

The Strategic Role of Hong Kong

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Hong Kong's Handover to China



China's coast

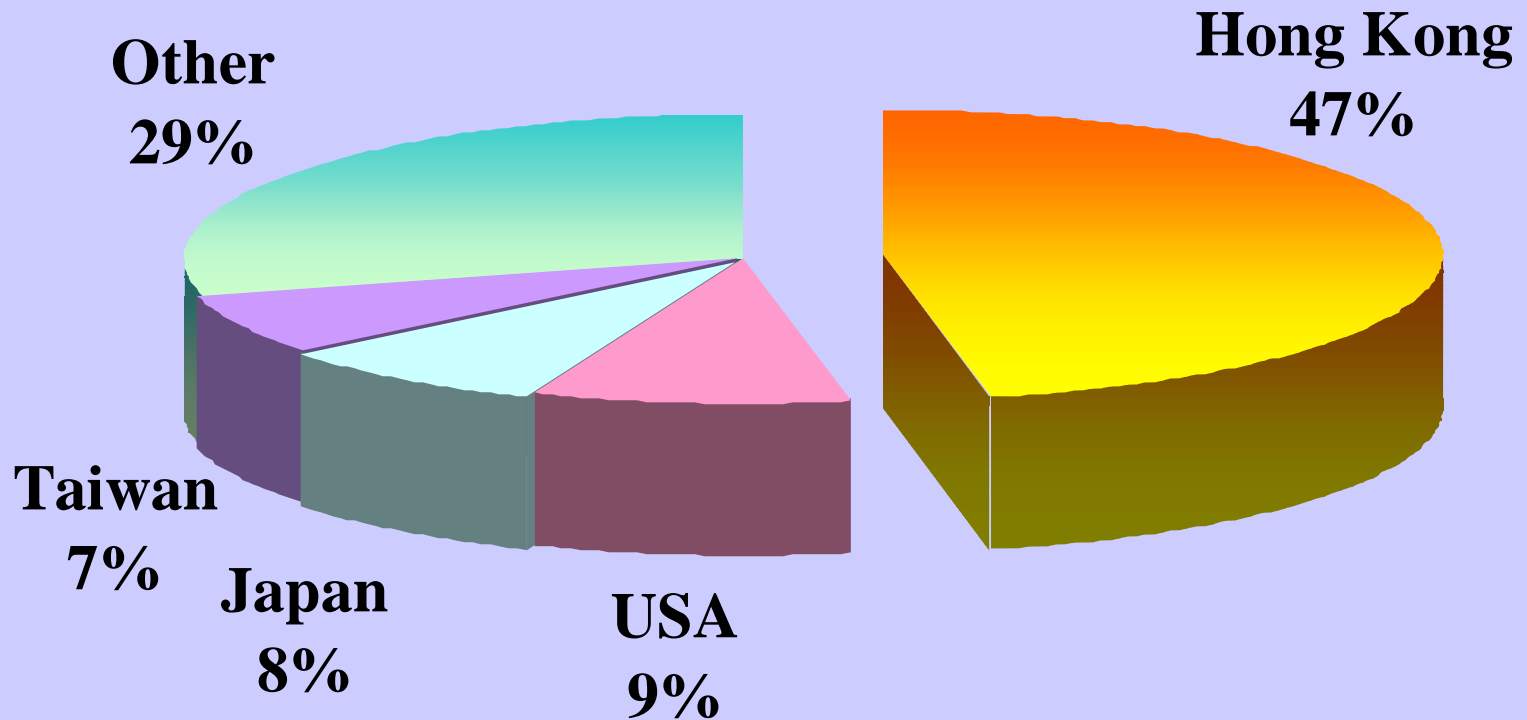


Pearl River Delta (PRD) cities



Hong Kong: China's Largest Source of Investment

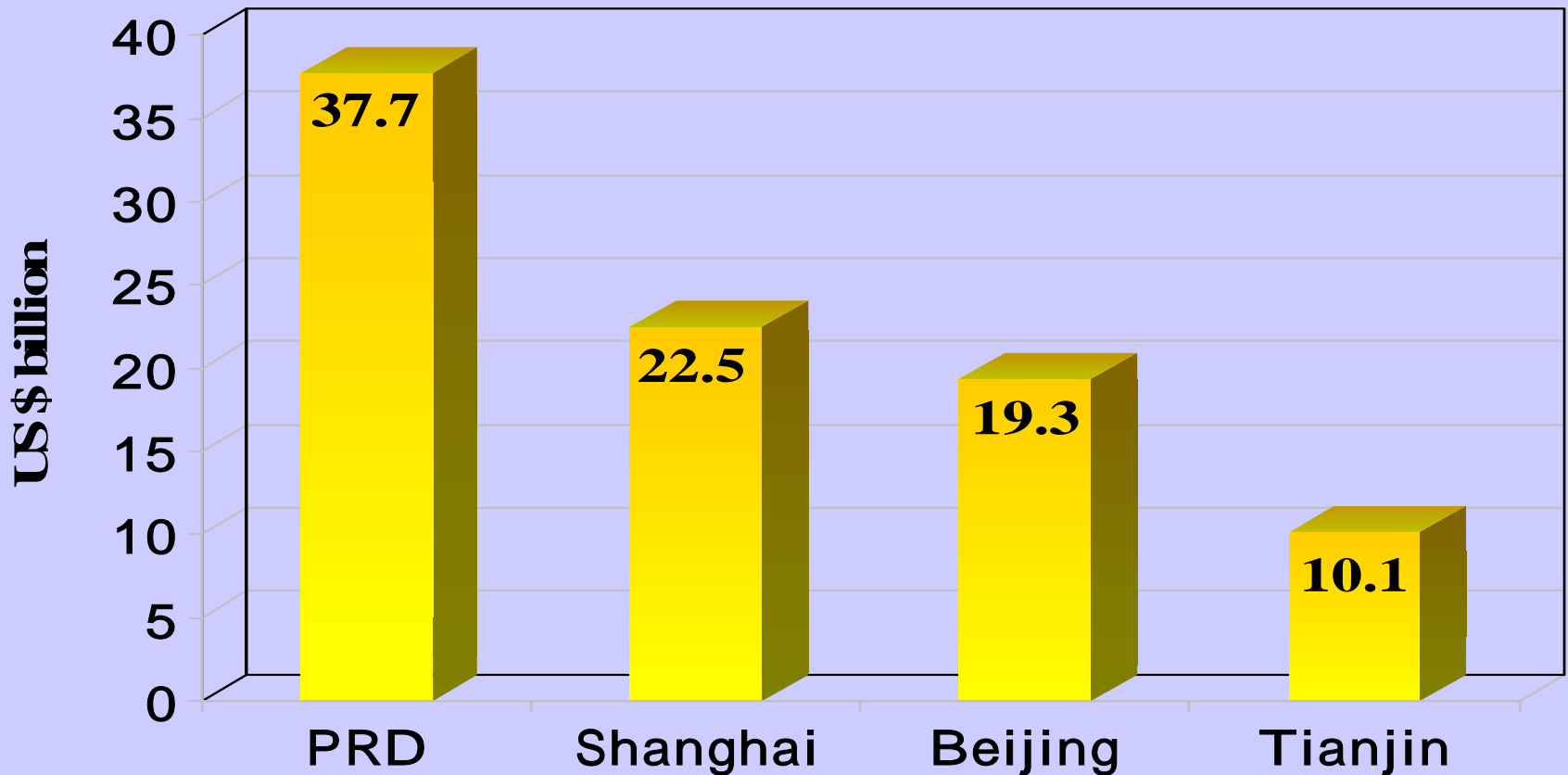
Percentage share of FDI 1979-2001(Utilised)



Source: MOFTEC

PRD: China's Biggest Spenders

Retail sales of consumer goods in 2001



Shenzhen 1979

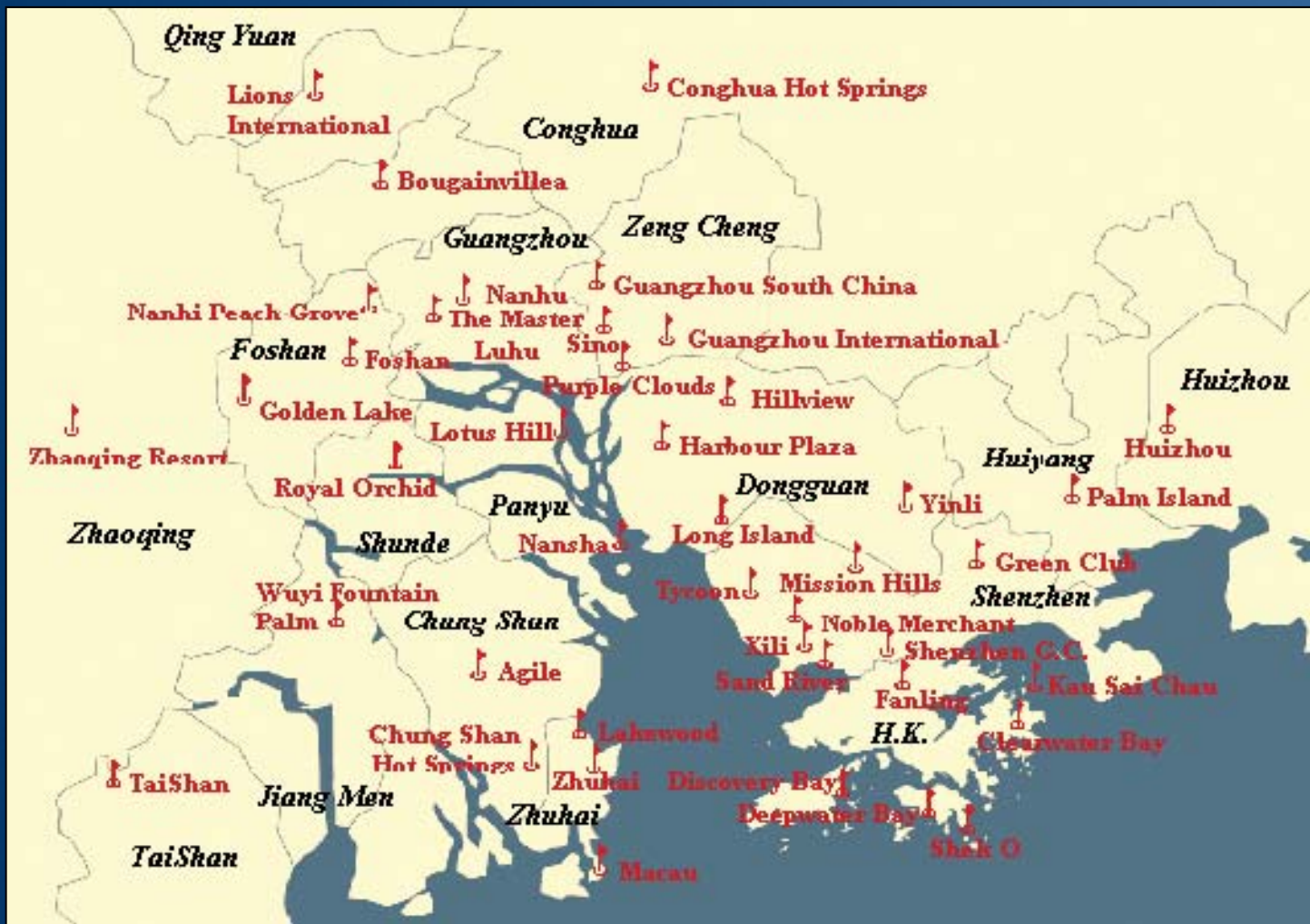


Population: 300,000

Shenzhen 2002



Population: 7,010,000



There are four world-class golf courses in Hong Kong.
There are nearly 40 major golf courses in the Pearl River Delta, ten of which are world-class, all within a few hours drive of Hong Kong

Mission Hills Golf Club

Stadium Course - Hole 18





GUANGZHOU

FOSHAN

SHUNDE

ZHONGSHAN

ZHUHAI

MACAU

NANSHAI

Pearl River

DONGGUAN

Humen Bridge

SHENZHEN

Hong Kong - Shekou
Western crossing

HONG KONG

Proposed Hong Kong - Zhuhai -
Macau Bridge

Pan-Pearl River Delta (P-PRD)

✓ Provinces + Hong Kong & Macau

✓ 40% China's Population

✓ 1/3 China's GDP

✓ 44% China's FDI

✓ 120,000
Hong Kong Companies

✓ HK's Role as
Business Service Center



Hong Kong's Competitive Advantage



Location – 40% of world's population within 5 hrs flight time

2003

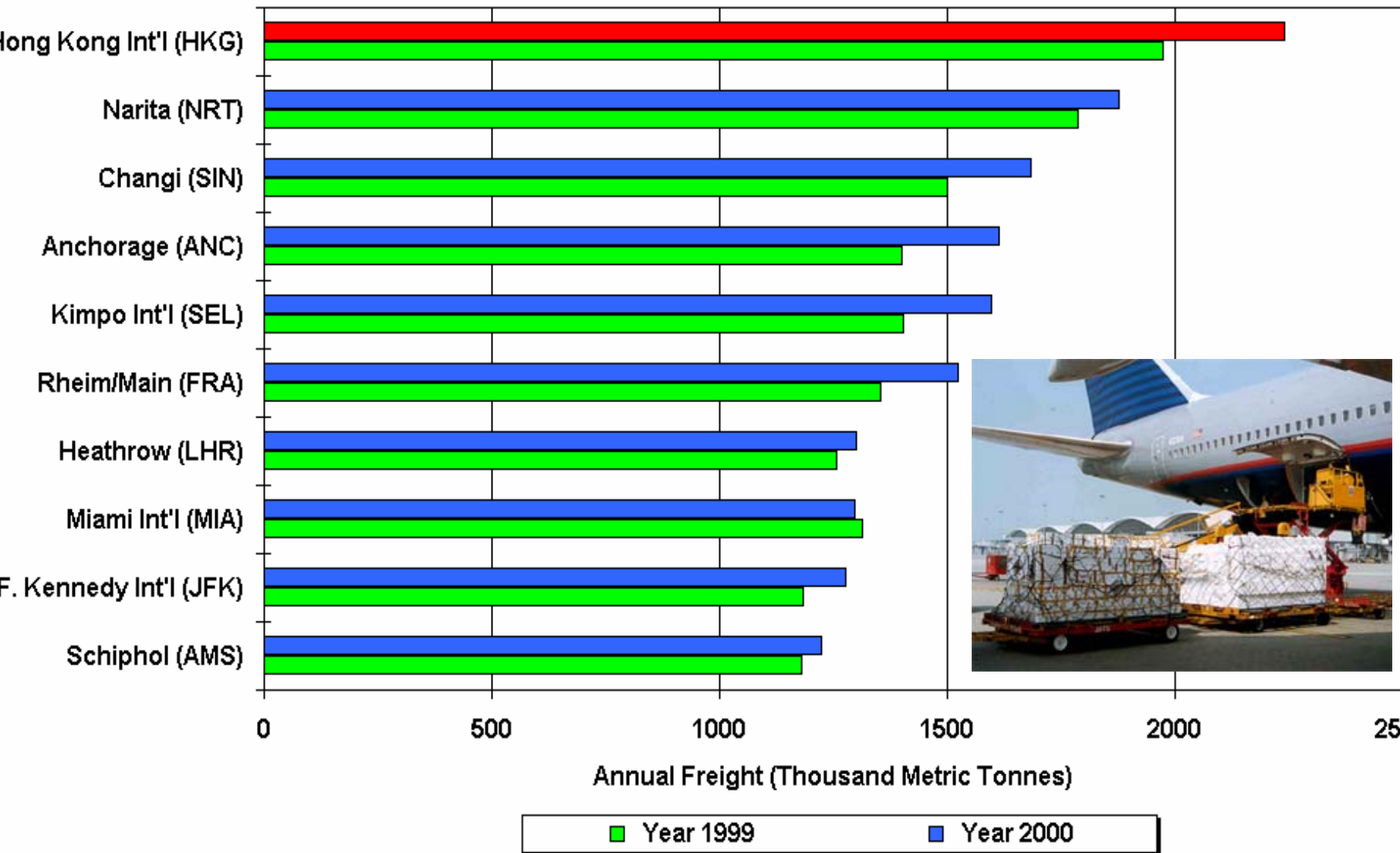
2004



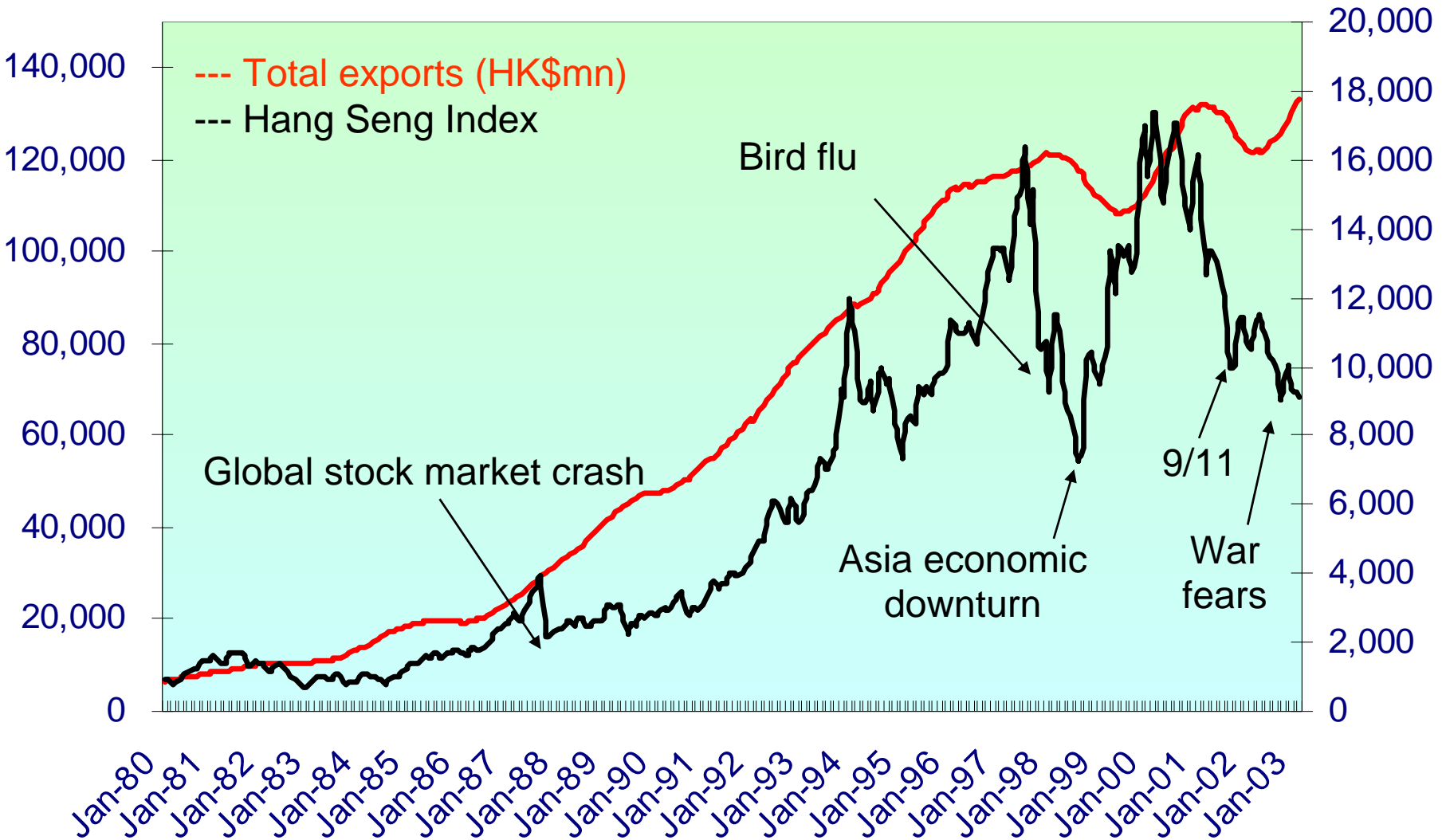
1. Hong Kong:	20 mil TEU	21 mil TEU
2. Singapore:	16 mil TEU	18 mil TEU
3. Shanghai:	11 mil TEU	14 mil TEU
4. Shenzhen:	10 mil TEU	11 mil TEU
5. Pusan:	9.5 mil TEU	10 mil TEU

Top 10 Busiest Airports in Year 2000 - International Freight Throughput

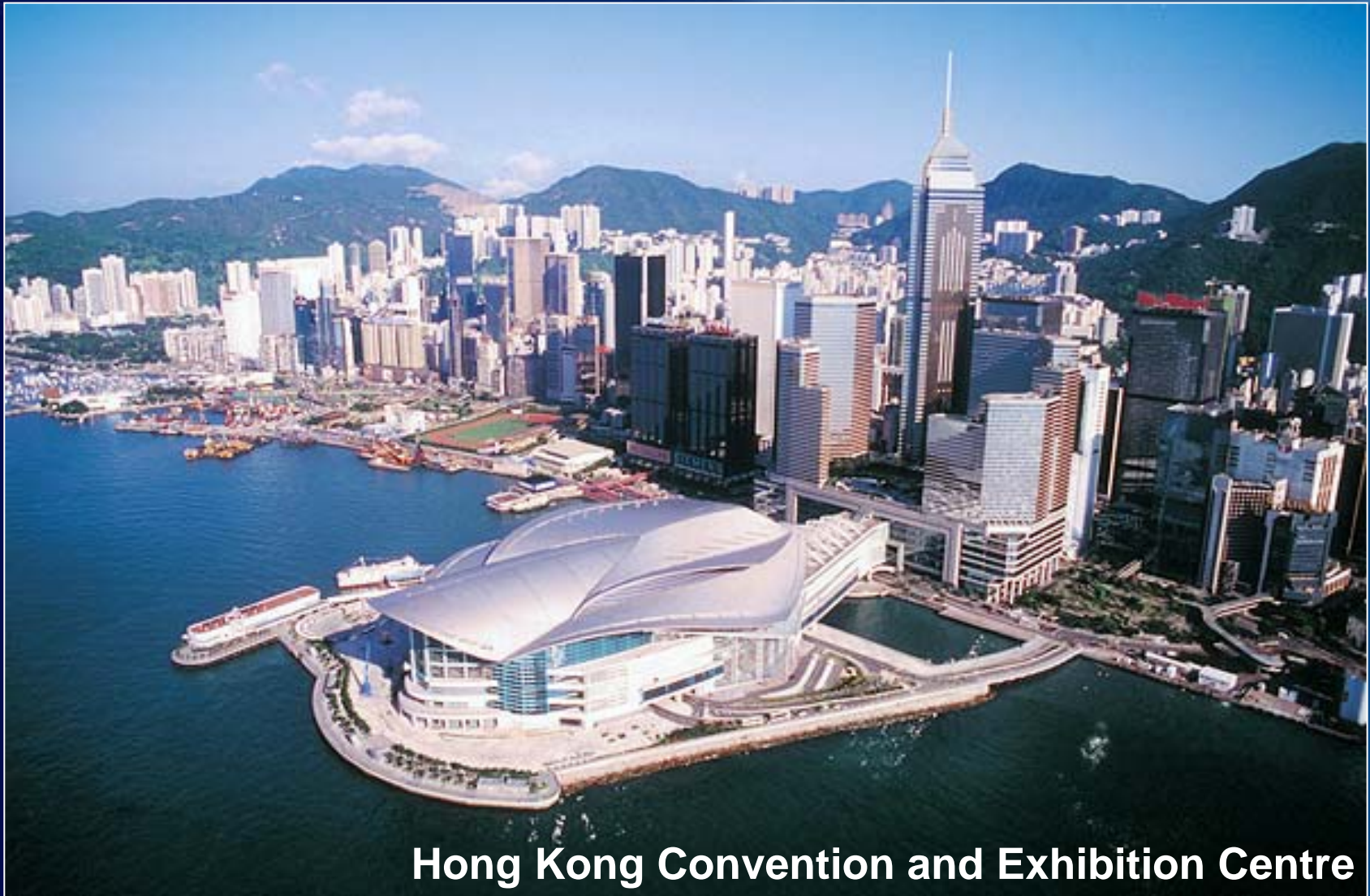
(Source: Airports Council International)



Hong Kong's trade conditions to rise despite any adverse conditions



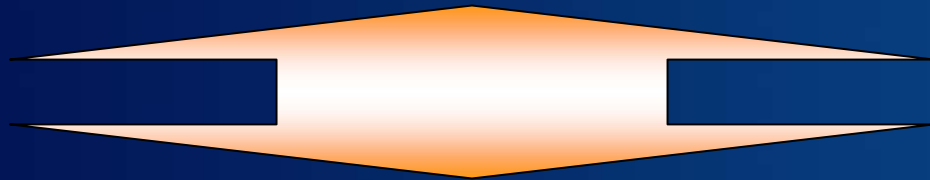
Hong Kong as Trade Fair Capital



Hong Kong Convention and Exhibition Centre

CEPA

CEPA
(Closer Economic Partnership Arrangement)



FTA

Hong Kong

Mainland China

