-103; otherwise, go to C-104.

C-103:

[Interviewer: Ask question after showing card C-103.]

What type of job is it? Please select the most appropriate response from the following choices.

- 1. Full-time employee
- 2. Part-time employee
- 3. Temporary worker
- 4. Contract worker
- 5. Other (specify)
- 6. Don't know

7. Refused to answer

Regardless of answer, go to C-104.

C-104:

At what age did your spouse begin working at his or her current place of employment? If he or she is self-employed, when did he or she begin that work?

1. Age:

- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to C-105.

C-105:

[Interviewer: Ask question after showing card C-105.]

How are your spouse's working hours determined? Please select the most appropriate response from the following choices.

- 1. Generally same hours every week, year-round
- 2. Hours vary each week, but he/she works year-round
- 3. He/she works during some seasons and not others
- 4. Don't know
- 5. Refused to answer

If answer to C-105 is 1, go to C-106; if 2, go to C-107; if 3. go to C-109; otherwise, go to C-111.

C-106:

About how many hours per week does your spouse work at this job? Please include both paid and unpaid overtime.

1. ____ hours

2. Don't know

3.Refused to answer

Regardless of answer, go to C-108.

C-107:

Over the year, about how many hours does your spouse work per week on average? Please include both paid and unpaid overtime.

1. ____ hours

2. Don't know

3. Refused to answer

Regardless of answer, go to C-108-0a.

C-108-0a :

From this job, approximately how many days off (including paid leave and sick leave) is your spouse able to have every year, excluding weekends and national holidays?

1. () days

2. I don't know

3: Refused to answer.

Regardless of answer, go to C-108.

C-108:

About how many days off does your spouse get per year from this job, not including weekends and national holidays? Please include sick days, paid holidays, etc. (Enter actual number of days off.)

- 1. ____ days
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to C-011.

C-109:

On average, about how many hours is your spouse working for this job? Please include all overtime work hours regardless of whether these hours are paid or not.

1. ____ hours

2. Don't know

3. Refused to answer

Regardless of answer, go to C-010.

C-110:

About how many weeks per year does your spouse work at this job?

1. ____ weeks

2. Don't know

3. Refused to answer

Regardless of answer, go to C-011.

C-111:

Could you tell me about the content of your spouse's job, for instance, business manager, automobile sales, semiconductor assembling, etc.

1._____

2. Don't know

3.Refused to answer

Regardless of answer, go to C-112.

C-112:

What kind of business is it? For example, automobile manufacturing, restaurant, etc.

1. ___

2. Don't know

3. Refused to answer

Regardless of answer, go to C-113.

C-113:

About how many people in total work at your spouse's place of employment or business (if self-employed, at the whole business)? Please include part time workers, family members, and employees. Please answer the number of people at the whole company/workplace including other branches and factories.

1. About _____ people

2. Don't know

3. Refused to answer

[Instructions for interviewer to read:] I would now like to ask about your feelings about your current work. There are many ways people might feel about their work. Please think carefully about your own job, and tell me how you feel about the following topics.

Regardless of answer, go to C-114.

C-114:

Is there preset mandatory retirement age at your spouse's job? If yes, what is the retirement age?

- 1. Retirement age is
- 2. No set retirement age in current job
- 3. Self-employed, so no retirement age
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to C-130.

C-115-1:

Is your spouse looking for work, or does your spouse intend to look for work in the future?

- 1. Looking for a full-time job
- 2. Looking for a part-time job
- 3. Looking for both full-time and part-time jobs
- 4. Not for now, but I am planning to look for jobs in the future
- 5. Not for now, and I don't have plan to search for jobs in the future either
- 6. I don't know
- 7. Refused to answer

If answer to C-115-1 is 1, 2 or 3, go to C-130; otherwise, go to C-116.

C-116:

Which of the following most accurately describes your spouse's situation?

- 1. Retired
- 2. Takes care of the home
- 3. Recuperating from an illness
- 4. Other
- 5. Don't know
- 6. Refused to answer

If answer to C-116 is 1, go to C-117; if 2, go to C-119; if 3, go to C-121; otherwise, go to C-130.

C-117:

At what age did your spouse retire?

1. Age: _

2. Don't know

3. Refused to answer

Regardless of answer, go to C-118-0a.

C-118-0a :

At the time of your spouse's retirement, was he/she still physically able to continue with the job? 1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-118-0b.

C-118-0b:

Regarding the situation prior to your spouse's retirement, which of the following description is most accurate?

- 1. Although he/she requested to the company to continue working, he/she did not get approval.
- 2. He/she doesn't want to work/ continue working.
- 3. I don't know
- 4. Refused to answer

Regardless of answer, go to C-118-1.

C-118-1:

[Interviewer: Ask question after showing card C-118.]

Why did your spouse retire? Please select the most appropriate answer from the following choices.

1. The annual pension became unavailable

2. He/she was presented with early retirement

- 3. He/she reached retirement age
- 4. The office closed/ the company (or business) went bankrupt
- 5. He/she was fired
- 6. His/her employment period ended
- 7. It was a temporary job

8. He/she needed to take care of children/grandchildren/family

9. In order to take care of family (for example, taking care of children or grand-children, or

caregiving for family members)

10. In order to spend more time with family

- 11. In order to enjoy life
- 12. Searched for jobs but was not able to find one
- 13. He/she couldn't physically/mentally continue with the job I was doing
- 14. Other reason (specify)
- 15. I don't know
- 16. Refused to answer

Regardless of answer, go to C-130.

C-119:

This question only targets those whose spouses are working as in the home. At what age did keeping house become your spouse's primary activity?

- 1. Age: ____
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to C-120-0a.

C-120 was deleted (2008. Nov.5).

C-120-0a:

At the time when your spouse became primarily focused on house keeping, were you physically able to work?

1. Yes

2. No

3. Don't know

4. Refused to answer

Regardless of answer, go to C-120-0b.

C-120-0b : At the time your spouse became primarily focused on house keeping, which one of the following choices is most accurate description?

1. Although he/she has requested to the company to continue working, he/she did not get approval.

2. He/She doesn't want to work/continue working

3. I don't know

4. Refused to answer

Regardless of answer, go to C-120-1.

C-120-1:

[Interviewer: As question after showing card C-120-1.] Why did your spouse become primarily focused on house keeping activities? Please answer all that apply.

1. The annual pension became unavailable

- 2. He/she was presented with early retirement
- 3. He/she reached retirement age
- 4. The office closed/ the company (or business) went bankrupt
- 5. He/she was fired
- 6. His/her employment period ended
- 7. It was a temporary job
- 8. He/she needed to take care of children/grandchildren/family

9. In order to take care of family (for example, taking care of children or grand-children, or caregiving for family members)

- 10. In order to spend more time with family
- 11. In order to enjoy life
- 12. Searched for jobs but was not able to find one
- 13. He/she couldn't physically/mentally continue with the job I was doing
- 14. Other reason (specify)
- 15. I don't know

16. Refused to answer

Regardless of answer, go to C-130.

C-121 :

At what age did your spouse need to focus on his or her recuperation?

- 1. Age:____
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to C-122.

C-122:

Was your spouse's illness or disability caused by his or her last job?

 $1. \, \mathrm{Yes}$

- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to C-130.

C-130:

[Interviewer:] Please read the following instructions, and choose the most appropriate description from the following choices on the people who have answered this section. [Instruction:] Now the section on employment is finished. Thank you very much.

[Proxy refers to children or people providing nursing care.]

- 1. Respondent only
- 2. Respondent and spouse
- 3. Spouse only
- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

Regardless of answer, go to D-000.

D. Health of Respondent and Spouse

D-000:

Conditional branch: If respondent answered 1 (has spouse) to question A-003, go to D-001-1; otherwise, go to D-001-2.

D-001-1:

I would now like to ask you about the current health of you and your spouse. May I continue? 1. Yes

2. Refused to answer

If answer to D-001-1 is 1, go to D-002. If answer to D-001-1 is 2, go to E-000-1(Income and consumption).

D-003:

How is your current health compared to one year ago? Please select one of the following answers. [Interviewer: Read the choices slowly.]

- 1. Much better
- 2. Better
- 3. About the same
- 4. Worse
- 5. Much worse
- 6. Don't know

Regardless of answer, go to D-004.

D-004:

In the past year, has your physical or mental condition interfered with your daily life? Please select the most appropriate answer from the following choices. [Interviewer: Read the choices slowly.]

- 1. Has significantly interfered
- 2. Has interfered somewhat
- 3. Has not interfered significantly
- 4. Has not interfered at all
- 5. Don't know

Regardless of answer, go to D-005.

D-005:

What is your current weight? [Interviewer: If answer to D-005 is 3, read the following and prompt the respondent to answer. If respondent refuses, do not press further.][Instructions for interviewer to read to respondent: In a subsequent question, I will be asking about your diet, and we will be providing you with an analysis of your answers. In order to make this analysis more accurate, we need to ask your weight.]

- 1. ___ kg
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to D-006.

D-006:

What is your current height?

[Interviewer: If answer to D-006 is 3, read the following sentence and urge the respondent to answer. If respondent refuses, do not press further.] [Instructions for interviewer to read to respondent: In a subsequent question, I will be asking about your diet, and we will be providing you with an analysis of your answers. In order to make this analysis more accurate, we need to ask your height.]

1. ___ cm

2. Don't know

3. Refused to answer

Regardless of answer, go to D-007.

D-008-1:

How clear is your sight, with ophthalmic devices if you use them? Indicate one of the following.

- 1. Can see very well
- 2. Can see well
- 3. Can see at an average level
- 4. Can see only so-so
- 5. Can't see well
- 6. Can't see at all, or am visually impaired

If answer to D-008-1 is 6, go to D-009; otherwise, go to D-008-2.

D-008-2:

How clearly do you see distant objects, such as the faces on the opposite side of the road, with ophthalmic devices if you use them?

- 1. Can see very well
- 2. Can see well
- 3. Can see at an average level
- 4. Can see only so-so
- 5. Can't see well

1

Regardless of answer, go to D-008-3.

D-008-3:

- How clearly do you see near objects, such as the newspaper?
- 1. Can see very well
- 2. Can see well
- 3. Can see at an average level
- 4. Can see only so-so
- 5. Can't see well

Regardless of answer, go to D-009.

D-010-1:

How clearly can you hear without hearing aids? Please select the most appropriate answer on from the following choices.

- 1. Can hear very well
- 2. Can hear well
- 3. Can hear at an average level
- 4. Can hear only so-so
- 5. Can't hear well
- 6. Cannot hear at all, or am hearing-impaired

If answer to D-010-1 is 6, go to D-011; otherwise, go to D-010-2.

D-010-2:

How clearly do you understand conversation in a noisy environment, for example, around a TV or radio, with hearing aid(s) if you use them?

- 1. Can hear very well
- 2. Can hear well
- 3. Can hear at an average level
- 4. Can hear only so-so
- 5. Can't hear well

Regardless of answer, go to D-010-3.

D-010-3:

How clearly do you understand conversation between several people, with hearing aids if you use them?

- 1. Can hear very well
- 2. Can hear well
- 3. Can hear at an average level
- 4. Can hear only so-so
- 5. Can't hear well

Regardless of answer, go to D-010-4.

D-010-4 : How clearly do you understand one-to-one conversation, with hearing aids if you use them?

- 1. Can hear very well
- 2. Can hear well
- 3. Can hear at an average level
- 4. Can hear only so-so
- 5. Can't hear well

Regardless of answer, go to D-011.

D-011:

Do you normally wear dentures, including partial dentures or implants?

- $1. \, \mathrm{Yes}$
- 2. No

Regardless of answer, go to D-012.

D-012:

What level of hard objects can you bite, with dentures or implants if you use them?

- 1. I can chew and eat anything I want to
- 2. Some things are difficult to chew, but I can eat almost anything
- 3. I can't chew very well, so the foods I can eat are limited
- 4. I can hardly chew at all
- 5. I can't chew at all, and eat blended foods only

Regardless of answer, go to D-013.

D-013:

The next section is about daily activities. If you can perform that activity, but have some inconveniences in performing it, that you "Yes, have difficulty."

For instance, physical or mental inconvenience, or becoming less healthy, any reason for the inconvenience is fine. However, if it is caused by temporary sickness, but the situation did not last for more than three months, then please answer "No difficulty." So can I start to read the following section? [Interviewer]

[Interviewer reads activity]	Yes (Have difficulty)	No difficulty
D-013-1. Putting on or removing socks and shoes	1	0
D-013-2. Moving around the room	1	0
D-013-3. Bathing on own	1	0
D-013-4. Eating by self	1	0
D-013-5. Getting into or out of bed	1	0
D-013-6. Using western-style toilet. (If you normally	1	0
use only a Japanese-style toilet, please imagine whether you could use a western-style toilet.)		

If answer to D-013-6 is 0, go to D-014; if 1, complete the following (D-013-6-Y) and then go to D-014.

D-013-X-Y : (X indicates item 1~6 of D-013-1~D-013-6; Y is most appropriate answer from the six choices given below.)

You indicated that you had difficulty performing action XXX (XXX indicates item from questions D-013-1 to D-013-6 to which respondent answered "Yes"). Who normally helps you perform this action? Please say whether the following people help you perform this action.

D-013-X-Y-1 : Family member living with me 1. Yes 2. No

D-013-X-Y-2:

Relative not living with me. 1. Yes

2. No

D-013-X-Y-3 : Family or other immediate relatives 1. Yes 2. No

D-013-X-Y-4 : Friends/Acquaintances 1. Yes 2. No

D-013-X-Y-5 : Unpaid volunteers 1. Yes 2. No

D-013-X-Y-6 : Unpaid volunteers 1. Yes 2. No

Receive help from public nursing care insurance and /or housekeeper.

1. Yes

2. No

Regardless of answers to above, proceed in order. After completing D-013-X-6, continue to D-013-(X+1).

D-014:

Then let me ask about other daily activities. If you can perform that activity, but have some inconveniences in performing it, then please answer "Yes, have difficulty." For instance, physical or mental inconvenience, becoming less healthy, any reason for the inconvenience is fine. However, if it is caused by temporary sickness, but the situation did not last for more than three months, then please answer "No difficulty."

[Interviewer reads activity]	Yes (Have difficulty)	No difficulty
D-014-1. Walk 100 meters	1	0
D-014-2. Sit in a chair for two hours continuously	1	0
D-014-3. Get up from a chair after sitting	1	0
continuously for a long time		
D-014-4. Climb up several flights of stairs without	1	0
using the handrail		
D-014-5. Climb up one flight of stairs without using	1	0
the handrail		
D-014-6. Squat or kneel	1	0
D-014-7. Raise your hands above your shoulders	1	0
D-014-8. Push or pull a large object such as a	1	0
living-room chair or sofa		

D-014-9. Lift and carry an object weighing 5kg or more, such as a bag of rice	1	0
D-014-10. Pick up a small object such as a one-yen coin from a desktop with your fingers	1	0

Regardless of answer, go to D-015.

D-015:

Conditional branch: If respondent answered 1 (Has spouse) to question A-003, go to D-016; otherwise, go to D-018.

D-016:

Previously I asked you about your health. I would now like to ask about the health of your spouse. Please select the most appropriate description from the following. [If spouse is present, ask him or her directly.]

- 1. Very good
- 2. Relatively good
- 3. Normal
- 4. Not quite good
- 5. Not good
- 6. I don't know

Regardless of answer, go to D-017.

D-017:

Does your spouse have any difficulty performing various everyday activities? If he or she has even a little difficulty performing a task, please answer "Yes, have difficulty" whether the difficulty is due to physical, mental, or emotional causes or any other disability. If he or she is temporarily unable to perform an activity due to an illness or injury that is not expected to continue for more than three months, please answer "No difficulty."

[Interviewer reads activity]	Yes (Have	No	Don't
	difficulty)	difficulty	know
D-017-1. Putting on or removing socks and shoes	1	2	3
D-017-2. Moving around the room	1	2	3
D-017-3. Bathing on own	1	2	3
D-017-4. Eating by self	1	2	3
D-017-5. Getting into or out of bed	1	2	3
D-017-6. Using western-style toilet. (If you normally use	1	2	3
only a Japanese-style toilet, please imagine whether you			
could use a western-style toilet.)			
D-017-7. Walk 100 meters	1	2	3
D-017-8. Sit in a chair for two hours continuously	1	2	3
D-017-9. Get up from a chair after sitting continuously for	1	2	3
a long time			
D-017-10. Climb up several flights of stairs without using	1	2	3
the handrail			
D-017-11. Climb up one flight of stairs without using the	1	2	3

[If spouse is present, ask him or her directly.]

handrail			
D-017-12. Squat or kneel	1	2	3
D-017-13. Raise your hands above your shoulders	1	2	3
D-017-14. Push or pull a large object such as a	1	2	3
living-room chair or sofa			
D-017-15. Lift and carry an object weighing 5kg or more,	1	2	3
such as a bag of rice			
D-017-16. Pick up a small object such as a one-yen coin	1	2	3
from a desktop with your fingers			

Regardless of answer, go to D-018.

D-018:

[Interviewer: Read the following, and then indicate who answered the questions in this section.]

This concludes this section. Thank you for your cooperation.

[Proxy means child or caregiver]

- 1. Respondent only
- 2. Respondent and spouse
- 3. Spouse only
- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

Regardless of answer, go to E-000-1.

E. Income and Consumption

E-000-1:

[Interviewer: Before beginning Section E, give the following explanation to put the respondent at ease in order to obtain accurate responses.]

[Instructions for interviewer to read: I would now like to ask about your financial situation and any financial support you receive. First I will ask about any financial support you receive, and then about what type of pension your receive. I asked about your work income and business income in the previous section, so I would now like to know about any other income or social insurance payments you receive. In order to understand what kind of effect changes in the tax system would have and to contribute to useful policy evaluation, we need to appropriately understand your total income. We apologize for this intrusion, and ask for your cooperation. May I continue?]

1. Yes

2. Refused to answer

If answer to E-000-1 is 1, go to E-000-2; if 2, go to F-000 (Grip strength).

E-000-2:

Conditional branch: If respondent answered 1(does not have spouse) to question A-003, go to E-001; otherwise, go to E-002.

E-001:

Do you manage household finances separately, or together?

- 1. Together
- 2. Separately
- 3. Don't know
- 4. Refused to answer

[Interviewer: If answer to E-001 was 1, read the following after completing this question.] [Instructions for interviewer to read: For the following questions, if you manage your household finances together, please answer about your own and your spouse's portions together.]

Regardless of answer, go to E-002.

E-002:

In the last year, were you able to cover your living expenses with your (and your spouse's) income only, or did you receive money for food or living expenses from someone else?

- 1. Lived on own (and spouse's) income only
- 2. Received money from someone else
- 3. Don't know
- 4. Refused to answer

If answer to E-002 is 2, go to E-003; otherwise, go to E-007.

E-003:

Display the family member list answered in section A on screen. Can you specify who whose "other people" are?

[Interviewer: Please record the ID from the list you completed in section A when you interviewed the respondent about his/her the relatives one by one. In case that person is not on

If there are multiple names inputted next to the same number, then use comma to separate them.]

- 1. Spouse
- 2. Parent (specify)
- 3. Spouse's parents (specify)
- 4. Sibling (specify)
- 5. Child/child's spouse/grandchild (specify)
- 6. Other relative (specify)
- 7. Friend
- 8. Neighbor

9. Other (specify)

10. Don't know 11. Refused to answer

If answer to E-003 is 1-9, go to E-004; otherwise, go to E-007.

E-004. Over the last year, did you receive a more or less regular amount of money per month from the person or people you named in the previous answer?

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-004 is 1, go to E-005, otherwise go to E-006.

E-005:

[Display response list from E-003 on screen.]

About how much did you receive per month?

[Interviewer: Write down the amount of money received for each person named in answer E-003. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ yen
- 2. Don't know
- 3. Refused to answer

If answer to E-005 is 1, go to E-007; otherwise, go to E-006.

E-006:

[Refer to answer list from E-003 on screen.]

Even if you did not receive money every month, about how much did you receive per year in all? (For example, if you received money only once in the year)

[Interviewer: Write down the amount of money received from each person named in answer E-003. If response was "Don't know," please prompt by asking the question below. If you obtain

the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About ____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to E-007.

E-007:

In the past year, did you or your spouse give money for food or living expenses to anyone else? (This does not include treating someone to a meal socially. For children, do not include if they are still dependents. Include children only if not dependents.)

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-007 is 1, go to E-008; otherwise, go to E-012.

E-008:

[Display family list from responses to section A on screen.] Who was the person you gave money to?

- 1. Spouse
- 2. Parent (Name: ____) 3. Spouse's parents (Name: ____) 4. Sibling (Name: ____)
- 5. Child/child's spouse/grandchild (Name: _____)
- 6. Other relative (Name: _____)
- 7. Friend
- 8. Neighbor
- 9. Other (specify)
- 10. Don't know
- 11. Refused to answer

If answer to E-008 was 1~9, go to E-009; otherwise, go to E-012.

E-009:

Over the last year, did you give a more or less regular amount of money per month to the person or people you named in the previous answer?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-009 is 1, go to E-010, otherwise go to E-012.

E-010:

[Display response list from E-008 on screen.] About how much did you give per month?

[Interviewer: Write down the amount of money given to each person named in answer E-003. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About ____ yen

2. Don't know

3. Refused to answer

If answer to E-010 is 1, go to E-012-0; otherwise, go to E-011.

E-011:

[Refer to answer list from E-008 on screen.]

Even if you did not give money every month, about how much did you give per year in all? (For example, if you gave money only once in the year)

[Interviewer: Write down the amount of money given to each person named in answer E-008. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to E-012.

E-012:

[In the case where the questionnaire have not been pre-passed, choose 2 (no) directly and move on without reading the following questions.]

On the survey that was previously passed by, please refer to the withholding tax record and final income tax return certificate, and input this year's income you ultimately received by hand and the tax/social insurance you have paid.

[Interviewer:] Other then the situation where the respondent asks you questions or confirmation, please do not look at the respondent's answers on the pre-passed survey. At last please ask the respondent for conformation.

1. Yes

2. No

If answer to E-012 is 1, go to E-017. If answer to E-012 is 2, go to E-013.

E-013:

Next I will ask about your income. Excluding all taxes (such as income tax, automobile tax, real estate tax, etc.) and social insurance fees, in the previous year, about how much income did you receive ultimately at your hand? Include not only wages but also annual bonus and pensions. Approximate numbers will appear in the following questions, so could you answer simply whether your actual income is below or above that number?

1. Yes

2. No

If answer to E-013 is 1, go to E-013-1; otherwise, go to E-017.

E-013-1:

Was your income in the past year greater/less than ____ yen?

1. Yes

2. No

- 3. Don't know
- 4. Refused to answer

E-013-2:

Was your income in the past year greater/less than ____ yen?

1. Yes

2. No

3. Don't know

4. Refused to answer

E-013-3:

Was your income in the past year greater/less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-013-4.

E-013-4 : Did that amount include a one-time retirement bonus? 1. Yes 2. No

Regardless of answer, go to E-014-0.

E-013-4-1: How much was the one-term pension that you received at your retirement? 1. () ten thousand 2. I don't know 3. Refused to answer

Regardless of answer, go to E-014-0.

E-014-0:

Conditional branch: If respondent answered 1 to question E-001, go to E-014; otherwise, go to E-015.

E-014 : Next I would like to ask about your spouse's income. After taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance, about how much income did your spouse have in the last year? Please include not only income from work, but also pensions or other income. I will list a few figures; will you state whether your spouse's total income was above or below those figures? 1. Yes

2. No

If answer to E014 is 1, go to E-014-1. If answer to E014 is 2, go to E-015.

E-014-1:

Was your spouse's income in the past year greater/less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

E-014-2:

Was your spouse's income greater/less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

E-014-3: Was your spouse's income greater/less than ____yen? 1. Yes 2. No

- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-015.

Regardless of answer, go to E-015-0.

E-015:

In the last year, about how much did you pay in taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance? I will list a few figures; will you state whether you paid more or less than the figure? [Interviewer selects figure and greater or less.]

1. Yes

2. No

If answer to E-015 is 1, go to E-015-1; otherwise, go to E-016.

E-015-1:

In the last year, did you pay more/less than ____ yen in taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance?

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

E-015-2:

In the last year, did you pay more/less than ____ yen in taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance?

- 1. Yes
- 2. No
- 3. Don't know

4. Refused to answer

E-015-3:

In the last year, did you pay more/less than ____ yen in taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance?

1. Yes

2. No

3. Don't know

4. Refused to answer

Regardless of answer, go to E-016-0.

E-016-0:

Conditional branch: If answer to E-001 was 1, go to E-016; otherwise, go to E-017.

E-016:

In the last year, about how much did your spouse pay in taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance? I will list a few figures; will you state whether your spouse paid more or less than the figure? [Interviewer selects figure and greater or less.]

1. Yes

2. No

If answer to E-016 is 1, go to E-016-1; otherwise, go to E-017.

E-016-1:

In the last year, did your spouse pay more/less than ____ yen in taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance?

 $1. \, \mathrm{Yes}$

2. No

- 3. Don't know
- 4. Refused to answer

E-016-2:

In the last year, did your spouse pay more/less than ____ yen in taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance?

 $1.\,\mathrm{Yes}$

- 2. No
- 3. Don't know
- 4. Refused to answer

E-016-3:

In the last year, did your spouse pay more/less than <u>yen in taxes (including income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax) and social insurance?</u>
1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-017.

E-017:

[Show family list from response to Section A.]

Are you the head of the household? If not, who is the head of the household?

- 1. Self
- 2. Spouse
- 3. Parent (specify)
- 4. Spouse's parents (specify)
- 5. Sibling (specify)
- 6. Child/Child's spouse/Grandchild (specify)
- 7. Other relative (specify)
- 8. Other (specify)
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to E-018-1b.

E-018-1b:

[Show family list from response to Section A.]

Who are the dependents of the head of the household? Please state their relationship to the head of the household.

[Interviewer: Enter the ID from the family list prepared in Section A or name if not in the list for each person named. If there are several persons in each number, please enter each ID or name by separating by comma.]

- 1. Self
- 2. Spouse
- 3. Parent (specify)
- 4. Spouse's parents (specify)
- 5. Sibling (specify)
- 6. Child/Child's spouse/Grandchild (specify)
- 7. Other relative (specify)
- 8. Friend (specify)
- 9. Neighbor (specify)
- 10. Other (specify)
- 11. Don't know
- 12. Refused to answer
- 13. No dependent

Regardless of answer, go to E-018-2b.

E-018-2b:

[Show family list from response to Section A.]

Other than yourself and your spouse, does anyone in this household receive any income, including pensions? Please state their relationship to the head of the household.

[Interviewer: Enter the ID from the family list prepared in Section A or name if not in the list for each person named. If there are several persons in each number, please enter each ID or name by separating by comma.]

- 1. No one other than spouse and I
- 2. Spouse
- 3. Parent (specify)
- 4. Spouse's parents (specify)
- 5. Sibling (specify)
- 6. Child/Child's spouse/Grandchild (specify)
- 7. Other relative (specify)
- 8. Friend (specify)
- 9. Neighbor (specify)
- 10. Other
- 11. Don't know
- 12. Refused to answer

Regardless of answer, go to E-019.

E-019:

[Interviewer: Before asking the questions about pensions, read the following sentences.] [Statement for interviewer to read: I would now like to ask you about pensions. The pension system has changed in the past and probably will change again. I would first like to ask you about any pensions you are currently receiving. If you are qualified to receive a pension in the future, I will ask you about it later, so please answer about that pension separately. Do you currently receive some form of public pensions?]

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-019.

E-020:

[Interviewer: Ask question after showing card E-020.]

Which of the following pensions do you receive?

- 1. National Pension Plan (basic old-age pension)
- 2. Old age welfare annuity or retirement mutual pension (including basic pension)
- 3. Survivor's pension
- 4. Disability pension
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to E-021.

E-021:

About how much did you receive from all public pensions in the last year before taxes? If you don't mind, please tell me the total amount that is deposited to your bank or postal account.

[Interviewer: Please enter the amount. I If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ ten thousand _____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to E-022.

E-022. About what percent of your last working salary does that amount to? If you did not work before, please say so.

1. ____%

2. Did not work

3. Don't know

4. Refused to answer

Regardless of answer, go to E-023

E-023. At what age did you begin receiving that pension?

- 1. Age:
- 2. Don't know
- 3. Refused to answer

E-023-1. Logic check

E-023-1b If (age that was input)>age, or (age that was input) < 60, ask, "I would like to ask again: Did you begin to receive that pension at age ____?

E-024-1:

The basic public pension includes an early-withdrawal option to begin receiving the pension at a younger age than originally specified, but the amount the recipient receives annually is reduced. Are you familiar with this system?

1. Yes

2. No

3. Don't know

4. Refused to answer

Regardless of answer, go to E-024-2.

E-024-2:

Conditional branch: If age < 60, go to E-024-3; if age = 60 and <65, go to E-024-4; if age > 65, go to E-024-5.

E-024-3:

For the basic public pension, if you begin receiving it at age 60 and were born on or before April 1, 1941, you would receive 58% of the amount you would receive if you waited until age 65 to begin receiving the pension. If you were born on or after April 2, 1941, you would receive 70% of the amount you would receive if you waited until age 65 to begin receiving the pension. Once you make the choice, you cannot change your decision. Do you intend to take this early withdrawal option?

1. Yes

2. No

3. Don't know

4. Refused to answer

E-024-4 : For the basic public pension, if you begin receiving it at age 60 and were born on or before April 1, 1941, you would receive 58% of the amount you would receive if you waited until age 65 to begin receiving the pension. If you were born on or after April 2, 1941, you would receive 70% of the amount you would receive if you waited until age 65 to begin receiving the pension. Once you make the choice, you cannot change your decision. Did you already choose or do you intend to choose in near future this early withdrawal option?

1. I chose it

- 2. I intend to choose it
- 3. I don't intend to choose it
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to E-025-1.

E-024-5:

For the basic public pension, if you begin receiving it at age 60 and were born on or before April 1, 1941, you would receive 58% of the amount you would receive if you waited until age 65 to begin receiving the pension. If you were born on or after April 2, 1941, you would receive 70% of the amount you would receive if you waited until age 65 to begin receiving the pension. Once you make the choice, you cannot change your decision. Did you choose this early withdrawal option?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-025-1.

E-025-1:

The basic public pension includes a late-withdrawal option to begin receiving the pension at an older age than originally specified, with the amount the recipient receives annually increased. Are you familiar with this system?

- $1. \, \mathrm{Yes}$
- 2. No
- 3. Refused to answer

Regardless of answer, go to E-025-2.

E-025-2:

Conditional branch: If age < 60, go to E-025-3; if age = 60 and < 65, go to E-025-4; if age > 65, go to E-025-5.

E-025-3:

For the basic public pension, if you begin receiving it at age 70 and were born on or before April 1, 1941, you would receive 1.88 times the amount you would receive if you began receiving it at

age 65. If you were born on or after April 2, 1941, you would receive 1.42 times the amount you would receive if you began receiving it at age 65. Once you make the choice, you cannot change your decision. Do you intend to take this late withdrawal option?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-026-1.

E-025-4:

For the basic public pension, if you begin receiving it at age 70 and were born on or before April 1, 1941, you would receive 1.88 times the amount you would receive if you began receiving it at age 65. If you were born on or after April 2, 1941, you would receive 1.42 times the amount you would receive if you began receiving it at age 65. Once you make the choice, you cannot change your decision. Did you choose or do you intend to choose in near future this late withdrawal option?

1. I chose it

- 2. I intend to choose it
- 3. I don't intend to choose it
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to E-026-1.

E-025-5:

For the basic public pension, if you begin receiving it at age 70 and were born on or before April 1, 1941, you would receive 1.88 times the amount you would receive if you began receiving it at age 65. If you were born on or after April 2, 1941, you would receive 1.42 times the amount you would receive if you began receiving it at age 65. Once you make the choice, you cannot change your decision. Did you already choose this late withdrawal option?

- $1. \, \mathrm{Yes}$
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-026-1.

E-026-1:

Conditional branch: If answer to E-020 is 2, go to E-026-2; otherwise, go to E-028.

E-026-2:

Conditional branch: If answer to C-001 is 1 (currently working), go to E-027-1; otherwise, go to E-028.

E-027-1:

This answer is for respondents who receive a welfare pension. The amount received for the welfare pension is adjusted if you have any employment income. Is this adjustment applicable to the pension you currently receive?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to E-027-1 is 1, go to E-027-2; otherwise, go to E-028.

E-028. In the future do you expect to receive any further public pension?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to E-028 was 1, go to E-030; otherwise, go to E-029-1.

E-029-1. Conditional branch: If answer to A-003 was 1, go to E-029-2; otherwise, go to E-043.

E-030. [Interviewer: Ask question after showing card E-030.]

What type of pension is it? Please select the most appropriate choice from the following.

- 1. National Pension Plan (basic old-age pension)
- 2. Old age welfare annuity or retirement mutual pension (including basic pension)
- 3. Survivor's pension
- 4. Disability pension
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to E-031.

E-031. At what age do you expect to begin receiving that pension?

1. Age:

2. Don't know

3. Refused to answer

Regardless of answer, go to E-032.

E-032:

About how much do you expect to receive per year before taxes? If you don't mind, please tell me the total amount that will be deposited to your bank or postal account. [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ ten thousand_____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to E-033.

 $E\mbox{-}033.$ About what percent of your last working salary does that amount to? If you did not work before, please say so.

1. ____%

2. Did not work

3. Don't know

4. Refused to answer

Regardless of answer, go to E-034.

E-034. Do you think it is likely that the amount you expect to receive could be reduced by 10% or more in the future? If you don't think this is possible, please say so.

- 1. ____ %
- 2. No possibility
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-035-1.

E-035-1: Conditional branch: If answer to A-003 was 1, go to E-036; otherwise, go to E-043.

E-036:

Does your spouse currently receive any public pension?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-036 is 1, go to E-037; otherwise, go to E-039.

E-037. [Interviewer: Ask question after showing card E-037.]

- Which of the following pensions does your spouse receive?
- 1. National Pension Plan (basic old-age pension)
- 2. Old age welfare annuity or retirement mutual pension (including basic pension)
- 3. Survivor's pension
- 4. Disability pension
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to E-038.

E-038:

About how much does your spouse receive per year before taxes? If you don't mind, please tell me the total amount that is deposited to your bank or postal account. [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ ten thousand _____ yen

- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to E-039.

E-039. Does your spouse expect to receive any other pension in the future?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to E-039 was 1, go to E-040; otherwise, go to E-043.

E-040. [Interviewer: Ask question after showing card E-040.]

Which of the following pensions does your spouse expect to receive?

- 1. National Pension Plan (basic old-age pension)
- 2. Old age welfare annuity or retirement mutual pension (including basic pension)
- 3. Survivor's pension
- 4. Disability pension
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to E-041.

E-041. At what age does your spouse expect to receive this pension?

- 1. Age:
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to E-042.

E-042:

About how much does your spouse expect to receive per year before taxes? If you don't mind, please tell me the total amount that is deposited to your bank or postal account.[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ ten thousand_____ yen
- 2. Don't know

3. Refused to answer

Regardless of answer, go to E-042b-1.

E-042b-1:

Do you currently receive corporate pension, excluding pensions such as basic old pension and welfare annuity? If you have spouse, also include pensions that your spouse receives.

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-042b-1 is 1, go to E-042b-3. Otherwise go to E-042b-2. E-042b-2: Do you plan to receive a corporate pension other than public pensions such as welfare pension or basic pension?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-042b-2 is 1, go to E-042b-3; otherwise, go to E-043.

E-042b-3:

About how much do you receive or expect to receive in the future per year before taxes? If you have spouse, also include any amount your spouse receives or expects to receive. Please tell me the total amount that is or will be deposited to your bank or postal account.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to E-043

E-043:

Do you currently receive any individual pension from a private insurance company or the postal insurance system? If you have a spouse, include that pension, too.

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-043 is 1, go to E-045. Otherwise go to E-044.

E-044:

In the future, do you expect to receive any individual pension from a private insurance company or the postal insurance system?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-044 is 1, go to E-045. Otherwise go to E-046.

E-045:

About how much do you receive or expect to receive in future per year before taxes? Please include any amount your spouse receives or expects to receive.[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain

the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ ten thousand____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to E-046.

E-046: Conditional branch: If answer to A-003 was 1, go to E-046-1; otherwise, go to E-047.

[Interviewer: Before beginning the following questions about consumption, give the following explanation to put the respondent at ease in order to obtain accurate responses.] [Instructions for interviewer to read:] Finally, I would now like to ask you about your everyday household finances. These questions are quite detailed, and are intended to assess your expenditures as accurately as possible. They are also intended to help analyze the possible effects of tax changes such as increasing taxes on non-food items while keeping the tax rate on food the same, etc. Thank you for your cooperation.

E-047-1:

In a typical month, did you spend more/less than ____ yen (not including eating out)? [Interviewer selects figure and greater or less.]

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

E-047-2:

(Unfolding bracket) Did you spend more/less than XX yen (not including eating out)?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

E-047-3:

(Unfolding bracket) Did you spend more/less than XX yen (not including eating out)?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-048.

E-048. Please think about the last year. In a typical month, did you go out to eat? If so, about how much did you spend per month?

[Interviewer: Please enter the amount. If respondent says he or she does not know the amount, try to encourage him or her to answer by asking the questions below.]

[Instructions for interviewer to read:] A rough estimate is fine. Can you answer?

1. Approximately _____ yen

2. Did not eat out

3. Don't know

4. Refused to answer

If answer to E-048 was 1 or 2, go to E-049; otherwise go to E-048-1.

E-048-1:

In a typical month, did you spend more/less than __ yen eating out? [Interviewer selects figure and greater or less.]

1. Yes

2. No

3. Don't know

4. Refused to answer

E-048-2. In a typical month, did you spend more/less than ____ yen eating out? [Interviewer selects figure and greater or less.]

1. Yes

2. No

- 3. Don't know
- 4. Refused to answer

E-048-3. In a typical month, did you spend more/less than ____ yen eating out? [Interviewer selects figure and greater or less.]

1. Yes

- 2. No
- 3. Don't know

4. Refused to answer

Regardless of answer, go to E-049.

E-049:

In a typical month, about how much money did you spend overall? Do not include rent, housing loan payments or other housing costs, or the purchase of durable goods (television, refrigerator, etc.).

[Include electricity/heating, private life insurance, non-life insurance premiums, etc.] [To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ ten thousand____ yen

- 2. Don't know
- 3. Refused to answer

If answer to E-049 is 1, go to E-050; otherwise, go to E-049-1.

E-049-1:

In a typical month, did you spend more/less than ____ yen? Do not include rent, housing loan payments or other housing costs, or the purchase of durable goods (television, refrigerator, etc.). [Interviewer selects figure and greater or less.]

1. Yes

2. No

3. Don't know

4. Refused to answer

E-049-2. In a typical month, did you spend more/less than ____ yen? Do not include rent, housing loan payments or other housing costs, or the purchase of durable goods (television, refrigerator, etc.).

[Interviewer selects figure and greater or less.]

 $1. \, \mathrm{Yes}$

2. No

3. Don't know

4. Refused to answer

E-049-3. In a typical month, did you spend more/less than ____ yen? Do not include rent, housing loan payments or other housing costs, or the purchase of durable goods (television, refrigerator, etc.).

[Interviewer selects figure and greater or less.]

1. Yes

2. No

3. Don't know

4. Refused to answer

Regardless of answer, go to E-050.

E-050:

In the past year, about how much did your household spend on electrical items or other durable goods (television, video/DVD player, computer, refrigerator, microwave oven, washing machine, dishwasher, etc.)? (Do not include the purchase of automobiles.) [Do not include farm implements or other work-related items.]

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ ten thousand____ yen

2. Don't know

3. Refused to answer

If answer to E-050 is 1, go to E-051-1; otherwise, go to E-050-1.

E-050-1:

In the past year, did your household spend more than or equal to/less than or equal to/ more than/ less than ____ yen on electrical items or other durable goods (television, video/DVD player, computer, refrigerator, microwave oven, washing machine, dishwasher, etc.)?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

E-050-2:

Then, was it more than or equal/ less than or equal/ more than/ less than XX yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

E-050-3:

Then, was it more than or equal/ less than or equal/ more than/ less than XX yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to E-051-1.

E-051-1:

Do you own an automobile? If so, how many?

- 1. Yes (Number owned: ___)
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to E-051-1 is 1, go to E-051-2; otherwise, go to E-052-1.

E-051-2:

About how often do you purchase a new automobile?

1. Every ____ years

2. Don't know

3. Refused to answer

Regardless of answer, go to E-051-3.

E-051-3:

About how much do you typically pay for an automobile? If you buy a new vehicle, state how much you pay for it new; if you buy it used, state how much you pay for a used vehicle.[Interviewer: Please enter the amount. If respondent says he or she does not know the amount, try to encourage him or her to answer by asking the questions below.] [Instructions for interviewer to read:] A rough estimate is fine. Can you answer?

- 1. About _____ ten thousand_____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to E-052-1.

E-052-1:

[Interviewer: Ask question after showing card E-052-1.]

About how much has your income changed in the past year compared to previous years? Please consider your take-home pay (after income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax and social insurance deductions) including not only work income but pensions or any other income.

1. Increased by 30% or more

- 2. Increased 20-30%
- 3. Increased 10-20%
- 4. Increased by less than 10%
- 5. Didn't change significantly
- 6. Decreased by less than 10%
- 7. Decreased by 10-20%
- 8. Decreased by 20-30%
- 9. Decreased by more than 30%

Regardless of answer, go to E-052-2.

E-052-2:

[Interviewer: Ask question after showing card E-052-2.]

About how much do you expect your income to change in the next year compared to previous years?

- 1. Increase by 30% or more
- 2. Increase 20-30%
- 3. Increase 10-20%
- 4. Increase by less than 10%
- 5. Won't change significantly
- 6. Decrease by less than 10%
- 7. Decrease by 10-20%
- 8. Decrease by 20-30%
- 9. Decrease by more than 30%

If answer to A-003 is 1, go to E-052-3; otherwise, go to E-052-5.

E-052-3:

[Interviewer: Ask question after showing card E-052-3.]

About how much has the income of your spouse changed in the past year compared to previous years? Please consider your take-home pay (after income tax, resident tax, business tax, fixed property tax, automobile tax, and inheritance tax and social insurance deductions) including not only work income but pensions or any other income.]

- 1. Increased by 30% or more
- 2. Increased 20-30%
- 3. Increased 10-20%
- 4. Increased by less than 10%
- 5. Didn't change significantly
- 6. Decreased by less than 10%
- 7. Decreased by 10-20%
- 8. Decreased by 20-30%
- 9. Decreased by more than 30%

Regardless of answer, go to E-052-4.

E-052-4:

[Interviewer: Ask question after showing card E-052-4.]

About how much do you expect your spouse's income to change in the next year compared to previous years?

- 1. Increase by 30% or more
- 2. Increase 20-30%
- 3. Increase 10-20%
- 4. Increase by less than 10%
- 5. Won't change significantly
- 6. Decrease by less than 10%
- 7. Decrease by 10-20%
- 8. Decrease by 20-30%
- 9. Decrease by more than 30%

Regardless of answer, go to E-052-5.

E-052-5:

[Interviewer: Ask question after showing card E-052-5.]

In the past year, about how much did the amount your household spends on living expenses change compared to previous years? Do not include rent, housing loan payments or other housing costs, or the purchase of durable goods (television, refrigerator, etc.).

- 1. Increase by 30% or more
- 2. Increase 20-30%
- 3. Increase 10-20%
- 4. Increase by less than 10%
- 5. Won't change significantly
- 6. Decrease by less than 10%
- 7. Decrease by 10-20%
- 8. Decrease by 20-30%
- 9. Decrease by more than 30%

Regardless of answer, go to E-052-6.

E-052-6:

[Interviewer: Ask question after showing card E-052-6.]

In the past year, about how much did the amount your household spends on food change compared to previous years?

- 1. Increase by 30% or more
- 2. Increase 20-30%
- 3. Increase 10-20%
- 4. Increase by less than 10%
- 5. Won't change significantly
- 6. Decrease by less than 10%
- 7. Decrease by 10-20%
- 8. Decrease by 20-30%
- 9. Decrease by more than 30%

Regardless of answer, go to E-052-7.

E-052-7:

[Interviewer: Ask question after showing card E-052-7.]

In the past year, about how much did the amount your household spends on eating out change compared to previous years?

- 1. Increase by 30% or more
- 2. Increase 20-30%
- 3. Increase 10-20%
- 4. Increase by less than 10%
- 5. Won't change significantly
- 6. Decrease by less than 10%
- 7. Decrease by 10-20%
- 8. Decrease by 20-30%
- 9. Decrease by more than 30%

Regardless of answer, go to E-052-8.

E-052-8:

[Interviewer: Ask question after showing card E-052-8.]

In the past year, about how much did the amount your household spends on electrical items or other durable goods (television, video/DVD player, computer, refrigerator, microwave oven, washing machine, dishwasher, etc.) change compared to previous years?

[Do not include farm implements or other work-related items.]

- 1. Increase by 30% or more
- 2. Increase 20-30%
- 3. Increase 10-20%
- 4. Increase by less than 10%
- 5. Won't change significantly
- 6. Decrease by less than 10%
- 7. Decrease by 10-20% $\,$
- 8. Decrease by 20-30%
- 9. Decrease by more than 30%

Regardless of answer, go to E-053.

E-053:

[Interviewer: Read the following, and then indicate who answered the questions in this section.]

This concludes this section. Thank you for your cooperation.

[Proxy means child or caregiver]

- 1. Respondent only
- 2. Respondent and spouse
- 3. Spouse only
- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

Regardless of answer, go to F-000.

F. Grip Strength

F-000:

[Interviewer: Read the following sentence to encourage respondent to cooperate with the grip strength test. If respondent refuses, do not argue.]

[Instructions for interviewer to read:]

Now, to evaluate your health, I would like to measure your grip strength. Grip strength is considered to be an effective index for predicting your health a year from now. We appreciate your cooperation. May I continue?

 $1.\,\mathrm{Yes}$

2. No

If answer to F-000 is 1, go to F-001; otherwise, go to G-000 (Housing and Assets).

F-001:

[Interviewer: Show respondent grip strength measuring tool and ask for his or her cooperation.] [Instructions for interviewer to read:]

In this test, I will ask you to grasp this handle as strongly as possible for $2\sim3$ seconds with your dominant hand, or if your dominant hand is disabled, with your other hand, and release. I will perform this test only once. May I perform the test?

- 1. Yes
- 2. No
- 3. Not capable of being measured
- 4. Don't know
- 5. Refused to answer

If answer to F-001 was 1, go to F-002; otherwise, go to G-000 (Housing and Assets).

F-002:

[Interviewer: Assess the condition of the respondent. Do not read the following choices out loud.]

- 1. Respondent can use both hands
- 2. Respondent cannot use right hand
- 3. Respondent cannot use left hand
- 4. Respondent cannot use either hand
- 5. Don't know

If answer to F-002 is $1 \sim 3$ or 5, go to F-003; otherwise, go to F-006.

F-003:

Which is your dominant hand?

- 1. Right
- 2. Left
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to F-004.

F-004-1:

[For interviewer: Following the instructions below, have respondent grip instrument and measure grip strength.

[INSTRUCTIONS ON USE OF GRIP METER OMITTED]

F-004-2: [Interviewer: Indicate which hand was measured.] 1. Right 2. Left

Regardless of answer, go to F-004-3.

F-004-3:

[Interviewer: Enter score, rounding off to closest kg.]

1. ___kg

2. Not possible to measure, or measurement failed

If answer to F-004-3 was 1, go to F-006; otherwise, go to F-005.

F-005-1:

[Interviewer: If measurement could not be taken, perform test one more time. Ensure that respondent understands how to take test. If respondent does not understand test, guide respondent according to the following procedure. [INSTRUCTIONS ON USE OF GRIP METER OMITTED]

F-005-2: [Interviewer: Indicate which hand was measured.] 1. Right 2. Left

Regardless of answer, go to F-005-3.

F-005-3: [Interviewer: Enter score, rounding off to closest kg.] 1. ___kg 2. Not possible to measure, or measurement failed

Regardless of answer, go to F-006.

F-006:

[Interviewer: Read the following, and then indicate who answered the questions in this section.] This concludes this section. Thank you for your cooperation.

[Proxy means child or caregiver]

- 1. Respondent only
- 2. Respondent and spouse
- 3. Spouse only
- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

Regardless of answer, go to G-000.

G. Housing and Assets

G-000:

[Interviewer: Before beginning Section G, give the following explanation to put the respondent at ease in order to obtain accurate responses.]

[Instructions for interviewer to read:]

How much financial resources people have can greatly affect their post-retirement years. In particular, housing is a major expense for many people. For many people who own their home, it is their major asset. In addition to asking you about your home, I would also like to ask you about other financial assets you have. I know these questions are very personal, and I ask for your cooperation. May I continue?

1. Yes

2. Refused to answer

If answer to G-000 is 1, go to G-001; if 2, go to H-000.

G-001.

When was your current home built?

- 1. Year:
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to G-002.

G-002.

[Interviewer: Ask question after showing card G-002.] Do you own or rent your home? (Owning includes co-ops, etc.) 1. Own (also own the land)

- 2. Own (rented land)
- 3. Rent
- 4. Don't know
- 5. Refused to answer

If answer to G-002 is 1 or 2, go to G-003; if 3, go to G-008; if 4 or 5, go to G-009.

G-003.

[Interviewer: Ask question after showing card G-003.] In whose name is the property?

- 1. Self
- 2. Spouse
- 3. Jointly owned with spouse (or relative or child)
- 4. Relative other than self
- 5. Don't know
- 6. Refused to answer

If answer to G-003 is 1~3, go to G-004; otherwise, go to G-009.

G-004:

What is the size of the property (in the case of a shared building, the square footage/meters)? Do not include the farm land.

1._____tsubo (Japanese land measure)

2.____ square meters

3. Don't know

4. Refused to answer

Regardless of answer, go to G-005.

G-005:

If you were to sell this property today (including the land), about how much could you get for it? [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ yen

2. Don't know

3. Refused to answer

If answer to G-005 is 1, go to G-006; otherwise, go to G-005-1.

G-005-1:

If you were to sell this property today (including the land), could you get more than or equal to/less than or equal to/ more than/ less than ____ yen?

1. Yes

2. No

3. Don't know

4. Refused to answer

G-005-2:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

1. Yes

2. No

3. Don't know

4. Refused to answer

G-005-3: Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

1. Yes

2. No

3. Don't know

4. Refused to answer

Regardless of answer, go to G-006.

G-006:

Do you have any outstanding loans on this property? If so, how many years remain on the loan? If you own multiple properties, please answer for your most valuable property.

1. Yes, I have an outstanding loan

2. No

3. Don't know 4.Refused to answer

If answer to G-006 is 1, go to G-007; otherwise, go to G-009.

G-007:

About how much more money do you owe on this loan? [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About ____ yen

2. Don't know

3. Refused to answer

If answer to G-007 is 1, go to G-009; otherwise, go to G-007-1.

G-007-1:

Do you owe more than or equal to/less than or equal to/ more than/ less than ____ yen on this loan?

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

G-007-2:

Then, is it more than or equal to/less than or equal to/ more than/ less than $__$ yen?

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

G-007-3:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

- $1. \, \mathrm{Yes}$
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-009.

G-008:

What was the most recent monthly rent?

[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About ____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to G-009.

G-009:

Other than the home you live in, do you own a vacation house, property, or other real estate? Please answer only for property you own in your own name or together with your spouse, or for a coop or similar multiple residence of which you are one of the owners. 1. Yes 2. No

3. Don't know

4. Refused to answer

If answer to G-009 is 1, go to G-010; otherwise, go to G-011.

G-010:

If you were to sell that property today, about how much could you get for it? [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ yen
- 2. Don't know
- 3. Refused to answer

If answer to G-010 is 1, go to G-011; otherwise, go to G-010-1.

G-010-1:

If you were to sell that property today, could you get more than or equal to/less than or equal to/ more than/ less than ____ yen for it?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

G-010-2:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

G-010-3:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-011.

G-011:

Other than housing loans, about how much debt do you currently have in all? Please include loans for the purchase of a vehicle or durable good and money borrowed from relatives or friends.[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?] 1. About _____ yen 2. Don't know

3. Refused to answer

If answer to G-011 is 1, go to G-012; otherwise, go to G-011-1.

G-011-1:

Other than housing loans, do you currently owe more than or equal to/less than or equal to/ more than/ less than ____ yen in all?

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

G-011-2:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

G-011-3:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-012.

G-012:

In the past year, have you tried to take out a loan?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to G-012 is 1, go to G-013; if 2, go to G-015; otherwise, go to G-016.

G-013:

[Interviewer: Ask question after showing card G-013.]

Where did you try to borrow the money? Please select the most appropriate answer from the following choices.

- 1. City bank/regional bank/credit union or other bank/credit union
- 2. Life insurance or other insurance company
- 3. Credit card/consumer finance loan

4. Government financial institution (Government Housing Loan Corporation, National Life Finance Corporation, Shoko Chukin Bank, Japan Finance Corporation for Small Business, Agriculture, Forestry and Fisheries Finance Corporation, etc.)

5. Workplace

6. Family/relative/friend

7. Other (specify)

8. Don't know

9. Refused to answer

Regardless of answer, go to G-014.

G-014:

[Interviewer: Ask question after showing card G-014.]

Were you able to borrow as much as you needed? Please select the most appropriate answer from the following choices.

1. I was able to borrow as much as I needed

- 2. I was able to borrow money, but I had to reduce the amount I requested
- 3. I was not able to borrow
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to G-016.

G-015:

[Interviewer: Ask question after showing card G-015.]

Why did you not try to borrow money? Please select the most appropriate answer from the following choices.

- 1. I didn't need to borrow money
- 2. I didn't think I would be able to borrow
- 3. Even if I could borrow, I didn't think I would be able to pay it back
- 4. I didn't understand the procedure for borrowing money
- 5. Other (specify)
- 6. Don't know
- 7. Refused to answer

Regardless of answer, go to G-016.

G-016:

Conditional branch: If answer to A-003 is 1, go to G-017. Otherwise, go to G-018.

G-017:

Do you and your spouse manage your savings and investments separately, or together? If you manage them together, please answer the following questions for your and your spouse's funds all together. If you manage your savings and investments separately, please answer for your own funds.

- 1. Manage all or most of savings and investments together
- 2. Manage them separately
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-018.

G-018:

Compared to one year ago, have your financial assets such as bank deposits, bonds, stocks, etc. increased or decreased?

- 1. Increased
- $2. \ Decreased$
- 3. Haven't changed
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to G-019.

G-019:

[Interviewer: Ask question after showing card G-019.]

For what purpose are you saving? Please select the most appropriate answer from the following choices?

- 1. In preparation for illness or unforeseen misfortune
- 2. For children's education
- 3. For children's wedding
- 4. To buy or improve a home (including land)
- 5. For old age living expenses
- 6. To purchase durable goods (automobile, furniture, electronics, etc.)
- 7. For travel or leisure
- 8. For tax payments
- 9. Would like to leave inheritance to children/grandchildren
- 10. No special purpose, but feel more comfortable with savings
- 11. Other (specify)
- 12. Don't know
- 13. Refused to answer

If answer to G-019 is 1-12, go to G-020-1. If answer to G-019 is 13, go to G-021.

G-020-1:

About how much do you hope to have saved for this purpose a year from now? [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. Next year
- 2. No special target
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-020-2.

G-020-2:

About how much do you hope to have saved for this purpose five years from now? [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. Approximately ____ yen
- 2. No special target
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-020-3.

G-020-3:

What is the total amount you would like to save for this purpose?

[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. Approximately _____ yen
- 2. No special target
- 3. Don't know
- 4. Refused to answer

If answer to G-020-3 is 1 or 2, go to G-021; otherwise, go to G-020-3-1.

G-020-3-1:

Ultimately, would you like to save more than or equal to/less than or equal to/ more than/ less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

G-020-3-2.

[Interviewer selects figure and greater or less.]

- $1. \, \mathrm{Yes}$
- 2. No
- 3. Don't know
- 4. Refused to answer

G-020-3-3.

[Interviewer selects figure and greater or less.]

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-021.

G-021:

[Interviewer: If you conduct the interview before giving the leave-behind survey, please do not read the following, and do check 2.No and go to the next question.]

In the leave-behind survey we asked you to fill out, we requested that you describe your savings and stock and bond holdings. Did you answer those questions?

[Interviewer: Unless the respondent asks you to, do not look at these answers in the

leave-behind form. Try to have the respondent confirm the information him or herself.]

1. Yes

2. No

If answer to G-021 is 1, go to G-025-1; otherwise, go to G-022-1.

G-022-1:

Do you have any savings? Please include regular bank or postal savings, fixed-term or fixed-amount savings, including at credit unions, agricultural cooperatives, and credit banks.

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to G-022-1 is 1, go to G-022-2; otherwise, go to G-023-1.

G-022-2:

About how much money do you have in these investments?

[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ yen
- 2. Don't know
- 3. Refused to answer

If answer to G-022-2 is 1, go to G-023-1; otherwise, go to G-022-2-1.

G-022-2-1:

Do you have more/less than ____ yen in savings? [Interviewer selects figure and greater or less.] 1. Yes

- 1. res 2. No
- 2. INU 2. Dom²t land
- 3. Don't know
- 4. Refused to answer

G-022-2-2:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

G-022-2-3:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-023-1.

G-023-1:

Do you have money in an investment trust (MMF, medium-term government bond fund, international investment trust, etc.), discount bank debentures, "wide" funds, or government, corporate or other bonds?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to G-023-1 is 1, go to G-023-2; otherwise, go to G-024-1.

G-023-2:

About how much money do you have in these investments?

[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ yen
- 2. Don't know

3. Refused to answer

If answer to G-023-2 is 1, go to G-024-1; otherwise, go to G-023-2-1.

G-023-2-1: Do you have more than or equal to/less than or equal to/ more than/ less than _____ yen in bonds?

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

G-023-2-2 : Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen? 1. Yes

- 1. res 2. No
- 3. Don't know
- 4. Refused to answer

G-023-2-3 : Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen? 1. Yes

- 2. No
- 3. Don't know 4.Refused to answer

Regardless of answer, go to G-024-1.

G-024-1:

Do you own any stock that can be sold by a securities firm?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to G-024-1 is 1, go to G-024-2; otherwise, go to G-025-1.

G-024-2:

If you were to sell all those securities now, about how much do you think you could get for them?

[Interviewer: Please enter the amount.If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About ____ yen

2. Don't know

3. Refused to answer

If answer to G-024-2 is 1, go to G-025-1; otherwise, go to G-024-2-1.

G-024-2-1:

If you sold all of those securities now, could you get more/less than ____ yen for them? [Interviewer selects figure and greater or less.]

1. Yes

2. No

3. Don't know

4. Refused to answer

G-024-2-2:

Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

1. Yes

2. No

3. Don't know

4. Refused to answer

G-024-2-3: Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

1. Yes

2. No

3. Don't know

4. Refused to answer

Regardless of answer, go to G-025-1.

G-025-1:

Do you run a company or business?

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to G-025-1 is 1, go to G-025-2; otherwise, go to G-026-1.

G-025-2:

Conditional branch: If answer to A-003 was 1 (has spouse), go to G-025-3; otherwise, go to G-025-4.

G-025-3:

Do you run the company or business together with your spouse? [Interviewer: If answer to G-025-3 was 1, read the following sentence after completing this question.[Question for

interviewer to read aloud:] Please answer the questions concerning the company or business including your spouse's share as well.

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-025-4.

G-025-4:

If you were to sell that company or business, about how much money would you have after repaying any outstanding debts? If you would have nothing, please answer "0." [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ yen
- 2. Don't know
- 3. Refused to answer

If answer to G-025-4 is 1, go to G-025-5; otherwise, go to G-025-4-1.

G-025-4-1:

If you were to sell the company or business, after repaying any debts, would you have more/less than ____ yen? [Interviewer selects figure and greater or less.]

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

G-025-4-2 : Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen? 1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

G-025-4-3 : Then, is it more than or equal to/less than or equal to/ more than/ less than ____ yen?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to G-025-5.

G-025-5. What percent of the company or business do you own?

- 1. ____ %
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to G-026-1.

G-026-1 : Finally, I would like to ask about living giving and inheritances.

The saving behavior of people who have received or have not received inheritances may be the same even though their assets may be quite different. We would like to use this information in order to try to understand this phenomenon. Have you received gifts from someone during their lifetime, or inheritances? If you have received multiple gifts or inheritances, please answer for the largest of these.

[Interviewer: If respondent has spouse or common-law spouse, add the following sentence to the question above.] If you manage your savings and assets together with your spouse, please also answer whether your spouse has received gifts or inheritances and include the amount which your spouse received.

- $1. \, \mathrm{Yes}$
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to G-026-1 is 1, go to G-026-2; otherwise, go to G-027-1.

G-026-2:

About how much have you received altogether in gifts and inheritances? [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About ____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to G-026-3.

G-026-3 : [Show family list given in section A.]

From whom did you receive the gift or inheritance?

[Interviewer: If a gift, enter the number of the individual from the list if the target is in the list and otherwise enter the text by asking the relationship between the respondent and the target. If an inheritance, enter text by asking the relationship between the respondent and the target.]

- 1. Spouse
- 2. Parent (specify)
- 3. Spouse's parents (specify)
- 4. Sibling (specify)
- 5. Child/Child's spouse/grandchild (specify)
- 6. Other relative (specify)
- 7. Other (specify)
- 8. Don't know
- 9. Refused to answer

Regardless of answer, go to G-027-1.

G-027-1:

Do you expect to receive a gift or inheritance in the future? If you expect to receive multiple gifts

or inheritances, please answer for the largest of these.

1. Yes

2. No

3. Don't know

4. Refused to answer

G-027-2:

About how much do you expect to receive altogether?[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About ____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to G-027-3.

G-027-3 : [Show family list given in section A.]

From whom will you receive the gift or inheritance?

[Interviewer: If a gift, enter the number of the individual from the list if the target is in the list and otherwise enter the text by asking the relationship between the respondent and the target. If an inheritance, enter text by asking the relationship between the respondent and the target.]

- 1. Spouse
- 2. Parent (specify)
- 3. Spouse's parents (specify)
- 4. Sibling (specify)
- 5. Child/Child's spouse/grandchild (specify)
- 6. Other relative (specify)
- 7. Other (specify)
- 8. Don't know
- 9. Refused to answer

Regardless of answer, go to G-028-1.

G-028-1:

Do you expect to give someone else a gift or inheritance?

[Interviewer: If respondent has spouse or common-law spouse, add the following sentence to the question above.] If you manage your savings and assets together with your spouse, please also answer whether your spouse expects to give gifts or inheritances.

- $1. \, \mathrm{Yes}$
- 2. No
- 3. Have no one to leave money to
- 4. Don't know
- 5. Refused to answer

If answer to G-028-1 is 1, go to G-028-2; otherwise, go to G-029.

G-028-2:

About how much do you expect to give or leave to someone else? [Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About ____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to G-028-3.

G-028-3:

[Show family list given in section A.] Whom do you expect to give the gift or inheritance to? [Interviewer: If the target is in the list, please enter the number of the list and otherwise enter the relationship between the respondent and the target by asking.] 1. No one to leave money to

- 2. Spouse
- 3. Parent (specify)
- 4. Spouse's parents (specify)
- 5. Sibling (specify)
- 6. Child/Child's spouse/grandchild (specify)
- 7. Other relative (specify)
- 8. Other (specify)
- 9. Don't know
- 10. Refused to answer

If answer to G-028-3 is 2-8, go to G-028-4; otherwise, go to G-029.

G-028-4:

[Show response list from answer to G-028-3.]

About what percent of your estate do you intend to leave to each person? A rough estimate is fine.

G-028-3 response list (inheritors)

- 1. About ____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to G-029.

G-029:

This chart shows the average life expectancies from now for Japanese men and women at age 70. For example, of 100 men, 85 will live to age 75, while 93 women will. Please tell me the likelihood you will live to the following ages.

[Interviewer: If respondent is 75 or over, enter "100%" for likelihood he or she will live to 75. Confirm that the likelihood of reaching an age declines as the age decreases; for example, the likelihood of living to age 90 should be less than the likelihood of reaching age 75. [0 is entered by default; algorithm confirms that input value declines gradually.]

G-029-1: Likelihood of living to age 75: ___%

- G-029-2: Likelihood of living to age 80: ___%
- G-029-3: Likelihood of living to age 85: __%
- G-029-4: Likelihood of living to age 90: ___%
- G-029-5: Likelihood of living to age 95: ___%
- G-029-6: Likelihood of living to age 100: ___%
- G-029-7: Likelihood of living to age 105: ___%
- G-029-8: Likelihood of living to age 110: ___%
- G-029-9: Likelihood of living to age 115: ___%
- G-029-10: Likelihood of living to age 120: ___%

Regardless of answer, go to G-030.

G-030:

[Interviewer: Read the following, and then indicate who answered the questions in this section.] This concludes this section. Thank you for your cooperation.

[Proxy means child or caregiver]

- $1. \ Respondent \ only$
- $2. \ Respondent \ and \ spouse$
- 3. Spouse only
- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

Regardless of answer, go to H-000.

H. Use of and Expenditure on Medicare Care and Nursing Care Services

H-000:

I would now like to ask about how much medical care and nursing care you use. In addition to the questions I already asked about your health condition, this allows us to study what kind of medical care and nursing services are needed. May I continue?

1. Yes

2. Refused to answer

If answer to H-000 is 1, go to H-001; if answer is 2, go to I-000.

H-001:

I will name several illnesses. Please tell me if you have been diagnosed by a doctor with or been advised to seek care in connection with any of them.

[Interviewer: Read the following items from H-001-1~H-001-21 slowly.]

0: Have not been diagnosed or advised to seek care

1: Have been diagnosed or advised to seek care

If answer to H-001 is 0, go to H-001-22; if answer is 1, go to H-001-1.				
[Item for interviewer to read]	Have been	Have not been		
	diagnosed or	diagnosed or		
	advised to seek	advised to seek care		
	care			
H-001-1. Heart disease (angina, heart failure,	1	0		
cardiac infarction, valve disease, etc.)				
H-001-2. High blood pressure	1	0		
H-001-3. Hyperlipimia	1	0		
H-001-4. Cerebral accident, cerebrovascular	1	0		
accident				
H-001-5. Diabetes	1	0		
H-001-6. Chronic lung disease (chronic bronchitis,	1	0		
emphysema, etc.)				
H-001-7. Asthma	1	0		
H-001-8. Liver disease (hepatitis B or C, hepatic	1	0		
cirrhosis, etc. Not including liver cancer)				
H-001-9. Ulcer or other stomach disorder	1	0		
H-001-10. Joint disorder (Arthritis, rheumatism)	1	0		
H-001-11. Broken hip	1	0		
H-001-12. Osteoporosis	1	0		
H-001-13. Eye disease (Cataracts, glaucoma, etc.)	1	0		
H-001-14. Ear disorder (hard of hearing, etc.)	1	0		
H-001-15. Bladder disorder (incontinence/leakage,	1	0		
difficulty in urinating, enlarged prostate)				
H-001-16. Parkinson's Disease	1	0		
H-001-17. Depression, emotional disorder	1	0		
H-001-18. Dementia	1	0		
H-001-19. Skin disorder	1	0		
H-001-20. Cancer (including leukemia, lymphoma;	1	0		
not including benign skin cancer)				
	•	· · · · · · · · · · · · · · · · · · ·		

H-001-21. Other (Describe most	1	0
severe:)		

Following are common to each item in H-001-@(@=1~21)

If answer to H-001-@ is 0, go to H-001-(@+1)(next item), and if answer to H-001-@ is 1,go to H-001-@-1.

If answer to H-001-21 is 0, go to H-001-22. Otherwise, enter the name of disease and go to H-001-22.

H-001-@-1 : At what age were you diagnosed? Age: ____

Regardless of answer, go to H-001-@-2.

H-001-@-2:

Which of the following most accurately describes that illness?

1. Did not receive any particular treatment

2. Began treatment, but stopped in the middle

3. Received treatment and got better

4. Currently undergoing treatment, or completed treatment and am still being seen

If @=5 and H-001-@-2=4, go to H-001-5-3. If @=2 or 3 and H-001-@-2=4, go to H-001-2-3/H-001-3-3. If @=1, 10 or 13 and H-001-@-2=3 or H-001-@-2=4, go to H-001-1-3/H-001-10-3/H-001-13-3. If @=20, regardless of answer, go to H-001-20-3. Otherwise, go to H-001-(@+1) (next item).

H-001-5-3:

Which of the following most accurately describes the treatment you are currently receiving?

1. Diet and exercise therapy only, no medications

2. Taking medications orally

3. Inject insulin (whether or not you are taking oral medications)

Regardless of answer, go to H-001-(@+1) (next item).

H-001-2-3/H-001-3-3:

Do you regularly take a medicine that was prescribed for you by a doctor?

 $1. \, \mathrm{Yes}$

2. No

Regardless of answer, go to H-001-(@+1) (next item).

If answer to H-001-1-3/H-001-10-3/H-001-13-3 is 1, go to H-001-1-4/H-001-10-4/H-001-13-4; otherwise, go to H-001-(@+1) (next item).

H-001-1-4/H-001-10-4/H-001-13-4 : At what age did you have surgery? Age: ____

H-001-20-3:
[Interviewer: Ask question after showing card H-001-20-3.] Where was the cancer? Please select the most appropriate answer from the following choices. Answer for all appropriate choices.

	Applica	ble Not applicable
1. Brain/spinal cord	1	0
2. Mouth/tongue	1	0
3. Throat	1	0
4. Thyroid	1	0
5. Lung	1	0
6. Breast	1	0
7. Esophagus	1	0
8. Intestine	1	0
9. Liver	1	0
10. Pancreas	1	0
11. Kidney	1	0
12. Colon	1	0
13. Bladder	1	0
14. Skin	1	0
15. Lymphoma	1	0
16. Leukemia	1	0
17. Prostate	1	0
18. Ovary	1	0
19. Cervix	1	0
20. Uterus	1	0
21. Other (Describe:) 1	0

If answer to H-001-20-2 was other than 1 (no special treatment), go to H-001-20-4; otherwise, go to H-001-(@+1) (next item).

H-001-20-4:

[Interviewer: Ask question after showing card H-001-20-4.]

What kind of treatment did you have?

1. Surgery (including endoscopic surgery)

- 2. Radiation treatment
- 3. Chemotherapy
- 4. Any combination of the above

Regardless of answer, go to H-001-20-5.

H-001-20-5: At what age did you receive that treatment? Age: ____

Regardless of answer, go to H-001-(@+1) (next item).

H-001-22 : Conditional branch: If respondent is female, go to H-002; if male, go to H-003.

H-002:

In the past two years, have you had a mammogram?

1. Yes

2. No

Regardless of answer, go to H-003.

H-003:

In the past two years, have you had a stool test to check for blood in your stool, which could indicate colon cancer?

1. Yes

2. No

Regardless of answer, go to H-004.

H-004:

In the past year, have you had a physical examination? Do not include an examination that occurred while receiving treatment at a hospital.

1. Yes

2. No

If answer to H-004 is 1, go to H-004-1; otherwise, go to H-004-3.

H-004-1:

[Interviewer: Ask question after showing card H-004-1.]

Which of the following describes that examination. Select all that are applicable.

1. Regular checkup at workplace

2. Checkup for people over 40 or seniors performed by local government

3. Examination according to public system for worker's compensation, pollution compensation, etc.

4. Personal doctor visit/check-up you paid for yourself

5. Other (specify)

Regardless of answer, go to H-004-2.

H-004-2:

About how much did you pay yourself for your health examination or doctor visit? A rough estimate is fine. If you did not pay anything, please enter 0.

[Interviewer: Please enter the amount. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. _____ yen

- 2. Approximately ____ yen
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to H-005.

H-004-3:

[Interviewer: Ask question after reading card H-004-3.] Why didn't you have an examination? Please select any of the following answers that are

applicable.

- 1. Too busy didn't have time
- 2. No symptoms, felt healthy
- 3. Because it costs money
- 4. Worried that I would get bad news
- 5. Go to a medical institution regularly
- 6. Other (specify)

Regardless of answer, go to H-005.

H-005 : Do you have a regular doctor? 1. Yes

2. No

Regardless of answer, go to H-006.

H-006:

In the past year, have you been an outpatient at a hospital or clinic or received acupuncture, moxibustion or orthopedic treatment at a clinic? Please do not include checkups, health consultations, or immunizations, visits to a dentist, or hospitalizations.

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to H-006 is 1, go to H-007; if answer is $2\sim4$, go to H-010.

H-007:

Currently do you visit a hospital, clinic, or center for acupuncture, moxibustion, or orthopedic treatments more than once a month? Please do not include visits to dentists or hospitalizations. If you visit more than one such facility regularly, please state how many you go to.

- 1. 1 facility
- 2. 2 or more facilities (Number:
- 3. Don't visit any facility regularly
- 4. Don't know
- 5. Refused to answer

If answer to H-007 is 1, go to H-007-1-1; if 2, go to H-007-2-1; otherwise, go to H-008.

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H-007-1-1:

About how often do you go there? Please answer in number of times per week or month, etc. If you go almost every day, please answer 7 times per week.

- 1. About <u>times per week</u>
- 2. About ____ times per month
- 3. Other (specify)
- 4. Don't know
- 5. Refused to answer

Regardless of answer, go to H-007-1-2.

H-007-1-2:

[Show list of illnesses for which diagnoses or medical advice was received from H-001.] Which of the illnesses you discussed earlier do you go to get treatment for? Please choose up to five primary illnesses.

[Interviewer: Read the list of illnesses on the screen one at a time and select the appropriate answers.]

Regardless of answer, go to H-007-1-3.

[Show list of illnesses for which diagnoses or medical advice was received from H-001.]

H-007-1-3:

How long does it take to get to this facility? Please give the total time from when you leave your house to the time you arrive. [It is not necessary to ask how the respondent travels to the facility.]

1. About <u>hours</u> minutes

2. Don't know

3. Refused to answer

Regardless of answer, go to H-007-1-4.

H-007-1-4:

About how much does it cost in fares to get there? A rough estimate is fine. If you don't pay any fares, please answer 0.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to H-007-1-5.

H-007-1-5:

About how much did you pay each time you visited the outpatient clinic or acupuncture, moxibustion, or bonesetting facility? A rough estimate is fine. Also include how much you paid for prescription drugs. If you paid nothing, please enter 0.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ yen

- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-008.

H-007-2-1:

I would now like to ask about the facility you visit most frequently. About how often do you go there? Please answer in number of times per week or month, etc. If you go almost every day, please answer 7 times per week.

)

- 1. About _____ times per week
- 2. About ____ times per month

.

- 4. Don't know
- 5. Refused to answer

3. Other (Describe:

Regardless of answer, go to H-007-2-2.

H-007-2-2:

[Show list of illnesses for which diagnoses or medical advice was received from H-001.] Which of the illnesses you discussed earlier do you go to get treatment for? Please choose up to five primary illnesses.

[Interviewer: Read the list of illnesses on the screen one at a time and select the appropriate answers.]

Regardless of answer, go to H-007-2-3.

H-007-2-3:

How long does it take to get to this facility? Please give the total time from when you leave your house to the time you arrive. [It is not necessary to ask how the respondent travels to the facility.]

1. About <u>hours</u> minutes

- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-007-2-4.

H-007-2-4:

About how much does it cost in fares to get there? A rough estimate is fine. If you don't pay any fares, please answer 0. [If respondent drives, they may estimate the cost of gasoline used, but if no special payment is made enter 0.]

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About ____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to H-007-2-5.

H-007-2-5:

About how much did you pay at the counter each time you visited this facility? A rough estimate is fine. Please include any amount you paid for prescription drugs. If you paid nothing, please enter 0. [To interviewer: Please input the amount in yen as an integer. If response was "Don't

know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-007-2-6.

H-007-2-6:

Previously I was asking only about the facility you visited most frequently. Now I would like to ask about all facilities you visit regularly. In one month, about how much do you pay for outpatient clinic visits, acupuncture, moxibustion, and orthopedic treatments? A rough estimate is fine. Please include the amount you spend on prescription drugs. If you pay nothing, please answer 0.[Interviewer: [If respondent drives, they may estimate the cost of gasoline used, but if no special payment is made enter 0.] If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About ____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to H-008.

H-008:

[Interviewer: Ask question after showing card H-008.]

In the past year, did insurance cover all treatment you received at outpatient clinics or acupuncture, moxibustion, or orthopedic facilities, or did you have to pay for treatment yourself? Please select the most appropriate answer from the following choices.

- 1. All covered by insurance
- 2. Mostly covered by insurance
- 3. About half and half
- 4. Mostly not covered by insurance
- 5. None covered by insurance
- 6. Don't know
- 7. Refused to answer

Regardless of answer, go to H-009.

H-009:

[Interviewer: Ask question after showing card H-009.] In the past year, who paid for the care you received at these facilities? Please select any applicable answers.

- 1. Self
- 2. Spouse
- 3. Child
- 4. Child's spouse
- 5. Other relative

6. Publicly funded medical treatment (specified diseases, worker's compensation, dialysis or other disability exempt from individual responsibility)

7. Private insurance (insurance with hospitalization coverage, special medical contract, etc.)

8. Other (specify)

9. Don't know

10. Refused to answer

Regardless of answer, go to H-010.

H-010:

In the past year, have you been seen by a dentist or a dental hygienist? Include visits for regular adjustment of dentures or treatment for oral focal infections (pyorrhea, etc.).

1. Yes

2. No

3. Don't know

4. Refused to answer

If answer to H-010 is 1, go to H-011; otherwise, go to H-015.

H-011:

In the past year, about how many times in all did you see a dentist or dental hygienist?

- 1. About ____ times
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-012.

H-012:

About how much did you pay for treatment by a dentist or dental hygienist in the last year? A rough answer is fine. Please include amount paid for prescription medicines. If you paid nothing, please answer 0.

[Interviewer: If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to H-013.

H-013:

[Interviewer: Ask question after showing card H-013.]

Did insurance cover your dental treatment, or did you have to pay for it yourself? Please select the most appropriate answer from the following choices.

- 1. All covered by insurance
- 2. Mostly covered by insurance
- 3. About half and half
- 4. Mostly not covered by insurance
- 5. None covered by insurance

6. Don't know

7. Refused to answer

Regardless of answer, go to H-014.

H-014:

[Interviewer: Ask question after showing card H-014.]

Who paid for your dental care? Please select all answers that apply.

- $1. \, \mathrm{Self}$
- 2. Spouse
- 3. Child
- 4. Child's spouse
- 5. Other relative

6. Publicly funded medical treatment (specified diseases, worker's compensation, dialysis or other disability exempt from individual responsibility)

- 7. Private insurance (insurance with hospitalization coverage, special medical contract, etc.)
- 8. Other (specify)
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to H-015.

H-015:

[Interviewer: Ask question after showing card H-015.]

In the past year, have you had any of the following surgeries or examinations as an outpatient? Please select all answers that apply.

- 1. Examination using cardiac catheter
- 2. Examination of stomach or intestines or removal of polyps using endoscope
- 3. Brain CT scan or MRI scan using contrast media
- 4. Arthroscopic examination
- 5. Cataract surgery
- 6. Surgery on varicose veins in the leg
- 7. Other outpatient surgery (specify)
- 8. Don't know
- 9. Refused to answer

10. Have not had any outpatient surgery or examination

Regardless of answer, go to H-016.

H-016:

In the past year, have you spent one or more nights in the hospital?

- 1. Yes
- 2. No
- 3. Not sure
- 4. Refused to answer

If answer to H-016 is 1, go to H-017; otherwise, go to H-023.

H-017:

In the past year, about how many times were you hospitalized overnight? If you were released

temporarily during a hospitalization and then returned, please count that as one incidence of hospitalization.

[Interviewer: If hospitalized ten or more times, record as 10.]

1. About ____ times

2. Don't know

3. Refused to answer

Regardless of answer, go to H-018.

H-018:

In the past year, about how many nights did you spend in the hospital in all? A rough answer is fine – please answer to the best of your recollection. If you were released temporarily during a hospitalization and then returned, please do not include the nights you spent out of the hospital. [Interviewer: Record a number of days from 1-365.]

- 1. About ____ days
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-019.

H-019:

[Show list of illnesses for which diagnoses or medical advice was received from H-001.] Which of the illnesses you described earlier were you hospitalized for? Please choose up to five primary illnesses.

[Interviewer: Read the list of illnesses on the screen one at a time and select the appropriate answers.]

Regardless of answer, go to H-019-1.

H-019-1 : Did you have surgery during that hospitalization? 1. Yes 2. No

If answer to H-019-1 is 1, go to H-019-2; otherwise, go to H-020.

H-019-2:

Was it emergency surgery or was it planned in advance?

- 1. Emergency surgery
- 2. Scheduled surgery
- 3. Don't know

Regardless of answer, go to H-020.

H-020:

About how much did you pay in all during the past year for hospitalization? A rough estimate is fine. If you paid nothing, please answer 0.

[Interviewer: If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ ten thousand _____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to H-021.

H-021:

[Interviewer: Ask question after showing card H-021.]

Did insurance cover your hospitalization costs during the past year, or did you have to pay it yourself? Please select the most appropriate answer from the following choices.

- 1. All covered by insurance
- 2. Mostly covered by insurance
- 3. About half and half
- 4. Mostly not covered by insurance
- 5. None covered by insurance
- 6. Don't know
- 7. Refused to answer

Regardless of answer, go to H-022.

H-022:

[Interviewer: Ask question after showing card H-022.]

In the past year, who paid for your hospitalization? Please select any applicable answers.

- 1. Self
- 2. Spouse
- 3. Child
- 4. Child's spouse
- 5. Other relative

6. Publicly funded medical treatment (specified diseases, worker's compensation, dialysis or other disability exempt from individual responsibility)

- 7. Private insurance (insurance with hospitalization coverage, special medical contract, etc.)
- 8. Other (specify)
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to H-023.

H-023:

I would now like to ask about your medical and nursing care insurance. May I continue? 1. Yes

2. Refused to answer

If answer to H-023 is 1, go to H-024; otherwise, go to H-036-0.

H-024:

[Interviewer: Ask question after showing card H-024.]

What type of public health insurance do you have? Please select one of the following choices. If you don't know, please check your insurance documentation, if possible.

1. Health insurance – government-managed (primarily for people employed by medium and small businesses)

2. Health insurance - union managed (primarily for people working in large businesses)

- 3. Benefit society insurance (for public employees, teachers, etc.)
- 4. National health insurance (typical) (for self-employed people, etc.)
- 5. National health insurance (for retired persons)
- 6. Sailors' union insurance

7. Senior citizen insurance (holds card enabling care under the Law of Health and Medical Services for the Aged)

7b: Receive medical care through Latter-Stage Elderly Healthcare System

7c: Receive medical help through public assistance

- 8. Other (specify)
- 9. Refused to answer

Regardless of answer, go to H-025.

H-025:

Are you the primary insured, or a dependent?

- 1. Primary insured
- 2. Dependent
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to H-026.

H-026 :

About how much do you pay each year for this insurance? If you don't pay anything, please answer 0. For dependents, please say how much the primary insured person pays per year. [Interviewer: If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

 $1. About ___ ten thousand ___ yen$

- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-027.

H-027:

Are you registered for private insurance under your own name?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to H-027 is 1, go to H-028; otherwise, go to H-031.

H-028:

About how much do you pay per month for this private insurance? [Interviewer: If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?] 1. About _____ yen 2. Don't know

3. Refused to answer

Regardless of answer, go to H-029.

H-029:

How many days of hospitalization does this private insurance cover?

[Interviewer: If the respondent offers to check the insurance documentation, read the following sentence.] [Instructions for interviewer to read:] I want to know what you actually remember, so please don't bother to check it.

1. <u>days</u>

- 2. Don't know
- 3. Type of insurance not applicable
- 4. Refused to answer

Regardless of answer, go to H-030.

H-030:

About how much does that private insurance allow for the cost of one day of hospitalization? [Interviewer: If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About ____ yen
- 2. Don't know
- 3. Type of insurance not applicable
- 4. Refused to answer

Regardless of answer, go to H-031.

H-031:

I would now like to ask about your insurance for nursing care. Have you been certified as eligible to receive nursing care?

1. Yes

- 2. No
- 3. Currently applying
- 4. Don't know
- 5. Refused to answer

If answer to H-031 is 1, go to H-032; otherwise, go to H-036.

H-032:

When were you first certified as eligible to receive nursing care?

- 1. Month and year:
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-033.

H-033 : [Interviewer: Ask question after showing card H-033.] When you were first certified to receive nursing care, what degree of care were you eligible for?

- 1. Require assistance
- $2. \ Certified \ for \ support \ level \ 1$
- 3. Certified for support level 2
- 4. Certified for support level 3
- 5. Certified for support level 4
- 6. Certified for support level 5
- 7. Certified as self-reliant
- 8. Don't know
- 9. Refused to answer

Regardless of answer, go to H-034.

H-034:

[Interviewer: Ask question after showing card H-034.]

What was the direct cause of your needing assistance or nursing care? Please select any of the following choices that are appropriate.

1. Cerebrovascular disease (cerebral stroke, etc.)

- 2. Heart disease
- 3. Cancer
- 4. Respiratory ailment
- 5. Arthritic disorder (rheumatism, etc.)
- 6. Dementia
- 7. Diabetes
- 8. Vision/hearing loss
- 9. Broken bone/tendency to fall
- 10. Spinal cord injury
- 11. Debilitation due to old age
- 12. Other (specify)
- 13. Don't know
- 14. Refused to answer

Regardless of answer, go to H-035.

H-035:

[Interviewer: Ask question after showing card H-035.] What level of care do you currently require? 1. Require assistance level 1

- 2. Require assistance level 2
- 3. Require level of care 1
- 4. Require level of care 2
- 5. Require level of care 3
- 6. Require level of care 4
- 7. Require level of care 5
- 8. Certified as self-reliant
- 9. Don't know
- 10. Refused to answer

Regardless of answer, go to H-036.

H-036:

Conditional branch: Check age and responses to H-024 and H-031.

• If age is under 65 and answer to H-031 is 1, go to H-037-1.

• If age is 65 or more, go to H-037-1.

• If age is under 65 and answer to H-031 is not 1 and answer to H-024 is 4, 5 or 7, go to H-037-2.

• If age is under 65 and answer to H-031 is not 1 and answer to H-024 is not 4, 5 or 7, go to H-046.

H-037-1:

Thank you. I have asked you about the medical care and nursing you have received. However, some aspects of care may be specialized, or difficult to understand or remember. We would like to ask your permission to consult the records on your medical care that are maintained by your local municipal government.

If we get your permission, we can refer your record in local municipal government. This is very important information for understanding the care and nursing services you are currently

receiving, how they are helpful, and other issues related to cost. May we have your permission to consult these records?

[Interviewer: If respondent gives approval, have him or her sign and date the permission form. Personal ink-stamp is not required.]

1. Permission granted

2. Not granted

If answer to H-037-1 is 1, go to H-037-1a, H-037-1b; otherwise, go to H-038.

H-037-1a/H-037-1b :

Thank you. In order for us to examine this information, we need the number from your insurance card. Do you have it available?

[Interviewer: Write respondent's insurance number below. Also enter medical insurance card number and nursing care insurance number if available.]

[This question may be omitted if local municipal government does not require insurance number to obtain information.]

H-037-1a. Medical insurance number:

H-037-1b. Nursing care insurance number:

Regardless of answer, go to H-039.

H-037-2:

Thank you. I have asked you about the medical care and nursing you have received. However, some aspects of care may be specialized, or difficult to understand or remember. We would like to ask your permission to consult the records on your medical care that are maintained by your local municipal government. If we have your permission, we can refer your health record in local municipal government. This is very important information for understanding the care and nursing services you are currently receiving, how they are helpful, and other issues related to cost. May we have your permission to consult these records?

1. Permission granted

2. Not granted

If answer to H-037-2 is 1, go to H-037-2a; otherwise, go to H-038.

H-037-2a :

Thank you. In order for us to get the permission from local municipal government, we need the number from your insurance card. Do you have it available? [Interviewer: Write respondent's insurance number below.] H-037-2a Medical insurance number:

Regardless of answer, go to H-039.

H-038:

Sorry to have troubled you. [several more apologies] I would now like to return to the subject of your nursing care insurance. In the past year, about how much have you paid per month for nursing care insurance (including if it was deducted from a pension, etc.). A rough estimate is fine. If you paid nothing, please answer 0. [If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ ten thousand _____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-039.

H-039:

Conditional branch: If answer to H-031 is 1 and answer to H-037-1 is 2, go to H-040; otherwise, go to H-046.

H-040:

About how much was your share of the cost of nursing care insurance (10% of service cost) per month over the past year? A rough estimate is fine. If you paid nothing, please answer 0. [To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

1. About _____ ten thousand_____ yen

2. Don't know

3. Refused to answer

Regardless of answer, go to H-041.

H-041:

In the past year, about how much did you spend per month on services and nursing care items, other than in-home nursing care service? A rough estimate is fine. If you paid nothing, please answer 0.

[To interviewer: Please input the amount in yen as an integer. If response was "Don't know," please prompt by asking the question below. If you obtain the answer, please fill in that number.] [Instructions for interviewer to read: A rough estimate is fine. Could you please answer the amount?]

- 1. About _____ ten thousand_____ yen
- 2. Don't know
- 3. Refused to answer

Regardless of answer, go to H-042.

H-042:

In the past year, have you received any nursing care services in your home? I will now read a list of different types of nursing care services. Please tell me if you have received any of them. Service Used

Service Used	Yes	No	Avg No. of Times/Mo.
H.042-1. Physical care	0	1	
H-042-2. Housework assistance	0	1	
H-042-3. Bathing	0	1	
H-042-4. Nurse visit	0	1	
H-042-5. Home rehabilitation	0	1	
H-042-6. Rehabilitation at facility (day service)	0	1	
H-042-7. Rehabilitation at facility (day care)	0	1	
H-042-8. Short stay care	0	1	days/yr
H-042-9. Did not use	0	1	
H-042-10. Don't know	0	1	
H-042-11. Refused to answer	0	1	

Regardless of answers to questions H-042-1~H-042-11, proceed in order, and when finished with H-042-11, regardless of answer, go to H-043.

H-043:

In the past year, have you received nursing care at a facility?

1. Yes

- 2. No, not at all
- 3. Currently I have temporary care at home, but intend to move to a facility permanently
- 4. Don't know
- 5. Refused to answer

If answer to H-043 is 1 or 3, go to H-044; otherwise go to H-046.

H-044:

[Interviewer: Ask question after showing card H-044.]

Did you receive care at one of the following facilities? If you don't know what type of facility you used, please give the name.

- 1. Senior citizen welfare facility (special nursing home for the aged)
- 2. Senior citizen health care facility
- 3. Convalescent care facility
- 4. Other (specify)
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to H-045.

H-045:

About how long did you stay there in all? Please answer to the best of your recollection. If you left temporarily, please do not include the number of days you were at home. Please answer in number of days, weeks or months.

1. About <u>days</u>

2. About <u>weeks</u>

3. About ____ months

4. Don't know

5. Refused to answer

Regardless of answer, go to H-046.

H-046:

In the past year, have you given any of the following kinds of help to family members, relatives, friends, neighbors, etc.: personal physical care, help with housework, filling out documents, or listening to concerns and offering advice?

 $1.\,\mathrm{Yes}$

2. No

3. Don't know

4. Refused to answer

If answer to H-046 is 1, go to H-047; otherwise, go to H-052.

H-047:

More specifically, in the past year, have you helped another person change clothes, bathe, eat, go to the bathroom, or other personal task involving physical contact?

1. Yes

- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to H-047 is 1, go to H-047-1; otherwise, go to H-0 48.

H-047-1:

[Interviewer: Ask question after showing card H-047-1.] Whom did you help with these personal tasks? Please select all answers that apply.

- 1. Family member living with you (specify)
- 2. Relative not living with you (specify)
- 3. Friend or neighbor
- 4. Other (specify)

Regardless of answer, go to H-047-2.

H-047-2:

In the past year, about how frequently have you helped another person with personal tasks? Please select one of the following.

- 1. Every day
- 2. Every week
- 3. Every month
- 4. Several times a year
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to H-048.

H-048:

Now I would like to ask not about personal tasks, but about household tasks, such as cooking, doing laundry, changing light bulbs, moving furniture, shopping, or tending the garden. In the past year have you helped someone in this way?

)

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to H-048 is 1, go to H-048-1; otherwise, go to H-049.

H-048-1:

[Interviewer: Ask question after showing card H-048-1.] Whom did you help with these household tasks? Please select all answers that apply.

1. Family member living with you (Name:

- 2. Relative not living with you (specify)
- 3. Friend or neighbor
- 4. Other (specify)

Regardless of answer, go to H-048-2.

H-048-2:

In the past year, how often did you do these tasks for someone? Please select one of the following.

- 1. Every day
- 2. Every week
- 3. Every month
- 4. Several times a year
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to H-049.

H-049. In the past year, did you help anyone with filling out documents for pensions, taxes, or other financial or legal documents?

- $1. \, \mathrm{Yes}$
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to H-049 is 1, go to H-049-1; otherwise, go to H-050.

H-049-1:

[Interviewer: Ask question after showing card H-049-1.] Whom did you help with these documents? Please select all appropriate answers from the following choices.

- 1. Family member living with you (specify)
- 2. Relative not living with you (specify)
- 3. Friend or neighbor
- 4. Other (specify)

Regardless of answer, go to H-049-2.

H-049-2:

In the past year, about how often did you help someone with documents, on average? Please select one of the following.

- 1. Every day
- 2. Every week
- 3. Every month
- 4. Several times a year
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to H-050.

H-050:

In the past year, have you listened to another person's worries or offered advice about concerns?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to H-051.

H-051:

In the past year, have you offered advice to someone in a difficult time?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

Regardless of answer, go to H-052.

H-052:

Next, I would like to ask about the help you received from others. In the past year, have you received any of the following kinds of help from family members, relatives, friends, neighbors, etc.: personal physical care, help with housework, filling out documents, or listening to concerns and offering advice?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to H-052 is 1, go to H-053; otherwise, go to H-056.

H-053:

More specifically, in the past year have you received help with personal physical tasks such as changing clothes, bathing, eating, going to the bathroom, or other personal tasks involving physical contact?

- 1. Yes
- 2. No

3. Don't know

4. Refused to answer

If answer to H-053 is 1, go to H-053-1; otherwise, go to H-054.

H-053-1:

[Interviewer: Ask question after showing card H-053-1.]

From whom did you receive help with these everyday personal tasks? Please select all appropriate answers from the following choices.

- 1. Family member living with you (specify)
- 2. Relative not living with you (specify)
- 3. Friend or neighbor
- 4. Other (specify)

Regardless of answer, go to H-053-2.

H-053-2:

In the past year, how often did you receive help with personal tasks, on average? Please select one of the following.

- 1. Every day
- 2. Every week
- 3. Every month
- 4. Several times a year
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to H-054.

H-054:

In the past year, have you received help with household tasks, such as cooking, doing laundry, changing light bulbs, moving furniture, shopping, or tending the garden?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to H-054 is 1, go to H-054-1; otherwise, go to H-055.

H-054-1:

[Interviewer: Ask question after showing card H-054-1.]

From whom did you receive help with these household tasks? Please select all appropriate answers from the following choices.

- 1. Family member living with you (specify)
- 2. Relative not living with you (specify)
- 3. Friend or neighbor
- 4. Other (specify)
- Regardless of answer, go to H-054-2.

H-054-2:

In the past year, how often have you received help with household tasks, on average? Please select one of the following.

- 1. Every day
- 2. Every week
- 3. Every month
- 4. Several times a year
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to H-055.

H-055:

In the past year, did you receive help from anyone with filling out documents for pensions, taxes, or other financial or legal documents?

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused to answer

If answer to H-055 is 1, go to H-055-1; otherwise, go to H-056.

H-055-1:

[Interviewer: Ask question after showing card H-055-1.]From whom did you receive help with these documents? Please select all answers that apply.

- 1. Family member living with you (specify)
- 2. Relative not living with you (specify)
- 3. Friend or neighbor
- 4. Other (specify)

Regardless of answer, go to H-055-2.

H-055-2:

In the past year, how often did you receive help with documents, on average? Please select one of the following.

- 1. Every day
- 2. Every week
- 3. Every month
- 4. Several times a year
- 5. Don't know
- 6. Refused to answer

Regardless of answer, go to H-056.

H-056:

[Interviewer: Read the following, and then indicate who answered the questions in this section.] This concludes this section. Thank you for your cooperation.

- [Proxy means child or caregiver]
- 1. Respondent only
- 2. Respondent and spouse
- 3. Spouse only

- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

Regardless of answer, go to I-000.

I and J. Wrap-Up Questions and Questions for Interviewer

I-000:

Thank you very much for your cooperation. Your answers will be processed without any connection to your name. The information will be used as basic information in forming policy for social insurance to support our aging society. We will analyze the information we received from you today, and if possible, we would like to return in two years to find out how you have spent that time. We thank you for the trouble we have put you through today, and if we can return in two years, all we will ask is what has changed during that time. It will not take the amount of time it has taken today. Can we expect your cooperation at that time?

 $1. \, \mathrm{Yes}$

2. No

3. Don't know

4. Refused to answer

Regardless of answer, go to I-001.

I-001:

[Interviewer: Was leave-behind survey collected?]

1. Yes

2. No

If answer to I-001 is 1, go to I-002; otherwise, read the following sentence and then proceed to I-002.

[Instructions for interviewer to read:] In that case, please return the leave-behind survey by mail. In addition to the questions I have asked you today, the information obtained from the survey is extremely important.

I-002:

[Interviewer: Was the "Food Lifestyle Survey" collected?]

 $1. \, \mathrm{Yes}$

2. No

If answer to I-002 is 1, go to I-003; otherwise, read the following sentence and then proceed to I-003.

[Instructions for interviewer to read:] In that case, please return the nutrition survey by mail. When we receive your responses to the survey, we will send you back an analysis of what elements may be missing from your daily eating.

I-003:

[Interviewer: Read the following, and then indicate who answered the questions in this section.]This concludes this section. Thank you for your cooperation. [Proxy means child or caregiver]

- 1. Respondent only
- 2. Respondent and spouse
- 3. Spouse only
- 4. Respondent and proxy (not including spouse)
- 5. Spouse and proxy
- 6. Proxy (not including spouse)

If answer to I-003 is 1, go to J-002; otherwise, go to J-001.

[Interviewer: The following questions are for the interviewer. Answer them after completing questions to respondent.]

J-001:

If a proxy answered some or all of the questions, what is the relationship between the respondent and the proxy? Answer from the point of view of the respondent.

- 1. Spouse/common-law spouse
- 2. Child/Stepchild3. Parent/Spouse's parents4. Sibling
- 5. Grandchild
- 6. Other relative
- 7. Friend/acquaintance
- 8. Home aide or other non-relative
- 9. Other (specify)

10. All answers from respondent (no responses from proxy)

Regardless of answer, go to J-002.

J-002:

During the interview, did any third party (other than respondent or proxy) affect the content of respondent's answers? Select all applicable answers.

- 1. No
- 2. Spouse/partner
- 3. Parent
- 4. Child
- 5. Other relative
- 6. Other person

Regardless of answer, go to J-003.

J-003:

What was the attitude of the respondent during the interview?

- 1. Very good
- 2. Good
- 3. So-so
- 4. Not good
- 5. Bad at first, but got better through the interview
- 6. Good at first, but got worse through the interview

If answer to J-003 is 6, go to J-004; otherwise, go to J-006.

J-004:

Why did the respondent's attitude worsen through the course of the interview? Select all applicable answers.

- 1. Respondent lost interest
- 2. Respondent's concentration declined/got tired
- 3. Other

If answer to J-004 is 3, go to J-005; otherwise, go to J-006.

J-005:

What was the reason for this? Describe specifically.

Regardless of answer, go to J-006.

J-006:

Did the respondent need the questions repeated?

- 1. Did not ask for questions to be repeated
- 2. Usually did not ask for questions to be repeated
- 3. Sometimes asked for questions to be repeated
- 4. Often asked for questions to be repeated
- 5. Very often asked for questions to be repeated
- 6. Always asked for questions to be repeated

Regardless of answer, go to J-007.

J-007:

- Overall, did the respondent understand the questions?
- 1. Did not understand
- 2. Usually did not understand
- 3. Sometimes understood
- 4. Frequently understood
- 5. Almost always understood
- 6. Always understood

Regardless of answer, go to J-008.

J-008:

What type of home does respondent live in? Please select the most appropriate answer from the following choices.

- 1. Single-family home
- 2. Row-house (including terrace house)
- 3. Multiple-family dwelling (1-2 floors)
- 4. Multiple-family dwelling (3-5 floors)
- 5. Multiple-family dwelling (6-10 floors)
- 6. Multiple-family dwelling (11 or more floors)

Regardless of answer, go to J-009.

J-009:

Taking a 10-year-old public apartment as average, how would you describe the level of the respondent's home from the outside?

- 1. Quite good
- 2. Good
- 3. Average
- 4. Bad
- 5. Quite bad

Regardless of answer, go to J-010.

J-010:

Based on outward appearances, how would you describe the respondent's standard of living?

- 1. Very affluent
- 2. Somewhat affluent
- 3. Average
- 4. Somewhat disadvantaged
- 5. Very disadvantaged

Regardless of answer, go to J-011.

J-011:

Were the surroundings of the respondent's home clean and free of garbage, etc.?

- 1. Definitely
- 2. Yes
- 3. Average
- 4. Not really
- 5. Not at all

Regardless of answer, go to J-012.

J-012:

Did respondent's home appear to be in a safe neighborhood?

- 1. Definitely
- 2. Yes
- 3. Average
- 4. Not really
- 5. Not at all

Regardless of answer, go to J-013.

J-013:

Was respondent's neighborhood free of noise, odor, or other problems?

- 1. Definitely
- $2. \, \mathrm{Yes}$
- 3. Average
- 4. Not really
- 5. Not at all

Regardless of answer, go to J-014.

J-014:

Are there many parks and green areas in respondent's neighborhood?

- 1. Definitely
- $2. \, \mathrm{Yes}$
- 3. Average
- 4. Not really
- 5. Not at all

Regardless of answer, go to final screen.

Final Screen:

Thank you very much for your cooperation.

Please submit the "Interview Data," "Leave-Behind Survey," and "Food Lifestyle Survey" (OCR form) to RJC Research. Please be very careful not to fold or damage the "Food Lifestyle Survey." Thank you very much for your participation in the study. Please write down your impressions or suggestions for improving the survey. This will be useful for future versions of the survey.

Overall impressions:

Suggestions for improvement:

· Word choice or flow of questions on survey, points that were difficult to convey to respondents

· Comments on the survey elements (interview form, leave-behind form, cards, etc.)

• Other: