

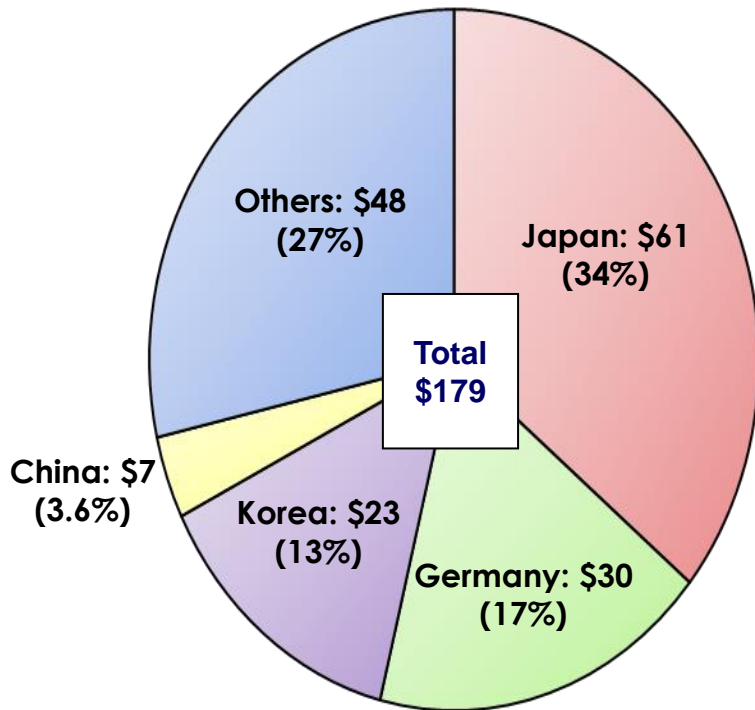
Global Value Chains and Development

Jonathan T. Fried

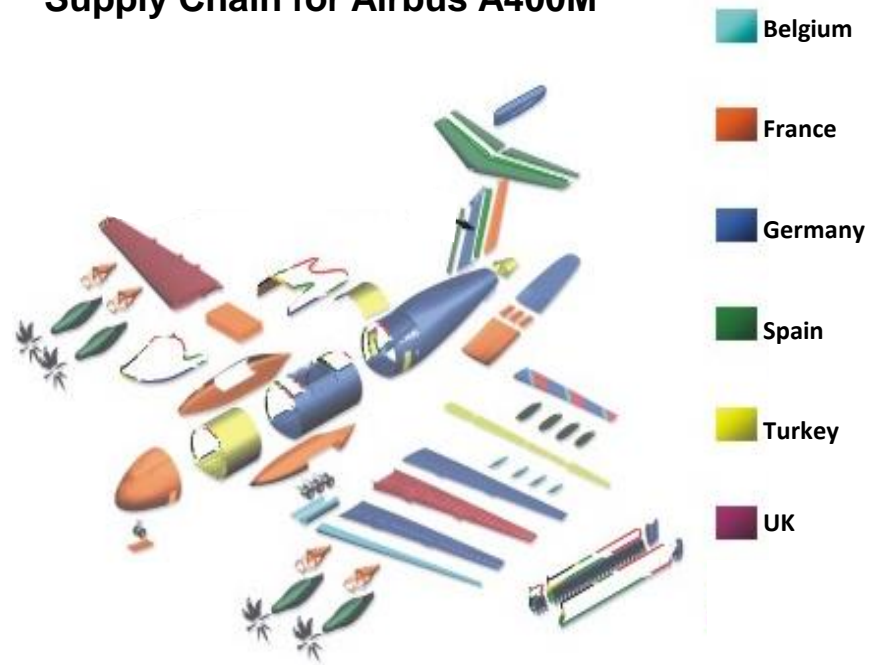
Ambassador and Permanent Representative of Canada to the WTO

Regional and Global Supply Chains

Value of Components and Labour of an iPod Assembled in China

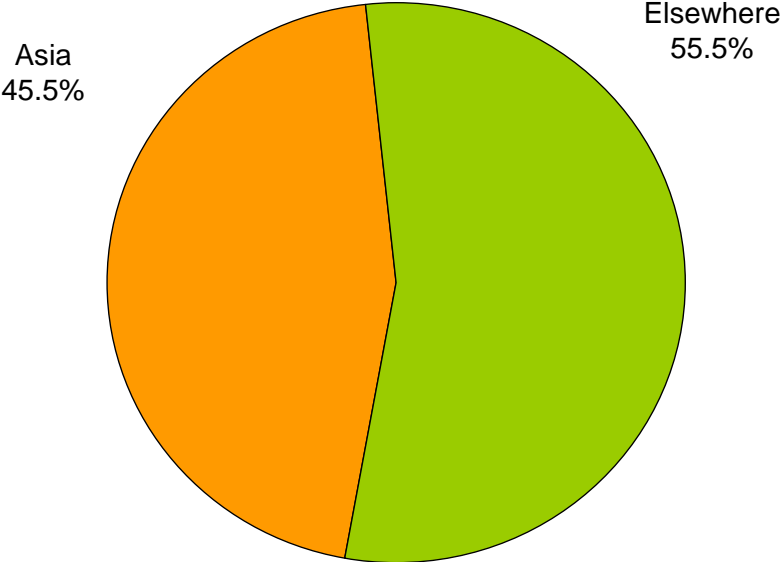


Supply Chain for Airbus A400M



Regional and Global Supply Chains

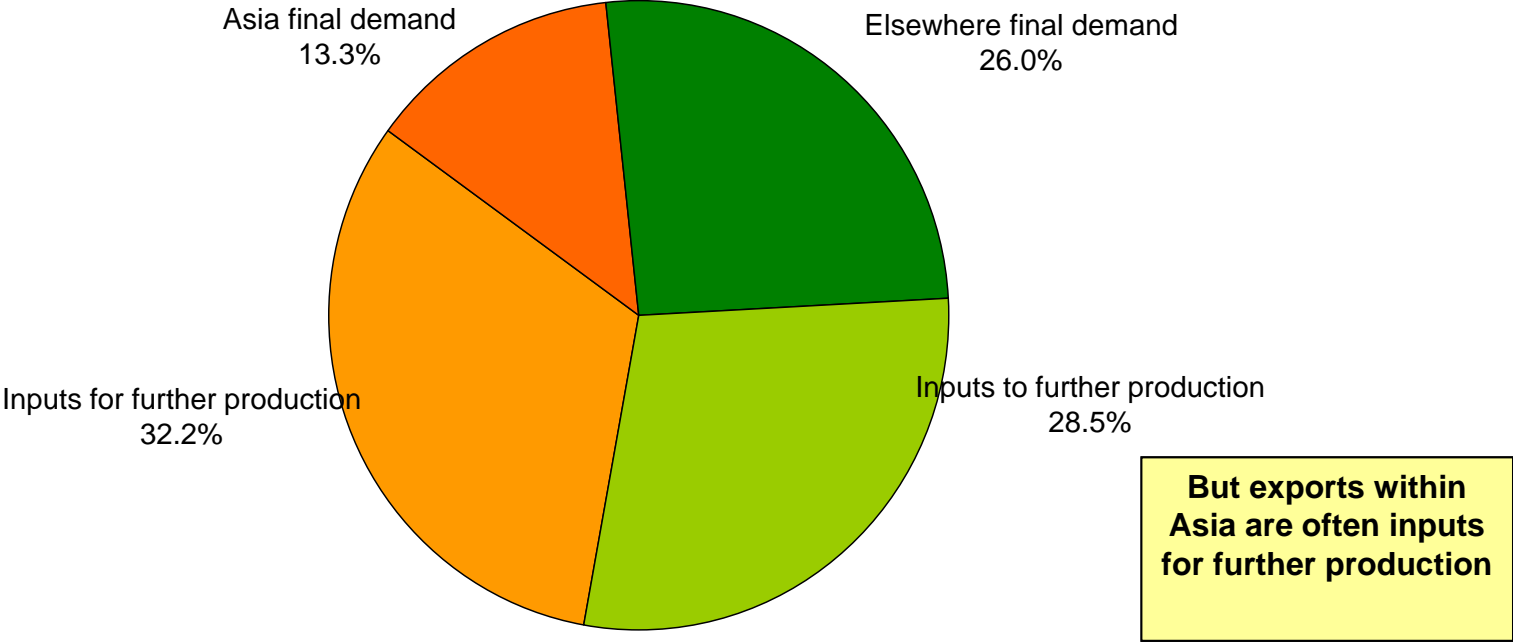
**Initial destinations
of Asia's exports**



**More than half of
Asia's exports go
directly to the rest of
the world**

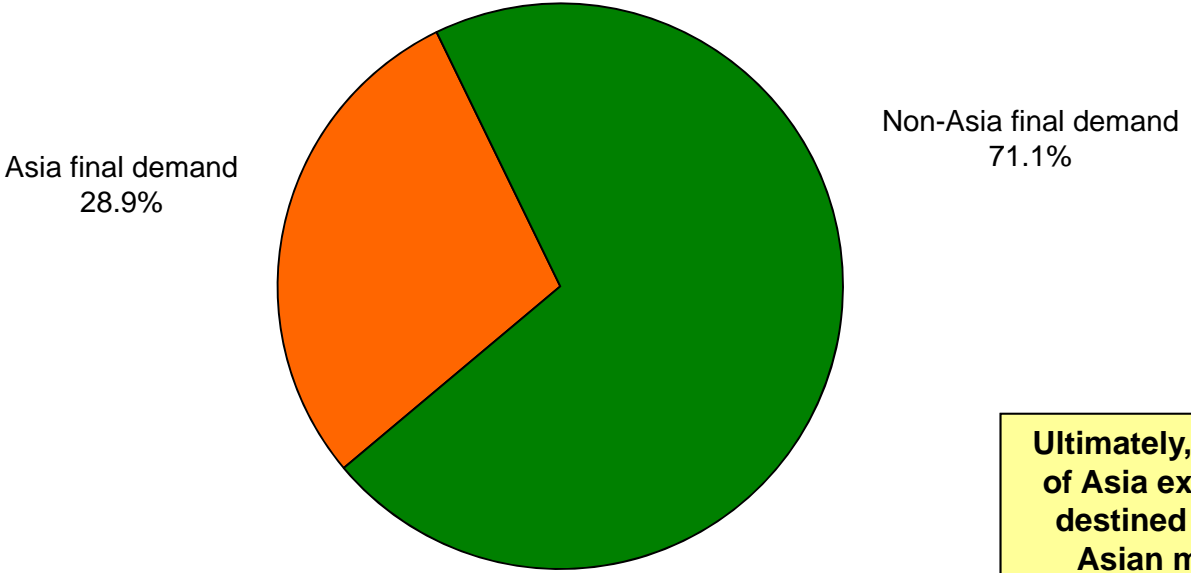
Regional and Global Supply Chains

**Initial destinations
and uses of Asia's
exports**



Regional and Global Supply Chains

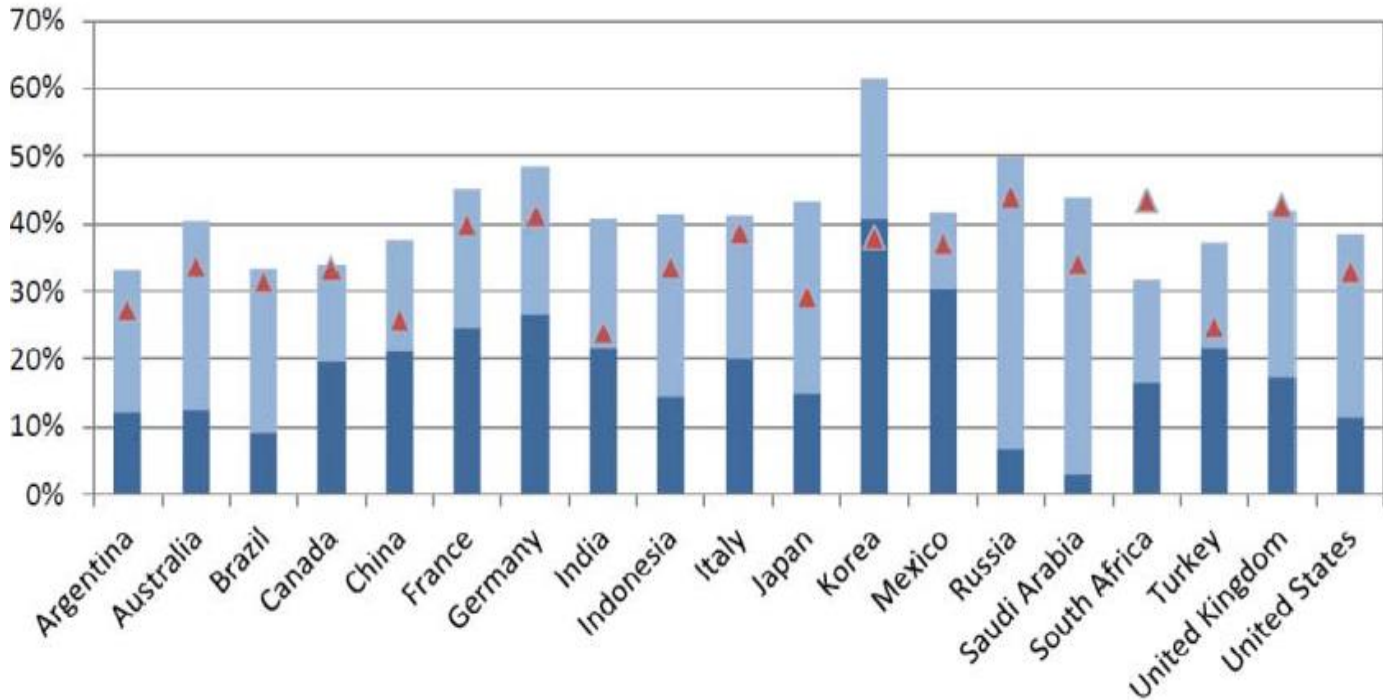
Final
destinations of
Asia's exports



Ultimately, almost $\frac{3}{4}$ of Asia exports are destined for non-Asian markets

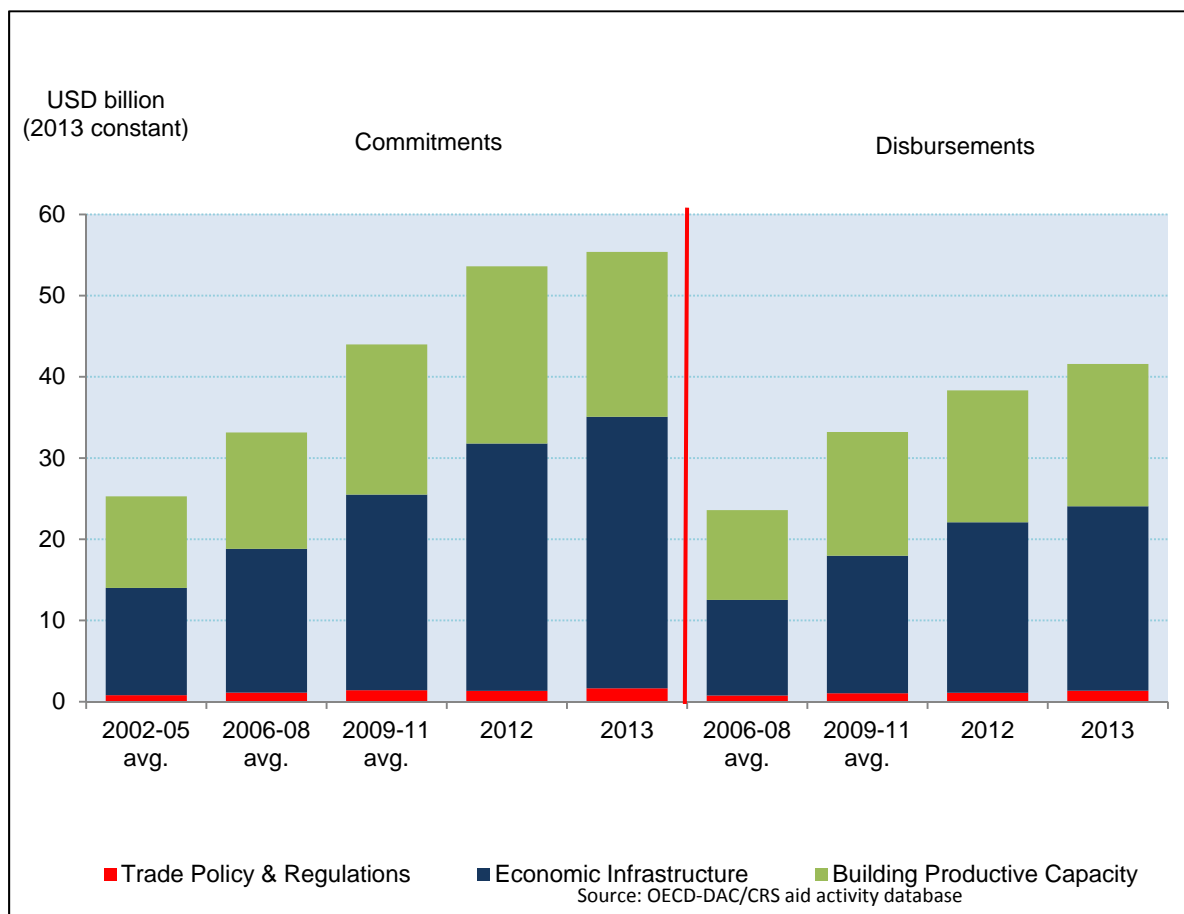
Supply Chains and Vertical Specialization

Vertical Specialization of G20 (1995 vs. 2009)



- Exports of intermediates used in third countries' exports in 2009
- Imported inputs used in exports in 2009
- ▲ Total participation in 1995

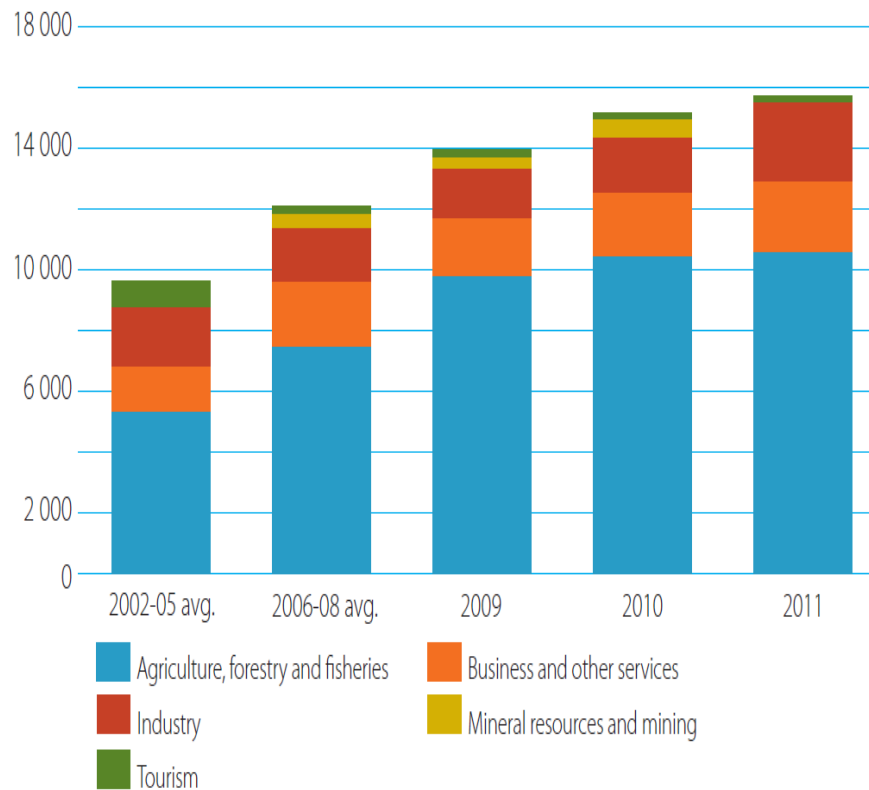
Trade and Development: Aid for Trade



Trade and Development: Aid for Trade

Aid for Building Productive Capacity

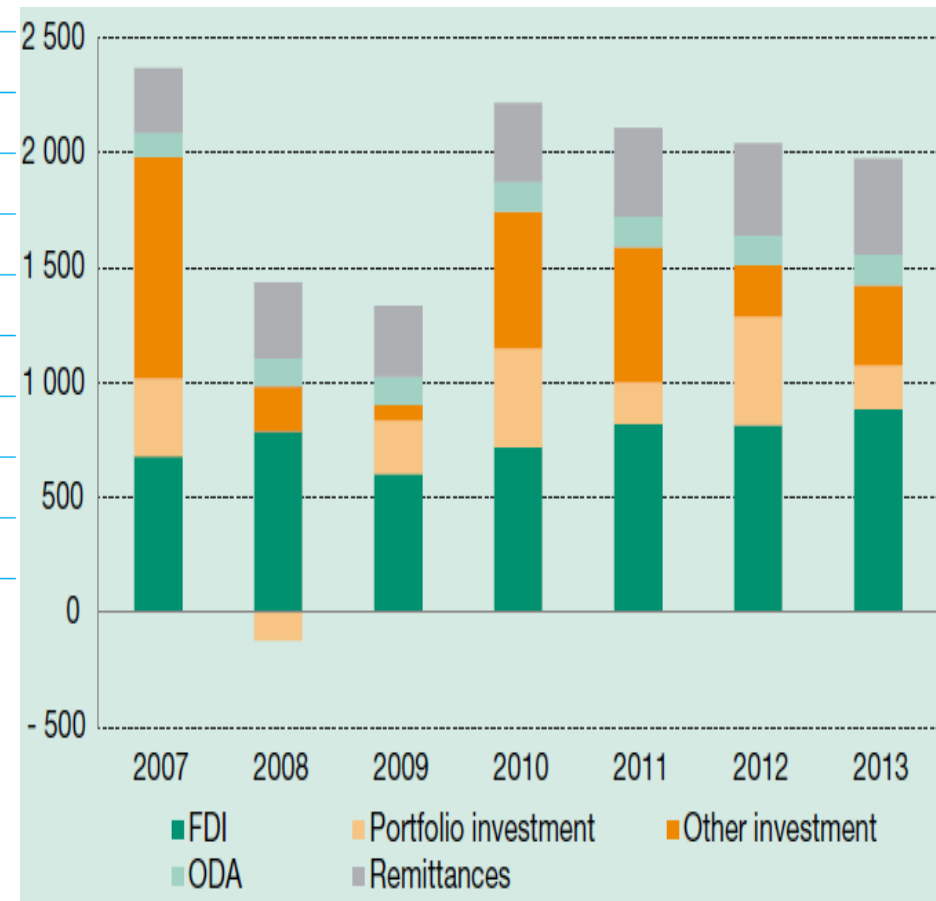
(USD Millions, 2011 Constant Prices)



Source: Aid for Trade at a Glance 2013 (OECD and WTO), 2013

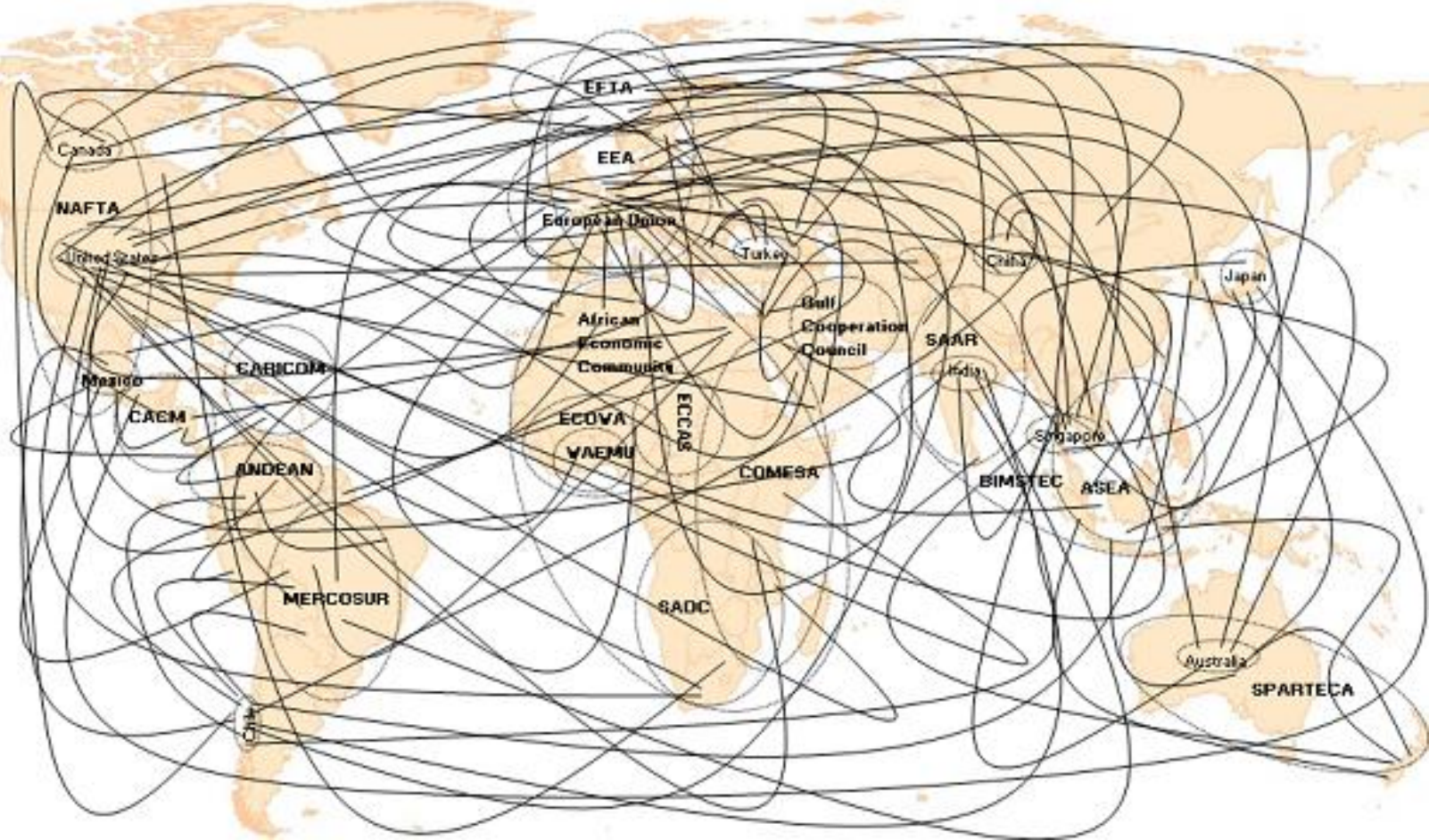
Development Finance to Developing and Transition Economies

(USD Billions)

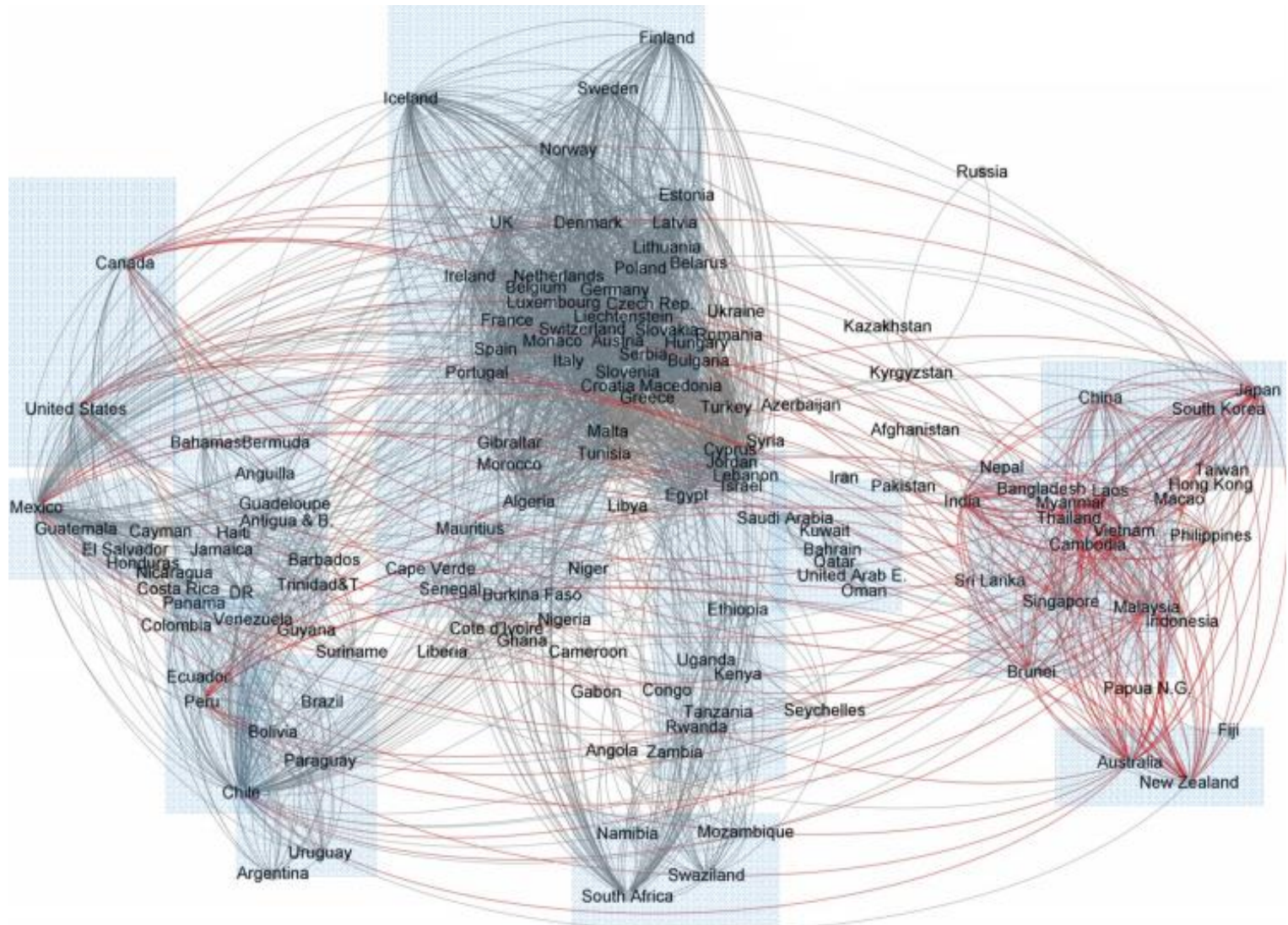


Source: UNCTAD: World Investment Report (2014)

Regional and Bilateral FTAs

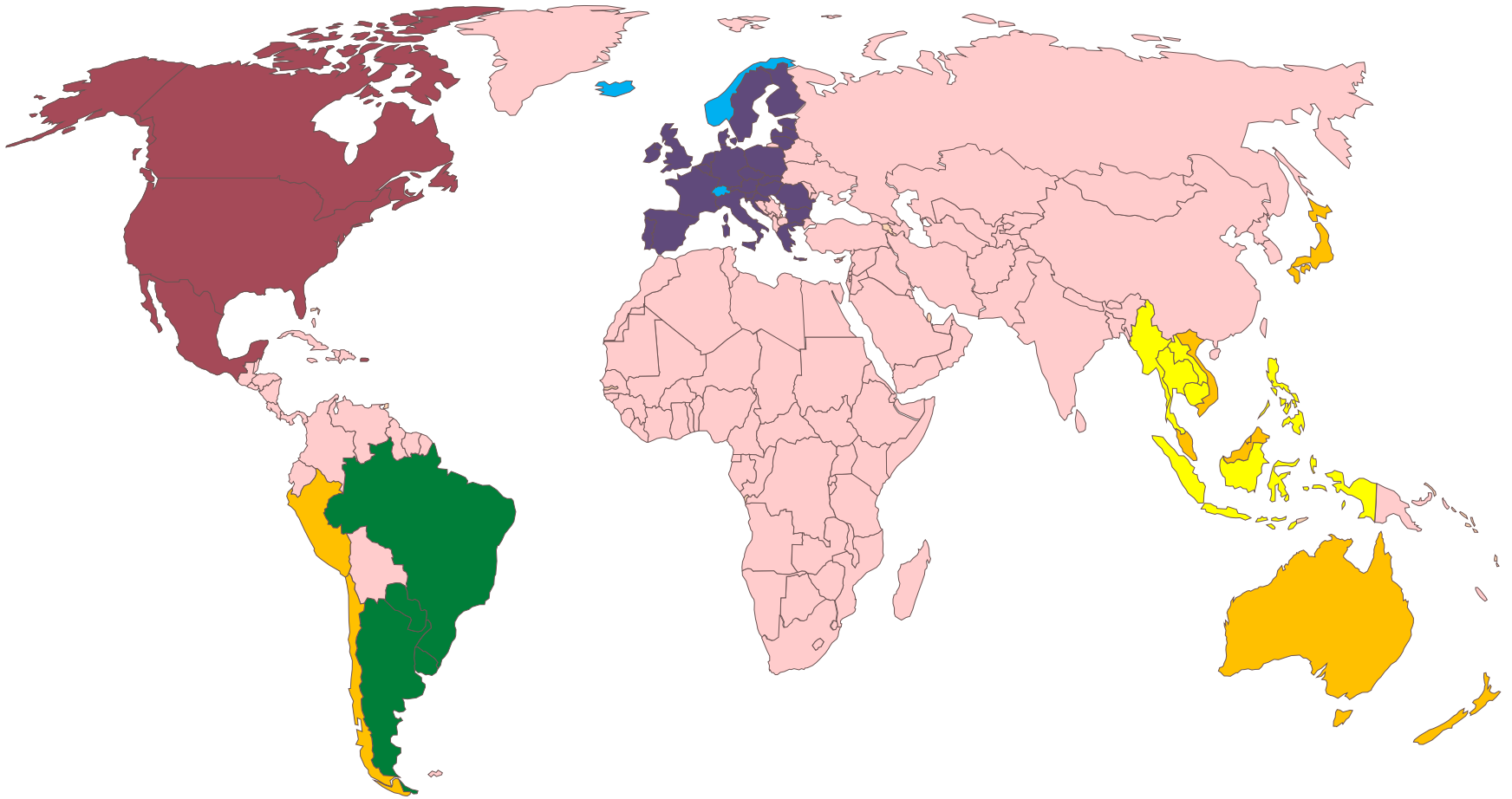


Regional and Bilateral FTAs



IDB Integration and Trade Sector based on INTrade.

A World of Regional Blocs...



... or a Multilateral World

